

08-29-2002



AUG 23 2002

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TO: The Commissioner of Patents and Trademarks. Please record the attached original document(s) or copy(ies).

Submission Type

New

8/23/02

Resubmission
Document ID#

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Correction of PTO Error

Reel #

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Reel #

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Frame #

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Conveyance Type

Assignment

License

Security

Nunc Pro Tunc Assignment

Merger

Change of Name

Other

Release of Security Interest

Effective Date

Month Day Year

07/24/02

Conveying Party

Mark if additional names of conveying parties attached

Execution Date

Month Day Year

Name

Bank of America, N.A. (formerly NationsBank, N.A.), as Collateral Agent

07/24/02

Individual

General Partnership

Limited Partnership

Corporation

Association

Other

National Banking Association

Citizenship/State of Incorporation/Organization

[Empty box for Citizenship/State of Incorporation/Organization]

Receiving Party

Mark if additional names of receiving parties attached

Name

Auburn Hosiery Mills, Inc.

DBA/AKA/TA

[Empty box for DBA/AKA/TA]

Composed of

[Empty box for Composed of]

Address (line 1)

124 E. 38th St.

Address (line 2)

[Empty box for Address (line 2)]

Address (line 3)

New York

New York

10016

City

State/Country

Zip Code

Individual

General Partnership

Limited Partnership

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Corporation

Association

Other

[Empty box for Other]

Citizenship/State of Incorporation/Organization

Kentucky

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08/28/2002 DBYRNE 00000125 1324675

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Domestic Representative Name and Address

Enter for the first Receiving Party Only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached
 Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1,324,675"/>	<input type="text" value="1,158,166"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1,369,090"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1,150,489"/>	<input type="text"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$


Method of Payment: Enclosed Deposit Account
 Deposit Account
 (Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #
 Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Steven D. Thomas
Name of Person Signing


Signature

August 13, 2002
Date Signed

RELEASE OF SECURITY INTEREST

WHEREAS, AUBURN HOSIERY MILLS, INC. granted BANK OF AMERICA, N.A. (formerly NationsBank, N.A.), as Collateral Agent (the "Lender"), a lien on and a security interest in and to the trademarks identified in Schedule A attached hereto and by this reference made a part hereof (the "Trademarks");

WHEREAS, notice of the security interest was recorded with the United States Patent and Trademark Office on January 6, 1998 at Trademark Reel 001680, Frame 0517;

WHEREAS, the Lender desires to cancel and terminate all of its liens and security interests on or against the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, the Lender hereby releases unto AUBURN HOSIERY MILLS, INC., effective as of the date hereof, any lien or security interest in and to the Trademarks appearing on Schedule A, together with the goodwill associated with the foregoing, all books and records relating to the Trademarks or products involving the Trademarks, and any and all proceeds thereof, and any interest ever possessed by the Lender in any claims by AUBURN HOSIERY MILLS, INC. against third parties for infringement of the Trademarks and the proceeds therefrom and licensing royalties.

IN WITNESS WHEREOF, the undersigned, intending to be legally bound hereby, has executed this instrument as of July 24, 2002.

BANK OF AMERICA, N.A. (formerly
NATIONSBANK, N.A.), as Collateral Agent

By: Richard C. Hardison
Name: Richard C. Hardison
Title: Vice President

SCHEDULE A

REGISTERED TRADEMARKS

Country/State	Mark	Registration No.	Registration Date
U.S.	SHEER ECSTASY	1,324,675	3/12/85
U.S.	LIGHT FANTASTICS	1,369,090	11/5/85
U.S.	AHMCO (stylized)	1,150,489	4/7/81
U.S.	BLACK IS BEAUTIFUL	1,158,166	6/23/81
Tennessee	STRUTTERS		10/20/86
Kentucky	STRUTTERS	6,995	10/14/86

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RECORDED: 08/23/2002

TRADEMARK
REEL: 002571 FRAME: 0311