

09-04-2002

OFFICE OF PUBLIC RECORDS



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102211065

FINANCE SECTION

TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New *08-30-02*
- Resubmission (Non-Recordation)
Document ID # _____
- Correction of PTO Error
Reel # _____ Frame # _____
- Corrective Document
Reel # _____ Frame # _____

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger Effective Date
Month Day Year
08 / 20 / 2002
- Change of Name
- Other _____

Conveying Party

Mark if additional names of conveying parties attached

Name COMPUSA MANAGEMENT COMPANY

Effective Date
Month Day Year
08 / 20 / 2002

Formerly _____

- Individual General Partnership Limited Partnership Corporation Association
- Other Business Trust
- Citizenship/State of Incorporation/Organization Delaware

Receiving Party

Mark if additional names of receiving parties attached

Name JPMORGAN CHASE BANK, as agent

DBA/AKA/TA _____

Composed of _____

Address (line 1) 12875 Josey Lane

Address (line 2) _____

Address (line 3) Dallas Texas 75234
City State/Country Zip Code

- Individual General Partnership Limited Partnership
- Corporation Association
- Other banking corporation
- Citizenship/State of Incorporation/Organization New York

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic Representative should be attached.
(Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Domestic Representative Name and Address Enter for the first Receiving Party only.

Name _____
Address (line 1) _____
Address (line 2) _____
Address (line 3) _____
Address (line 4) _____

Correspondent Name and Address Area Code and Telephone Number 214/855-4775

Name Andrea Walker
Address (line 1) Jenkins & Gilchrist, A Professional Corporation
Address (line 2) 1445 Ross Avenue, Suite 3200
Address (line 3) Dallas, Texas 75202-2799
Address (line 4) _____

Pages Enter the total number of pages of the attached conveyance document including any attachments. # 24

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)	Registration Number(s)
See attached list "A"	See attached list "B"
_____	_____
_____	_____
_____	_____

Number of Properties Enter the total number of properties involved. # 49

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$1240.00

Method of Payment: Enclosed Deposit Account
Deposit Account
(Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: # 10-0447
Authorization to charge additional fees: Yes No

Statement and Signature
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Andrea Walker Andrea Walker August 30, 2002
Name of Person Signing Signature Date Signed

LIST "A"

TRADEMARK APPLICATION NUMBERS

75/293,656
75/420,778
75/798,353
75/896,913
75/896,917

76/041,838
76/052,579
76/072,926
76/102,089
76/250,721

76/250,722
76/323,816
76/323,817
76/332,611
76/375,960

76/417,093
76/417,094

Recordation Form Cover Sheet Attachment List A - CompUSA Management Co. to JPMorgan Chase Bank

DALLAS2 922420v1 12283-00156

TRADEMARK
REEL: 002575 FRAME: 0023

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT ("Agreement"), dated as of August 20, 2002, is executed and entered into by and among COMPUSA MANAGEMENT COMPANY, a Delaware business trust ("Debtor"), and JPMORGAN CHASE BANK, in its capacity as agent pursuant to the Loan and Security Agreement defined below (together with its successors and assigns, "Secured Party").

Recitals

Debtor and Secured Party are parties to the certain Loan and Security Agreement dated concurrently herewith (as the same may be renewed, extended, amended, modified, restated, supplemented, and in effect from time to time the "Loan and Security Agreement"; all terms defined in the Loan and Security Agreement, wherever used herein, shall have the same meanings herein as are prescribed by the Loan and Security Agreement).

Pursuant to the terms of the Loan and Security Agreement, Debtor has granted to Secured Party, for the benefit of the Credit Parties, a continuing security interest, collateral assignment, pledge, and Lien in all General Intangibles of Debtor now owned or hereafter acquired, including, without limitation, all of Debtor's right, title, and interest in, to, and under all now owned or hereafter acquired Trademarks, together with the goodwill of the business symbolized by Debtor's Trademarks, and Licenses, and all products and proceeds thereof (the "Trademark Proprietary Rights"), to secure payment and performance of the Secured Obligations with the sole exception of any of Debtor's pending trademark applications which have been filed with the United States Patent and Trademark Office on an "Intent to Use" basis.

In order to more fully evidence Secured Party's rights in the Trademark Proprietary Rights under the Loan and Security Agreement, Debtor and Secured Party have agreed to execute and enter into this Agreement.

NOW, THEREFORE, for value received, the receipt and sufficiency of which are hereby acknowledged, Debtor and Secured Party hereby agree as follows:

1. Debtor hereby grants to Secured Party a continuing security interest, collateral assignment, pledge, and lien in all of Debtor's right, title, and interest in, to, and under the following, whether presently existing or hereafter created or acquired:

(a) all trademarks (including service marks), with the sole exception of any of Debtor's pending trademark applications which have been filed with the United States Patent and Trademark Office on an "Intent to Use" basis, trade names, trade dress, and trade styles and the registrations and applications for registration thereof and the goodwill of the business symbolized by such trademarks;

(b) all licenses of the foregoing, whether as licensee or licensor;

(c) all renewals of the foregoing;

(d) all income, royalties, damages, and payments now or hereafter due and/or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof;

(e) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and

(f) all rights corresponding to any of the foregoing throughout the world.

