

08-26-2002



T
Docket No.:
971153.2

Tab settings

To the Honorable Commissioner of Patents

102200893

attached original documents or copy thereof.

1. Name of conveying party(ies):

AM General Corporation

82102

- Individual(s)
- General Partnership
- Corporation-State Delaware
- Other

- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: April 30, 2002

2. Name and address of receiving party(ies):

Name: AM General LLC

Internal Address:

Street Address: 105 North Niles Avenue

City: South Bend State: IN ZIP: 46617

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership

Corporation-State Delaware

Other

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

75/348,471 76/265,216 75/846,064
76/348,470 76/348,472
76/300,171 75/638,895

Additional numbers

B. Trademark Registration No.(s)

1,697,530 2,457,836
2,305,256
2,435,660

Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Gerard T. Gallagher

Internal Address: Baker & Daniels

Street Address: 205 West Jefferson Boulevard, Suite 250

City: South Bend State: IN ZIP: 46601

6. Total number of applications and registrations involved:.....

11

7. Total fee (37 CFR 3.41):.....\$ \$290.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

02-0387

08/23/2002 TDIAZ1 00000137 75348471

DO NOT USE THIS SPACE

01 FC:481 40.00 OP
02 FC:482 250.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gerard T. Gallagher

Name of Person Signing

Signature

July 29, 2002

Date

Total number of pages including cover sheet, attachments, and

3

TRADEMARK

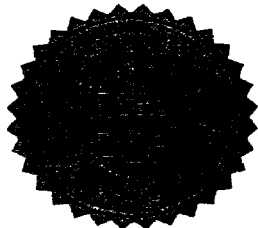
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Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF ~~THE~~ CERTIFICATE OF CONVERSION OF "AM GENERAL CORPORATION", CHANGING ITS NAME FROM "AM GENERAL CORPORATION" TO "AM GENERAL LLC", FILED IN THIS OFFICE ON THE THIRTIETH DAY OF APRIL, A.D. 2002, AT 4:30 O'CLOCK P.M.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

2280166 8100

020375524

AUTHENTICATION: 1824714

DATE: 06-11-02

TRADEMARK
REEL: 002568 FRAME: 0685

CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A LIMITED LIABILITY COMPANY
PURSUANT TO SECTION 266 OF THE DELAWARE GENERAL
CORPORATION LAW

1. The name of the corporation is AM General Corporation.

The name under which the corporation was originally incorporated is REN
ACQUISITION CORP.

2. The date on which the original Certificate of Incorporation was filed with
the Secretary of State is November 26, 1991.

3. The name of the limited liability company into which the corporation is
herein being converted is AM General LLC.

4. The conversion has been approved in accordance with the provisions
of Section 266.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of
Conversion this 30th day of April, 2002.

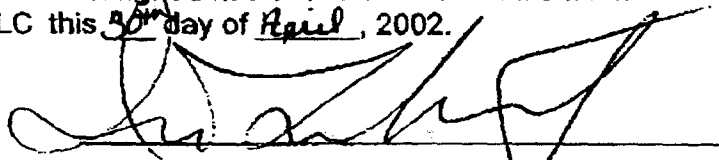
AM GENERAL CORPORATION


Ira Leon Rennert
Chairman

CERTIFICATE OF FORMATION
OF
AM GENERAL LLC

1. The name of the limited liability company is AM General LLC.
2. The address of its registered office in the State of Delaware is Corporation Trust Center, 1209 Orange Street, in the City of Wilmington, County of New Castle. The name of its registered agent at such address is The Corporation Trust Company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation of AM General LLC this 30th day of April, 2002.



Ira Leon Rennert