

09-16-2002

U.S. Department of Commerce  
Patent and Trademark Office

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9-11-02

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2002 SEP 11 AM 11:02

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): **FINANCE SECTION**  
 Americal Corporation

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State - North Carolina  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and Address of receiving party(ies)

Name: Rosenthal & Rosenthal, Inc.

Address: 1370 Broadway  
New York, New York 10018

Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State New York  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)  
 Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

Assignment                               Merger  
 Security Agreement                       Change of Name  
 Other \_\_\_\_\_

Execution Date: July 29, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) SEE ATTACHED SCHEDULE  
 B. Trademark Registration No.(s) SEE ATTACHED SCHEDULE

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Dorothy R. Whitney  
 Cowan, Liebowitz & Latman, P.C.  
 1133 Avenue of the Americas  
 New York, NY 10036-6799

6. Total number of applications and registrations involved: 71

7. Total fee (37 CFR 3.41)..... \$ 1,790  
 Enclosed  
 Any deficiency is authorized to be charged to  
 Deposit Account No. 03-3415.

8. Deposit Account No. 03-3415  
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Dorothy R. Whitney                              Dorothy R. Whitney                              9-10-02  
 Name of Person Signing                              Signature                              Date

Total number of pages including cover sheet, attachments, and document: 17

Mail to: U.S. Patent and Trademark Office, Office of Public Records, Crystal Gateway 4, Room 335, Washington, DC 20231

09/16/2002 AHMED1 00000019 952716

01 FC:481  
02 FC:482

40.00 OP  
1750.00 OP

NMP/NMP/24916/00/535123.1

TRADEMARK  
REEL: 002574 FRAME: 0150

Schedule of Registrations and Applications

<u>REGISTRATIONS</u>	<u>APPLICATIONS</u>
952,716	75/812,740
929,208	76/011,170
1,098,864	76/292,939
1,409,547	76/002,388
1,303,833	76/188,147
1,366,763	76/292,938
1,352,971	76/292,940
1,398,627	75/129,021
1,119,339	76/188,148
1,256,965	75/812,739
937,643	75/719,310
1,414,280	76/292,937
1,237,428	76/011,171
921,175	
1,409,546	
1,202,136	
2,493,377	
1,271,320	
1,294,555	
1,224,340	
1,421,166	

1,394,152

1,232,838

1,330,992

857,956

950,845

934,511

2,179,123

2,312,529

793,406

1,336,858

1,053,987

2,135,702

773,234

1,346,990

1,407,753

1,244,630

1,265,807

2,502,637

1,292,998

1,399,630

1,255,390

1,346,371

1,255,378	
973,466	
933,600	
1,475,090	
1,306,008	
1,220,103	
2,248,307	
1,007,935	
825,811	
860,185	
860,184	
953,690	
1,031,518	
1,400,449	
1,786,194	

## SECURITY INTEREST

WHEREAS, Americal Corporation, a corporation formed under the laws of North Carolina, located at 389 Americal Rd., Henderson, North Carolina 27536 (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and

WHEREAS, The Company is obligated to Rosenthal & Rosenthal, Inc. (the "Factor") located at 1370 Broadway, New York, New York 10018, pursuant to (i) a Factoring Agreement dated the date hereof; and (ii) a certain Security Agreement in Trademarks and Licenses, dated the date hereof made by the Company in favor of the Factor (the "Trademark Security Agreement"); and

WHEREAS, pursuant to the Trademark Security Agreement, the Company is granting to the Factor a security interest in the Marks, together with the good will of the business symbolized by the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Factor a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, which security interest shall secure all the Obligations as defined in the Trademark Security Agreement and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the

Factor with respect to the security interest granted hereby are more fully set forth in the

Trademark Security Agreement.

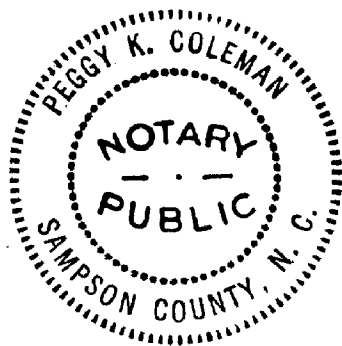
Dated: 7/29, 2002

AMERICAL CORPORATION

By [Signature]  
Title Secretary

State of New York NC )  
County of Harris ) ss.:

On the 29<sup>th</sup> day of July, 2002 before me, the undersigned, personally came sworn, did depose and say that he resides at Wilmington NC, that he is the Secretary of Americal Corporation described in and which executed the foregoing instrument; that he executed the same in such capacity and that he had authority to execute such instrument and that by his signature on the instrument, the corporation duly executed the instrument.