(g) (i) any and all licensing agreements or similar arrangements in respect of any of the foregoing, including, without limitation, those (if any) specifically listed in Schedule 1 annexed hereto, (ii) all income, royalties, damages, claims, and payments now or hereafter due and/or payable under and with respect thereto, including, without limitation, damages and payments for past and future infringement or breach thereof; and (iii) all rights to sue for past, present, and future infringement or breach thereof; and

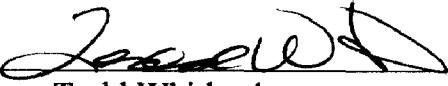
(h) all proceeds and products of any of the foregoing.

2. The above interests are granted in conjunction with the rights granted to Secured Party pursuant to the Loan and Security Agreement. Debtor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the above Collateral made and granted hereby are more fully set forth in the Loan and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Debtor has caused this Agreement to be duly executed by its duly authorized officer thereunto as of the 20th day of August, 2002.

COMPUSA MANAGEMENT COMPANY

By: 

Todd Whitbeck
Vice President – Finance

JPMORGAN CHASE BANK, as Agent

By: _____
Jim L. Holloway
Senior Vice President

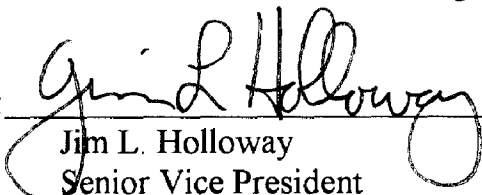
IN WITNESS WHEREOF, Debtor has caused this Agreement to be duly executed by its duly authorized officer thereunto as of the 20th day of August, 2002.

COMPUSA MANAGEMENT COMPANY

By: _____

Todd Whitbeck
Vice President – Finance

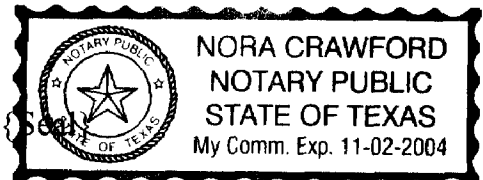
JPMORGAN CHASE BANK, as Agent

By:  _____
Jim L. Holloway
Senior Vice President

ACKNOWLEDGMENT

STATE OF TEXAS)
)
COUNTY OF DALLAS)

This instrument was acknowledged before me this 26~~th~~ day of August, 2002, by Todd Whitbeck, as Vice President – Finance of CompUSA Management Company, a Delaware business trust, on behalf of such business trust.



Nora Crawford
Notary Public in and for the State of Texas

My commission expires: 11-02-04

ACKNOWLEDGMENT

STATE OF TEXAS)
)
COUNTY OF DALLAS)

This instrument was acknowledged before me this _____ day of August, 2002, by Jim L. Holloway, as Senior Vice President of JPMORGAN CHASE BANK, on behalf of such bank, in the capacity therein stated.

{Seal}

Notary Public in and for the State of Texas

My commission expires: _____

ACKNOWLEDGMENT

STATE OF TEXAS)
)
COUNTY OF DALLAS)

This instrument was acknowledged before me this ____ day of August, 2002, by Todd Whitbeck, as Vice President – Finance of CompUSA Management Company, a Delaware business trust, on behalf of such business trust.

{Seal}

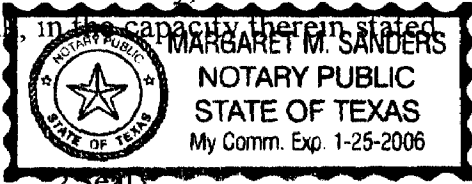
Notary Public in and for the State of Texas

My commission expires: _____

ACKNOWLEDGMENT

STATE OF TEXAS)
)
COUNTY OF DALLAS)

This instrument was acknowledged before me this 26 day of August, 2002, by Jim L. Holloway, as Senior Vice President of JPMORGAN CHASE BANK, on behalf of such bank, in the capacity therein stated.



{Seal}

Margaret M. Sanders

Notary Public in and for the State of Texas

My commission expires: 1/25/2006

Schedule 1
to
Trademark Security Agreement

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	United States of America	1-800-THE-CITY	2,122,666	23-Dec-1997	23-Dec-2007
CompUSA Management Company	United States of America	AMERICA'S TECHNOLOGY STORE	76/323,817	10-Oct-2001	PENDING
CompUSA Management Company	United States of America	ASK PC MODEM	2,197,234	20-Oct-1998	20-Oct-2008
CompUSA Management Company	Brazil	BEON	823262073	18-Oct-2000	PENDING
CompUSA Management Company	Colombia	BEON	2000079320	18-Oct-2000	PENDING
CompUSA Management Company	Costa Rica	BEON	4876-7978	8-Oct-2001	8-Oct-2011
CompUSA Management Company	Mexico	BEON	686233	31-Jan-2001	18-Oct-2010
CompUSA Management Company	United States of America	BEON	76/375,960	27-Feb-2002	PENDING
CompUSA Management Company	United States of America	BEON (Stylized)	76/072,926	19-Jun-2000	PENDING
CompUSA Management Company	United States of America	BOB	2,344,360	25-Apr-2000	25-Apr-2010
CompUSA Management Company	Canada	CANADIAN LOGIC	447,110	01-Sep-1995	1-Sep-2010
CompUSA Management Company	Canada	CANADIAN LOGIC & Design	452,583	29-Dec-1995	29-Dec-2010
CompUSA Management Company	China	CITY & Design	1012106	21-May-1997	21-May-2007
CompUSA Management Company	United States of America	COMP USA and Design	1,323,011	05-Mar-1985	5-Mar-2005
CompUSA Management Company	United States of America	COMP USA and Design	1,866,096	06-Dec-1994	6-Dec-2004
CompUSA Management Company	United States of America	COMP USA PC & Design (Star)	2,496,506	9-Oct-2001	9-Oct-2011
CompUSA Management Company	United States of America	COMP USA THE COMPUTER SUPERSTORE and Design	1,866,040	05-Dec-1994	5-Dec-2004

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	United States of America	COMP USA THE TRAINING SUPERCENTER and Design	1,828,599	29-Mar-1994	29-Mar-2004
CompUSA Management Company	United States of America	COMP GIFT	2,510,776	20-Nov-2001	20-Nov-2011
CompUSA Management Company	United States of America	COMP KIDS	2,197,235	20-Oct-1998	20-Oct-2008
CompUSA Management Company	United States of America	COMP NEWS	2,007,749	15-Oct-1996	15-Oct-2006
CompUSA Management Company	United States of America	COMP NEWS and Design	2,009,624	22-Oct-1996	22-Oct-2006
CompUSA Management Company	United States of America	COMP NEWS THE SUPER NEWS SOURCE	2,020,329	03-Dec-1996	3-Dec-2006
CompUSA Management Company	United States of America	COMP NEWS THE SUPER NEWS SOURCE and Design	2,009,631	22-Oct-1996	22-Oct-2006
CompUSA Management Company	Argentina	COMPU DYNE	1,570,031	25-Jul-1995	25-Jul-2005
CompUSA Management Company	Australia	COMPU DYNE	A586678	17-Sep-1989	17-Sep-2009
CompUSA Management Company	Brazil	COMPU DYNE	817093338	21-Jun-1994	21-Jun-2004
CompUSA Management Company	Canada	COMPU DYNE	415,832	20-Aug-1993	20-Aug-2008
CompUSA Management Company	Chile	COMPU DYNE	456,414	26-Jan-1996	26-Jan-2006
CompUSA Management Company	China	COMPU DYNE	684509	07-Apr-1994	7-Apr-2004
CompUSA Management Company	Colombia	COMPU DYNE	153,446	27-Jan-1994	27-Jan-2004
CompUSA Management Company	Ecuador	COMPU DYNE	2855-93	04-Nov-1993	4-Nov-2003
CompUSA Management Company	Finland	COMPU DYNE	128219	20-Sep-1993	20-Sep-2003
CompUSA Management Company	Hong Kong	COMPU DYNE	6320/94	11-Dec-1992	11-Dec-2013
CompUSA Management Company	Japan	COMPU DYNE	3,056,724	30-Jun-1995	30-Jun-2005

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	South Korea	COMPU DYNE	277125	20-Oct-1993	20-Oct-2003
CompUSA Management Company	Kuwait	COMPU DYNE	27535	29-Sep-1993	PENDING
CompUSA Management Company	Nigeria	COMPU DYNE	54556	23-Oct-1998	23-Oct-2013
CompUSA Management Company	Norway	COMPU DYNE	160173	18-Nov-1993	18-Nov-2003
CompUSA Management Company	Peru	COMPU DYNE	000642	16-Jul-1993	16-Jul-2003
CompUSA Management Company	Saudi Arabia	COMPU DYNE		05-Dec-1993	5-Aug-2003
CompUSA Management Company	Sweden	COMPU DYNE	247906	02-Apr-1993	2-Apr-2003
CompUSA Management Company	Switzerland	COMPU DYNE	400636	21-May-1993	18-Sep-2012
CompUSA Management Company	Taiwan	COMPU DYNE	607023	01-Aug-1993	1-Aug-2003
CompUSA Management Company	United Kingdom	COMPU DYNE	1513460	22-Sep-1990	22-Sep-2009
CompUSA Management Company	Uruguay	COMPU DYNE	256962	26-Dec-1995	26-Dec-2005
CompUSA Management Company	Venezuela	COMPU DYNE	P181375	10-Oct-1995	10-Oct-2005
CompUSA Management Company	Paraguay	COMPU DYNE and Design	164352	27-Sep-1993	27-Sep-2003
CompUSA Management Company	Paraguay	COMPU DYNE and Design	92/18978	23-Nov-1992	PENDING
CompUSA Management Company	United States of America	COMPUNIVERSITY	2,383,661	5-Sep-2000	5-Sep-2010
CompUSA Management Company	Argentina	COMPUSA	1,495,357	30-Dec-1993	30-Dec-2003
CompUSA Management Company	Argentina	COMPUSA	1,556,054	31-Mar-1995	31-Mar-2005
CompUSA Management Company	Brazil	COMPUSA	816894680	01-Mar-1994	1-Mar-2004

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	Chile	COMPUSA	411.661	30-Aug-1993	30-Aug-2003
CompUSA Management Company	Chile	COMPUSA	411.660	30-Aug-1993	30-Aug-2003
CompUSA Management Company	China	COMPUSA	684510	07-Apr-1994	7-Apr-2004
CompUSA Management Company	Colombia	COMPUSA	153.445	27-Jan-1994	27-Jan-2004
CompUSA Management Company	Colombia	COMPUSA	153.419	27-Jan-1994	27-Jan-2004
CompUSA Management Company	Connecticut	COMPUSA	20735	20-Jul-1999	20-Jul-2004
CompUSA Management Company	Costa Rica	COMPUSA	3095-97	05-May-1997	PENDING
CompUSA Management Company	Ecuador	COMPUSA	471-93	04-Nov-1993	4-Nov-2003
CompUSA Management Company	Finland	COMPUSA	12889	05-Nov-1993	5-Nov-2003
CompUSA Management Company	France	COMPUSA	92/434.379	18-Sep-1992	18-Sep-2002
CompUSA Management Company	Germany	COMPUSA	2087461	02-Oct-1992	2-Oct-2012
CompUSA Management Company	Greece	COMPUSA	112.789	16-Feb-1993	16-Feb-2003
CompUSA Management Company	Hong Kong	COMPUSA	4265/97	09-Nov-1992	9-Nov-2013
CompUSA Management Company	Illinois	COMPUSA	074488	29-Apr-1994	29-Apr-2004
CompUSA Management Company	Japan	COMPUSA	1922438	24-Dec-1986	24-Dec-2006
CompUSA Management Company	Japan	COMPUSA	4,038,519	01-Aug-1997	1-Aug-2007
CompUSA Management Company	Japan	COMPUSA	4,127,450	20-Mar-1998	20-Mar-2008
CompUSA Management Company	Kansas	COMPUSA		03-May-1994	3-May-2004