[Signature]  
Notary Public  
6-22-2003

SCHEDULE A

SCHEDULE "A"

AMERICAL CORPORATION

U.S. Trademark Registrations  
February 2002

Mark/Matter No.	Reg. No./Issued	Goods	Status
AMERICAL 133383	929,208 02/15/1972	Ladies' hosiery and pantyhose (Int. 25).	Renewal due February 15, 2002.
AWAKE! 133415	1,098,864 08/08/1978	Ladies' and girls' panty- hose, hosiery, and knee-hi's (Int. 25).	Renewal due August 8, 2008.
BARE MAGIC 133566	1,409,547 09/16/1986	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due September 16, 2006.
BLACK MIST 133512	1,303,833 11/06/1984	Ladies' and girls' pantyhose and knee-highs (Int. 25).	Renewal due November 6, 2004.
BLACK SATIN 133520	1,366,763 10/22/1985	Ladies' and girls' pantyhose and knee-highs (Int. 25).	Renewal due October 22, 2005.
BLACK SENSATION 133533	1,352,971 08/06/1985	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due August 6, 2005.
CLASSIC SENSATION 133559	1,398,627 06/24/1986	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due June 24, 2006.
CUSHIONAIRE 133424	1,119,339 05/29/1979	Pantyhose, knee high stockings and socks (Int. 25).	Renewal due May 29, 2009.
DREAM LEGS 133505	1,256,965 11/08/1983	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due November 8, 2003.
DURASHEER 133387	937,643 07/11/1972	Ladies' hosiery and pantyhose (Int. 25).	Renewal due July 11, 2002.
ELEGANCE PLUS 133499	1,414,280 10/21/1986	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due October 21, 2006.



Mark/Matter No.	Reg. No./Issued	Goods	Status	Page 2
FEEELIN' SILKY 133472	1,237,428 05/10/1983	Ladies' pantyhose and hosiery (Int. 25).	Renewal due May 10, 2003.	
FRIENDSHIP 133380	921,175 09/28/1971	Ladies' hosiery and pantyhose (Int. 25).	Renewal due September 29, 2011.	
GOSSAMER SHEERS 133562	1,409,546 09/16/1986	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due September 16, 2006.	
HEAVY HONEY 133471	1,202,136 07/20/1982	Ladies' pantyhose and hosiery (Int. 25).	Renewal due July 20, 2002.	
JUST FOR TOES 184588	2,493,377 09/25/2001	Women's and girls' hosiery (Int. 25).	Affidavit of Use due after September 25, 2006, but before September 25, 2007; renewal due September 25, 2011.	
JUST GREAT 133493	1,271,320 03/20/1984	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due March 20, 2004.	
LEG TINTS 133517	1,294,555 09/11/1984	Ladies' and girls' pantyhose and knee-highs (Int. 25).	Renewal due September 11, 2004.	
LIVELY YOURS 133474	1,224,340 01/18/1983	Ladies' and girls' pantyhose (Int. 25).	Renewal due January 18, 2003.	
LOVELY FITT 133549	1,421,166 12/16/1986	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due December 16, 2006.	
MY FITT 133552	1,394,152 05/20/1986	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due May 20, 2006.	
NEARLY/PERFECT 133473	1,232,838 03/29/1983	Ladies' pantyhose and hosiery (Int. 25).	Renewal due March 29, 2003.	
PANTLEE CONTROL 133524	1,330,992 04/16/1985	Women's and girls' pantyhose (Int. 25).	Renewal due April 16, 2005.	