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	South Korea	COMPUSA	277124	20-Oct-1993	20-Oct-2003
CompUSA Management Company	South Korea	COMPUSA	22808	10-Jan-1994	10-Jan-2004
CompUSA Management Company	Kuwait	COMPUSA	27534	29-Sep-1993	PENDING
CompUSA Management Company	Louisiana	COMPUSA		29-Apr-1994	29-Apr-2004
CompUSA Management Company	Maryland	COMPUSA	1994-S3248	10-May-1994	10-May-2004
CompUSA Management Company	Massachusetts	COMPUSA	49662	27-May-1994	27-May-2004
CompUSA Management Company	Mexico	COMPUSA	447,842	09-Dec-1992	9-Dec-2002
CompUSA Management Company	Mexico	COMPUSA	447,841	09-Dec-1992	9-Dec-2002
CompUSA Management Company	Michigan	COMPUSA	M40-084	02-Sep-1994	2-Sep-2004
CompUSA Management Company	Missouri	COMPUSA	12801	23-May-1994	23-May-2004
CompUSA Management Company	Netherlands Antilles	COMPUSA	17221	04-Mar-1993	11-Nov-2012
CompUSA Management Company	Nevada	COMPUSA		06-Jun-1994	6-Jun-2004
CompUSA Management Company	New Jersey	COMPUSA	12590	04-May-1994	4-May-2004
CompUSA Management Company	Nigeria	COMPUSA	54557	23-Oct-1992	23-Oct-2013
CompUSA Management Company	North Carolina	COMPUSA	T-11045	14-Jun-1994	14-Jun-2004
CompUSA Management Company	Norway	COMPUSA	160174	18-Nov-1993	18-Nov-2003
CompUSA Management Company	Paraguay	COMPUSA	162.443	05-Jul-1993	5-Jul-2003
CompUSA Management Company	Peru	COMPUSA	001247	18-Jun-1994	18-Jun-2004

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	Peru	COMPUSA	016158	09-Nov-1998	9-Nov-2008
CompUSA Management Company	Peru	COMPUSA	050758	30-Nov-1998	30-Nov-2008
CompUSA Management Company	Rhode Island	COMPUSA	94-4-7	24-Apr-1994	24-Apr-2004
CompUSA Management Company	South Africa	COMPUSA	92/7831	18-Sep-1992	18-Sep-2012
CompUSA Management Company	South Africa	COMPUSA	92/7832	18-Sep-1992	18-Sep-2012
CompUSA Management Company	Sweden	COMPUSA	248359	16-Apr-1993	16-Apr-2003
CompUSA Management Company	Switzerland	COMPUSA	4006355	21-May-1993	18-Sep-2012
CompUSA Management Company	Taiwan	COMPUSA	64691	16-Jun-1993	16-Jun-2003
CompUSA Management Company	United Kingdom	COMPUSA	1513322	22-Sep-1992	22-Sep-2009
CompUSA Management Company	United Kingdom	COMPUSA	B1199195	07-Jul-1990	7-Jul-2004
CompUSA Management Company	United States of America	COMPUSA	1,735,429	24-Nov-1992	24-Nov-2012
CompUSA Management Company	Australia	COMPUSA & Design	814046	17-Nov-1999	17-Nov-2009
CompUSA Management Company	Brazil	COMPUSA & Design	819321389	02-Mar-1999	2-Mar-2009
CompUSA Management Company	Costa Rica	COMPUSA & Design	3094-97	05-May-1997	PENDING
CompUSA Management Company	Costa Rica	COMPUSA & Design	3093-97	05-May-1997	PENDING
CompUSA Management Company	Ecuador	COMPUSA & Design	3309-1	3-Jan-2001	3-Jan-2011
CompUSA Management Company	Hong Kong	COMPUSA & Design	B02822/2000	15-Feb-2000	14-Jun-2003
CompUSA Management Company	Mexico	COMPUSA & Design	678068	27-Nov-2000	16-Feb-2008

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	Texas	COMPUSA & Design	52113	18-Sep-1992	18-Sep-2012
CompUSA Management Company	Peru	COMPUSA & Label	050759	30-Nov-1998	30-Nov-2008
CompUSA Management Company	Peru	COMPUSA & Logo	016159	10-Nov-1998	10-Nov-2008
CompUSA Management Company	United States of America	COMPUSA AMERICA'S #1 COMPUTER SUPERSTORE	2,098,079	16-Sep-1997	16-Sep-2007
CompUSA Management Company	United States of America	COMPUSA AMERICA'S COMPUTER SUPERSTORE	2,160,762	26-May-1998	26-May-2008
CompUSA Management Company	United States of America	COMPUSA ON CAMPUS	2,247,193	25-May-1999	25-May-2009
CompUSA Management Company	United States of America	COMPUSA ONLINE	2,301,450	21-Dec-1999	21-Dec-2009
CompUSA Management Company	United States of America	COMPUSA PC	2,317,017	8-Feb-2000	8-Feb-2010
CompUSA Management Company	China	COMPUSA PC & Design	9800002584	09-Jan-1998	PENDING
CompUSA Management Company	Hong Kong	COMPUSA PC & Design	B09841/2000	9-Jul-1997	9-July-2004
CompUSA Management Company	Taiwan	COMPUSA PC & Design	884891	16-Mar-2000	15-Mar-2010
CompUSA Management Company	Taiwan	COMPUSA PC & Design	881981	1-Feb-2000	31-Jan-2010
CompUSA Management Company	United States of America	COMPUSA PC & Design	2,304,580	28-Dec-1999	28-Dec-2009
CompUSA Management Company	Canada	COMPUSA THE COMPUTER SUPERSTORE	464,570	25-Oct-1996	25-Oct-2011
CompUSA Management Company	European Community	COMPUSA THE COMPUTER SUPERSTORE	849497	08-Jun-1998	PENDING
CompUSA Management Company	Germany	COMPUSA THE COMPUTER SUPERSTORE	2067171	02-Oct-1992	2-Oct-2012
CompUSA Management Company	Hong Kong	COMPUSA THE COMPUTER SUPERSTORE	3383/97	09-Nov-1992	9-Nov-2013
CompUSA Management Company	Canada	COMPUSA THE COMPUTER SUPERSTORE & Design	462,053	30-Aug-1996	30-Aug-2011

SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT - Page 7

DALLAS2 916227*3 12283-00156

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	Mexico	COMPUSA THE COMPUTER SUPERSTORE & Design	678069	27-Nov-2000	16-Feb-2008
CompUSA Management Company	Mexico	COMPUSA THE COMPUTER SUPERSTORE & Design	576,546	18-May-1998	18-May-2008
CompUSA Management Company	United Kingdom	COMPUSA THE COMPUTER SUPERSTORE & Design	1,490,111	05-Feb-1992	5-Feb-2009
CompUSA Management Company	United States of America	COMPUSA.COM	2,582,709	18-Jun-2002	18-Jun-2012
CompUSA Management Company	United States of America	COMPUSANET.COM	2,413,741	19-Dec-2000	19-Dec-2010
CompUSA Management Company	United States of America	COMPUSANET.COM & Design	2,508,562	20-Nov-2001	20-Nov-2011
CompUSA Management Company	United Kingdom	COMPUSER & Design	B1200941	02-Aug-1990	2-Aug-2004
CompUSA Management Company	Argentina	COMPUTER CITY	1643736	05-Sep-1997	5-Sep-2007
CompUSA Management Company	Bahama Islands	COMPUTER CITY	17,766	08-Sep-1995	8-Sep-2009
CompUSA Management Company	Barbados	COMPUTER CITY	81/11295	24-Feb-2000	24-Feb-2010
CompUSA Management Company	Benelux	COMPUTER CITY	466,943	25-Oct-1989	25-Oct-2009
CompUSA Management Company	Canada	COMPUTER CITY	438,238	27-Jan-1995	27-Jan-2010
CompUSA Management Company	Canada	COMPUTER CITY	380,422	22-Feb-1991	22-Feb-2006
CompUSA Management Company	Cayman Islands	COMPUTER CITY		UNFILED	
CompUSA Management Company	Chile	COMPUTER CITY	484,865	24-Apr-1997	24-Apr-2007
CompUSA Management Company	Colombia	COMPUTER CITY	184,432	27-Feb-1996	26-Feb-2006
CompUSA Management Company	Dominican Rep.	COMPUTER CITY	81,007	15-Dec-1995	15-Dec-2015
CompUSA Management Company	European Community	COMPUTER CITY	254854	12-Jul-1999	17-May-2006

Owner of Record	Country of Registration	Trademark	Registration No. or Application No. (if no Registration No.)	Registration Date or Filing Date (if no Reg. date)	Renewal Date
CompUSA Management Company	Finland	COMPUTER CITY	126,883	05-Jul-1993	5-Jul-2003
CompUSA Management Company	Greece	COMPUTER CITY	129,494	31-May-1996	31-May-2006
CompUSA Management Company	Guatemala	COMPUTER CITY	83,417	15-Jan-1997	15-Jan-2007
CompUSA Management Company	Honduras	COMPUTER CITY	66,076	16-Oct-1996	16-Oct-2006
CompUSA Management Company	Republic of Ireland	COMPUTER CITY	150,539	12-Feb-1992	12-Feb-2009
CompUSA Management Company	Japan	COMPUTER CITY	404,0725	08-Aug-1997	8-Aug-2007
CompUSA Management Company	Japan	COMPUTER CITY	4008623	06-Jun-1997	6-Jun-2007
CompUSA Management Company	Kansas	COMPUTER CITY		05-Sep-1997	5-Sep-2007
CompUSA Management Company	South Korea	COMPUTER CITY	37,882	28-Aug-1997	28-Aug-2007
CompUSA Management Company	Mexico	COMPUTER CITY	500,120	02-Aug-1995	6-May-2004
CompUSA Management Company	Panama	COMPUTER CITY	78,871	28-Dec-1995	28-Dec-2005
CompUSA Management Company	Peru	COMPUTER CITY	16,831	21-Jun-1995	21-Jun-2005
CompUSA Management Company	Peru	COMPUTER CITY	16,832	21-Jun-1995	21-Jun-2005
CompUSA Management Company	Portugal	COMPUTER CITY	277,875	12-Aug-1993	12-Aug-2003
CompUSA Management Company	Portugal	COMPUTER CITY	277,873	09-Aug-1993	9-Aug-2003
CompUSA Management Company	Portugal	COMPUTER CITY	277,874	12-Aug-1993	12-Aug-2003
CompUSA Management Company	Puerto Rico	COMPUTER CITY	37,734	12-Jan-1996	12-Jan-2006
CompUSA Management Company	Switzerland	COMPUTER CITY	396,026	10-Feb-1992	10-Feb-2012