Mark/Matter No.	Reg. No./Issued	Goods	Status
PEDIRKINS 133464	857,956 10/01/1968	Foot socks (Int. 25).	Renewal due October 1, 2008.
PEDIRKINS 133466	950,845 01/16/1973	Children's tights (Int. 25).	Renewal due January 16, 2003.
PEDS 133465	934,511 05/23/1972	Pantyhose and stockings (Int. 25).	Renewal due May 23, 2002.
PEDS 133663	2,179,123 08/04/1998	Ladies' and girls' pantyhose, tights, knee-highs, socks, foot covers, shoe liners and slippers; men's and boys' socks, foot covers, shoe liners and slippers (Int. 25).	Affidavit of Use due after August 4, 2003, but before August 4, 2004; renewal due August 4, 2008.
PEDS 133676	2,312,529 01/25/2000	Ladies' and girls' pantyhose, tights, knee-highs, socks, foot covers, shoe liners and slippers; men's and boys' socks, foot covers, shoe liners and slippers; men's, women's, boys' and girls' dress, casual and athletic shoes, boots, high and low overshoes, sandals and slippers, shoe inner soles and inserts (Int. 25).	Affidavit of Use due after January 25, 2005, but before January 25, 2006; renewal due January 25, 2010.
PEDS & Design 133433	793,406 07/27/1965	Foot covers (Int. 25).	Renewal due July 27, 2005.
PEDS TRENDS (Stylized) 133522	1,336,858 05/21/1985	Socks and slipper socks (Int. 25).	Renewal due May 21, 2005.
POLARKNITT 133407	1,053,987 12/07/1976	Ladies' hosiery and pantyhose (Int. 25).	Renewal due December 7, 2006.
POLARKNITT 133667	2,135,702 02/10/1998	Ladies' and girl's pantyhose, knee-highs, and tights; men's, women's and children's socks (Int. 25).	Affidavit of Use due after February 10, 2003, but before February 10, 2004; renewal due February 10, 2008.

Mark/Matter No.	Reg. No./Issued	Goods	Status	Page 4
POUFFE 1334330	773,234 07/14/1964	Head bands and head accessories (Int. 25).	Renewal due July 14, 2004.	
PRETTY 'N SHEER 133501	1,346,990 07/02/1985	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due July 2, 2005.	
PURE ELEGANCE 133500	1,407,753 09/02/1986	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due September 2, 2006.	
PURE SENSATION 133502	1,244,630 07/05/1983	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due July 5, 2003.	
REVIVE 133507	1,265,807 01/31/1984	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due January 31, 2004.	
REVIVE & Design 179094	2,502,637 10/30/2001	Women's and girls' pantyhose and knee-highs (Int. 25).	Affidavit of Use due after October 30, 2006, but before October 30, 2007; renewal due October 30, 2011.	
SHEER 'N SHAPELY 133515	1,292,998 09/04/1984	Ladies' and girls' pantyhose and knee-highs (Int. 25).	Renewal due September 4, 2004.	
SHEER EXCITEMENT 133556	1,399,630 07/01/1986	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due July 1, 2006.	
SHEER SONG 133496	1,255,390 10/25/1983	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due October 25, 2003.	
SHEER TREAT 133527	1,346,371 07/02/1985	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due July 2, 2005.	
SHEERLY FANTASTIC 133475	1,255,378 10/25/1983	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due October 25, 2003.	
SHEERLY YOURS 133394	973,466 11/20/1973	Hosiery and pantyhose (Int. 25).	Renewal due November 20, 2003.	
SHOPPERS VALUE 133384	933,600 05/09/1972	Hosiery and pantyhose 25).	Renewal due May 9, 2002.	

STIKEN CARESS 133581	1,475,090 02/02/1988	Ladies' and girls' pantyhose, knee-highs, and hosiery (Int. 25).	Renewal due February 2, 2008.
SILKY COMFORT 133506	1,306,008 11/20/1984	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due November 20, 2004.
SILKY-FTT 133476	1,220,103 12/14/1982	Ladies' and girls' pantyhose and hosiery (Int. 25).	Renewal due December 14, 2002.
SMART SHEERS 133673	2,248,307 05/25/1999	Women's, girl's and children's panty hose, tights, knee- highs, footies, socks, and trouser socks (Int. 25).	Affidavit of Use due after May 25, 2004, but before May 25, 2005; renewal due May 25, 2009.
SMART SHOPPER 133509	1,007,935 04/01/1975	Pantyhose and hosiery (Int. 25).	Renewal due April 1, 2005.
SPIRIT 133576	825,811 03/14/1967	Hosiery (Int. 25).	Renewal due March 14, 2007.
SPIRIT-EEN 133578	860,185 11/12/1968	Hosiery (Int. 25).	Renewal due November 12, 2008.
SPIRIT-ESSE 133577	860,184 11/12/1968	Hosiery (Int. 25).	Renewal due November 12, 2008.
THAT GIRL 133390	953,690 02/20/1973	Ladies' hosiery and pantyhose (Int. 25).	Renewal due February 20, 2003.
TOE-MATES (Stylized) 133405	1,031,518 01/27/1976	Ladies' hosiery (Int. 25).	Renewal due January 27, 2006.
ULTRA SENSATION 133557	1,400,449 07/08/1986	Ladies' and girls' pantyhose, knee-highs and hosiery (Int. 25).	Renewal due July 8, 2006.
ULTRA SLIMMER 133625	1,786,194 08/03/1993	Ladies' pantyhose, and knee highs (Int. 25).	Renewal due August 3, 2003.
VALUE FEET 133385	952,716 02/06/1973	Ladies' hosiery and pantyhose (Int. 25).	Renewal due February 6, 2003.