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CompUSA Management Company	Trinidad & Tobago	COMPUTER CITY	24,546	17-Apr-2001	13-Sep-2005
CompUSA Management Company	United Arab Emirates	COMPUTER CITY	14,230	17-Aug-1996	16-Aug-2006
CompUSA Management Company	United Arab Emirates	COMPUTER CITY	17870	17-Aug-1996	PENDING
CompUSA Management Company	United Kingdom	COMPUTER CITY	1,523,753	03-Dec-1993	12-Jan-2010
CompUSA Management Company	United Kingdom	COMPUTER CITY	1,523,752	22-Jul-1994	12-Jan-2010
CompUSA Management Company	United Kingdom	COMPUTER CITY	1,469,532	03-Jul-1991	3-Jul-2008
CompUSA Management Company	United Kingdom	COMPUTER CITY	2,033,360	13-Sep-1995	13-Sep-2005
CompUSA Management Company	United Kingdom	COMPUTER CITY	1,469,529	03-Jul-1991	3-Jul-2008
CompUSA Management Company	United Kingdom	COMPUTER CITY	1,469,530	03-Jul-1991	3-Jul-2008
CompUSA Management Company	Venezuela	COMPUTER CITY	12706	03-Jan-1997	3-Jan-2007
CompUSA Management Company	Venezuela	COMPUTER CITY	8536-92	07-Oct-1994	7-Oct-2004
CompUSA Management Company	Venezuela	COMPUTER CITY	13518-92	17-Apr-1995	17-Apr-2005
CompUSA Management Company	Venezuela	COMPUTER CITY	8534-92	07-Oct-1994	7-Oct-2004
CompUSA Management Company	Wisconsin	COMPUTER CITY	288007	20-Sep-1995	20-Sep-2005
CompUSA Management Company	Finland	COMPUTER CITY & Design	126,940	05-Jul-1993	5-Jul-2003
CompUSA Management Company	Greece	COMPUTER CITY & Design	129,495	31-May-1996	31-May-2006
CompUSA Management Company	South Korea	COMPUTER CITY & Design	37,880	28-Aug-1997	28-Aug-2007
CompUSA Management Company	South Korea	COMPUTER CITY & Design	37,881	28-Aug-1997	28-Aug-2007

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CompUSA Management Company	Norway	COMPUTER CITY & Design	158,467	12-Aug-1993	12-Aug-2003
CompUSA Management Company	Canada	COMPUTER CITY & Design (IN BLOCKS)	391,646	13-Dec-1991	13-Dec-2006
CompUSA Management Company	Canada	COMPUTER CITY CANADA & Design	447,075	01-Sep-1995	1-Sep-2010
CompUSA Management Company	Canada	COMPUTER CITY DIRECT & Design	450,807	24-Nov-1995	24-Nov-2010
CompUSA Management Company	Norway	COMPUTER CITY EUROPE & Design	168,777	06-Jul-1995	6-Jul-2005
CompUSA Management Company	Brazil	COMPUTER CITY LOGO	816654557	15-Mar-1994	15-Mar-2004
CompUSA Management Company	Brazil	COMPUTER CITY LOGO	816654530	15-Mar-1994	15-Mar-2004
CompUSA Management Company	Brazil	COMPUTER CITY LOGO	816654522	15-Mar-1994	15-Mar-2004
CompUSA Management Company	Chile	COMPUTER CITY LOGO	473,470	05-Dec-1996	5-Dec-2006
CompUSA Management Company	United Arab Emirates	COMPUTER CITY LOGO	12,675	17-Aug-1996	16-Aug-2006
CompUSA Management Company	United Arab Emirates	COMPUTER CITY LOGO	17871	17-Aug-1996	PENDING
CompUSA Management Company	United Kingdom	COMPUTER CITY LOGO	1,494,005	11-Mar-1992	11-Mar-2009
CompUSA Management Company	United Kingdom	COMPUTER CITY LOGO	1,494,006	11-Mar-1992	11-Mar-2009
CompUSA Management Company	United Kingdom	COMPUTER CITY LOGO	1,494,008	11-Mar-1992	11-Mar-2009
CompUSA Management Company	United Kingdom	COMPUTER CITY LOGO	1,494,007	11-Mar-1992	11-Mar-2009
CompUSA Management Company	Canada	COMPUTER CITY SUPERCENTER & Design	443,436	02-Jun-1995	2-Jun-2010
CompUSA Management Company	Thailand	COMPUTER CITY SUPERCENTER & Design	SM4031	17-Jan-1995	16-Jan-2005
CompUSA Management Company	Thailand	COMPUTER CITY SUPERCENTER & Design	SM4032	17-Jan-1995	16-Jan-2005

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CompUSA Management Company	Thailand	COMPUTER CITY SUPERCENTER & Design	SM4033	17-Jan-1995	16-Jan-2005
CompUSA Management Company	Thailand	COMPUTER CITY SUPERCENTER & Design	TM40887	17-Jan-1995	16-Jan-2005
CompUSA Management Company	United States of America	COMPUTERCITY.COM	2,197,907	20-Oct-1998	20-Oct-2008
CompUSA Management Company	United States of America	COMPVALUE	75/293,656	19-May-1997	PENDING
CompUSA Management Company	Argentina	COMPWORLD	1,677,875	06-Aug-1998	6-Aug-2008
CompUSA Management Company	Brazil	COMPWORLD	820008869	21-Sep-1999	21-Sep-2009
CompUSA Management Company	Chile	COMPWORLD	501,576	16-Jan-1998	16-Jan-2008
CompUSA Management Company	Chile	COMPWORLD	503,620	05-Feb-1998	5-Feb-2008
CompUSA Management Company	Chile	COMPWORLD	526765	10-Nov-1998	10-Nov-2008
CompUSA Management Company	China	COMPWORLD	1223974	14-Nov-1998	14-Nov-2008
CompUSA Management Company	Colombia	COMPWORLD	202,453	28-Oct-1997	28-Oct-2007
CompUSA Management Company	Ecuador	COMPWORLD	1863-98	26-Nov-1998	26-Nov-2008
CompUSA Management Company	European Community	COMPWORLD	000498964	16-Jul-1999	27-Mar-2007
CompUSA Management Company	Hong Kong	COMPWORLD	B00087	6-Jan-1999	22-Apr-2004
CompUSA Management Company	Japan	COMPWORLD	4180772	21-Aug-1998	21-Aug-2008
CompUSA Management Company	Mexico	COMPWORLD	463,961	20-Jun-1994	23-Feb-2004
CompUSA Management Company	South Africa	COMPWORLD	97/04720	27-Mar-1997	27-Mar-2007
CompUSA Management Company	Taiwan	COMPWORLD	100271	16-May-1998	16-May-2008

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CompUSA Management Company	Taiwan	COMPWORLD	101,841	16-Aug-1998	15-Aug-2008
CompUSA Management Company	Ecuador	COMPWORLD & Design	3308-01	3-Jan-2001	3-Jan-2011
CompUSA Management Company	Mexico	COMPWORLD & Design	463,960	20-Jun-1994	23-Feb-2004
CompUSA Management Company	Mexico	COMPWORLD THE COMPUTER SUPERSTORE	468,116	29-Jul-1994	23-Feb-2004
CompUSA Management Company	Canada	COZONE	1,116,995	28-Sep-2001	PENDING
CompUSA Management Company	Mexico	COZONE	511292	11-Oct-2001	PENDING
CompUSA Management Company	United States of America	COZONE	75/798,353	13-Sep-1999	PENDING
CompUSA Management Company	United States of America	COZONE	76/250,722	03-May-2001	PENDING
CompUSA Management Company	Canada	COZONE & Design	1,116,994	28-Sep-2001	PENDING
CompUSA Management Company	Mexico	COZONE & Design	511293	10-Oct-2001	PENDING
CompUSA Management Company	United States of America	COZONE & Design	76/250,721	03-May-2001	PENDING
CompUSA Management Company	United States of America	COZONE.COM (Stylized)	2,554,708	2-Apr-2002	2-Apr-2012
CompUSA Management Company	Sweden	CSII LOGO (Blank Design)	245,989	22-Jan-1993	22-Jan-2003
CompUSA Management Company	Canada	CURTEL COMPUTER CITY	380,423	22-Feb-1991	22-Feb-2006
CompUSA Management Company	United States of America	FUTUREXL (Stylized)	76/052,579	19-May-2000	PENDING
CompUSA Management Company	Canada	GAMEFIXX.COM	1,138,055	19-Apr-2002	PENDING
CompUSA Management Company	Costa Rica	GAMEFIXX.COM		03-Apr-2002	PENDING
CompUSA Management Company	European Community	GAMEFIXX.COM	002667699	06-Apr-2002	PENDING

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CompUSA Management Company	Japan	GAMEFIXX.COM	2002-27,743	05-Apr-2002	PENDING
CompUSA Management Company	South Korea	GAMEFIXX.COM	41-0008689	25-Apr-2002	PENDING
CompUSA Management Company	Mexico	GAMEFIXX.COM	545192	30-Apr-2002	PENDING
CompUSA Management Company	United States of America	GAMEFIXX.COM	76/332,611	31-Oct-2001	PENDING
CompUSA Management Company	United States of America	GLOBAL SERVICE SOLUTION	76/041,838	3-May-2000	PENDING
CompUSA Management Company	United States of America	MOUSER	2,505,583	6-Nov-2001	6-Nov-2011
CompUSA Management Company	United States of America	P.C. MODEM	2,346,343	2-May-2000	2-May-2010
CompUSA Management Company	United States of America	PC MODEM'S POWERBUYS	2,208,109	08-Dec-1998	8-Dec-2008
CompUSA Management Company	United States of America	POWER2LEARN	76/102,089	02-Aug-2000	PENDING
CompUSA Management Company	Canada	SOLUTIONS ON THE SPOT	470,428	04-Feb-1997	4-Feb-2012
CompUSA Management Company	United States of America	SOLUTIONS ON THE SPOT	2,088,242	12-Aug-1997	12-Aug-2007
CompUSA Management Company	United States of America	TECHNICAL ASSURANCE PROGRAM	75/420,778	16-Jan-1998	PENDING
CompUSA Management Company	Argentina	THE COMPUTER SUPERSTORE	1,596,799	22-Apr-1996	22-Apr-2006
CompUSA Management Company	California	THE COMPUTER SUPERSTORE	38448	26-Apr-1991	26-Apr-2011
CompUSA Management Company	Colorado	THE COMPUTER SUPERSTORE	901098631	29-Oct-1990	29-Oct-2010
CompUSA Management Company	Ecuador	THE COMPUTER SUPERSTORE	472-93	04-Nov-1993	4-Nov-2003
CompUSA Management Company	Florida	THE COMPUTER SUPERSTORE	113,779	20-Nov-1990	20-Nov-2010
CompUSA Management Company	France	THE COMPUTER SUPERSTORE	92/463,316	08-Apr-1993	8-Apr-2003