AMERICAL CORPORATION  
 U.S. Trademark Applications  
 February 2002

Mark/Matter No.	Ser. No./Filed	Goods	Status
"Heart Of Mother" Design 190469	75/812,740 10/01/1999	Men's, women's and children's clothing, namely, shirts, T-shirts, pants, shorts, jackets, sweaters, warm-up suits, hats, ties, socks, hosiery, pantyhose, tights, leotards, nightgowns, and pajamas (Int. 25); and Charitable fundraising services (Int. 42).	Application pending; Statement of Use due June 5, 2002.
COMPLETE COMFORT 196224	76/011,170 03/28/2000	Clothing, namely, footwear, socks, stockings, hosiery, pantyhose, tights, knee-highs (Int. 25).	Application pending; Statement of Use due March 27, 2002.
CURVE APPEAL 236798	76/292,939 07/31/2001	Men's, women's and children's socks, and women's pantyhose, knee-highs and tights (Int. 25).	Application pending; published for opposition November 20, 2001.
GENTLE FIT 195551	76/002,388 03/16/2000	Clothing, namely, footwear, socks, stockings, hosiery, pantyhose, tights, knee-highs, and footies (Int. 25).	Application pending; Statement of Use due February 13, 2002.
RED CARPET 206046	76/188,147 12/29/2000	Men's, women's and children's socks (Int. 25).	Application pending.
SNEAKERZ 235216	76/292,938 07/31/2001	Men's, women's and children's socks, and women's pantyhose, knee-highs and tights (Int. 25).	Application pending; response to Office Action due April 18, 2002.
SOFTTEEZ 235765	76/292,940 07/31/2001	Men's, women's and children's socks, and women's pantyhose, knee-highs and tights (Int. 25).	Application pending; response to Office Action due March 28, 2002.

Mark/Matter No.

Ser. No./Filed

Goods

Status

Page 2

TAKE CONTROL  
133658

75/129,021  
07/02/1996

Ladies' and girls' pantyhose, tights, panties, bras and body foundation garments; men's and boy's socks (Int. 25).

Application pending;  
Statement of Use due  
May 29, 2002.

TOPDRAWER  
206045

76/188,148  
12/29/2000

Men's, women's and children's socks (Int. 25).

Application pending.

TU FORMA & "Heart  
of Mother" Design  
190470

75/812,739  
10/01/1999

Charitable fund raising services (Int. 36).

Application pending;  
Statement of Use due  
May 20, 2002.

TU FORMA (Stylized)  
172810

75/719,310  
06/02/1999

Women's and children's apparel, namely shirts, blouses, jackets, sweaters, shorts, pants, skirts, dresses, suits, swimsuits, swimwear cover-ups, raincoats and rain suits; sleepwear, namely, gowns, robes, and pajamas; intimate apparel, namely, bras, panties, slips and camisoles; exercise wear, namely, leotards, stretch pants and shorts, tops and body suits; belts, scarves, and gloves; shoes, slippers, socks, pantyhose and knee-highs; and men's and boys' socks, shoes, slippers, pajamas, shirts, shorts, pants, suits, ties, belts, gloves, swimsuits, and tops, raincoats and rainsuits (Int. 25).

Application pending;  
Statement of Use due  
April 9, 2002.

TUBBERZ  
235215

76/292,937  
07/31/2001

Men's, women's and children's socks (Int. 25).

Application pending;  
published for opposition  
November 20, 2001.

Mark/Matter No.

Ser. No./Filed

Goods

Status

Page 3

ULTIMATE COMFORT  
196063

76/011, 171  
03/28/2000

Clothing, namely, footwear,  
socks, stockings, hosiery,  
pantyhose, tights and  
knee-highs (Int. 25).

Application pending;  
Statement of Use filed  
August 24, 2001.

TRADEMARK

REEL: 002574 FRAME: 0164

RECORDED: 09/11/2002

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