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CompUSA Management Company	Georgia	THE COMPUTER SUPERSTORE	S-10-439	14-Nov-1990	14-Nov-2010
CompUSA Management Company	Greece	THE COMPUTER SUPERSTORE	112,788	16-Feb-1993	16-Feb-2003
CompUSA Management Company	Illinois	THE COMPUTER SUPERSTORE	067584	07-Nov-1990	7-Nov-2005
CompUSA Management Company	Japan	THE COMPUTER SUPERSTORE	4,213,969	20-Nov-1998	20-Nov-2008
CompUSA Management Company	Maryland	THE COMPUTER SUPERSTORE	2000-01136	30-Oct-1990	30-Oct-2010
CompUSA Management Company	Mexico	THE COMPUTER SUPERSTORE	457,512	18-Apr-1994	9-Dec-2002
CompUSA Management Company	New York	THE COMPUTER SUPERSTORE	S-17891	30-Apr-1992	30-Apr-2012
CompUSA Management Company	Paraguay	THE COMPUTER SUPERSTORE	162,629	22-Jul-1993	22-Jul-2003
CompUSA Management Company	Pennsylvania	THE COMPUTER SUPERSTORE	1615995	17-Oct-1990	17-Oct-2005
CompUSA Management Company	Peru	THE COMPUTER SUPERSTORE		UNFILED	
CompUSA Management Company	South Africa	THE COMPUTER SUPERSTORE	92/7833	18-Sep-1992	18-Sep-2012
CompUSA Management Company	Virginia	THE COMPUTER SUPERSTORE	3831 A	05-Nov-1990	5-Nov-2005
CompUSA Management Company	Bahama Islands	U.S. LOGIC	17,765	08-Sep-1995	8-Sep-2009
CompUSA Management Company	Barbados	U.S. LOGIC	81/11325	24-Feb-2000	24-Feb-2010
CompUSA Management Company	Brazil	U.S. LOGIC	818963565	18-Aug-1998	18-Aug-2008
CompUSA Management Company	Chile	U.S. LOGIC	497,288	25-Nov-1997	25-Nov-2007
CompUSA Management Company	Colombia	U.S. LOGIC	184,134	20-Feb-1996	19-Feb-2006
CompUSA Management Company	Costa Rica	U.S. LOGIC	96,066	14-Aug-1996	14-Aug-2006

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CompUSA Management Company	Dominican Rep.	U.S. LOGIC	80973	15-Dec-1995	15-Dec-2015
CompUSA Management Company	El Salvador	U.S. LOGIC	227 BOOK 102	27-Mar-2000	27-Mar-2010
CompUSA Management Company	Honduras	U.S. LOGIC	67,451	14-Feb-1997	14-Feb-2007
CompUSA Management Company	Panama	U.S. LOGIC	78,002	12-Nov-1996	12-Nov-2006
CompUSA Management Company	Peru	U.S. LOGIC	26,791	22-May-1996	22-May-2006
CompUSA Management Company	Puerto Rico	U.S. LOGIC	37,732	12-Jan-1996	12-Jan-2006
CompUSA Management Company	Trinidad & Tobago	U.S. LOGIC	24,621	24-Feb-2000	2-Oct-2005
CompUSA Management Company	Venezuela	U.S. LOGIC	12705	03-Jan-1997	3-Jan-2007
CompUSA Management Company	Taiwan	US LOGIC	727,822	16-Sep-1996	15-Sep-2006
CompUSA Management Company	United States of America	USLOGIC	75/896,917	14-Jan-2000	PENDING
CompUSA Management Company	United States of America	U.S.LOGIC & Design	75/896,913	14-Jan-2000	PENDING
CompUSA Management Company	United States of America	USLOGIC	76/417,094	05-Jun-2002	PENDING
CompUSA Management Company	United States of America	U.S. LOGIC & Design	76/417,093	05-Jun-2002	PENDING
CompUSA Management Company	United States of America	WHERE AMERICA TECHNOLOGY	76/323,816	10-Oct-2001	PENDING
CompUSA Management Company	Canada	YOU CAN'T MAKE A WRONG DECISION WHEN YOU GO TO THE RIGHT STORE	463,549	20-Sep-1996	20-Sep-2011
CompUSA Management Company	Mexico	YOU CAN'T MAKE A WRONG DECISION WHEN YOU GO TO THE RIGHT STORE	505,873	27-Sep-1995	27-Sep-2005

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CompUSA Management Company	United States of America	YOU CAN'T MAKE A WRONG DECISION WHEN YOU GO TO THE RIGHT STORE.	1,918,609	12-Sep-1995	12-Sep-2005