

09-09-2002



9/9/02

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

102215303 SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

The Mid-City National Bank of Chicago

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other National Banking Association

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 11/15/2001

2. Name and address of receiving party(ies)

Name: MB Financial Bank, National Association

Internal

Address:

Street Address: 1200 North Ashland Avenue

City: Chicago State: IL Zip: 60022

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other National Banking Association

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76/123785

B. Trademark Registration No.(s) 2467873, 2393663,

2575499

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Goldberg Kohn et al.

Internal Address: Elizabeth Kostiuik

Street Address: 55 East Monroe Street,

Suite 3700

City: Chicago State: IL Zip: 60603

6. Total number of applications and registrations involved:

4

7. Total fee (37 CFR 3.41) \$ 115.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Elizabeth Kostiuik, Paralegal Name of Person Signing

Elizabeth Kostiuik Signature

09/06/2002

Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

09/10/2002 6TON11 00000035 76123785

01 FC:481 40.00 OP 02 FC:482 75.00 OP

TRADEMARK REEL: 002577 FRAME: 0560



Comptroller of the Currency
Administrator of National Banks

Central District Office
One Financial Place, Suite 2700
440 South LaSalle Street
Chicago, Illinois 60605

November 26, 2001

Ms. Nancy M. Stiles, P.C.
Silver, Freedman & Taff, L.L.P.
1100 New York Avenue, N.S.
Washington, D.C. 20005

Dear Ms. Stiles:

The Office of the Comptroller of the Currency (OCC) has received your letter concerning the title change and appropriate amendment to the bank's articles of association. The OCC has recorded that as of November 15, 2001, the title of The Mid-City National Bank of Chicago, Chicago, Illinois, OCC Charter Number 13684, was changed to "MB Financial Bank, National Association."

As a result of the Garn-St. Germain Depository Institutions Act of 1982, the OCC is no longer responsible for the approval of national bank name changes nor does it maintain official records on the use of alternate titles. The use of other titles or the retention of the rights to any previously used title is the responsibility of the bank's board of directors. Legal counsel should be consulted to determine whether or not the new title, or any previously used title, could be challenged by competing institutions under the provisions of federal or state law.

Please contact the undersigned or National Bank Examiner David J. Rogers at (312) 360-8867 with any related questions.

Sincerely,

Carolina M. Ledesma

Carolina M. Ledesma
National Bank Examiner



Comptroller of the Currency
Administrator of National Banks

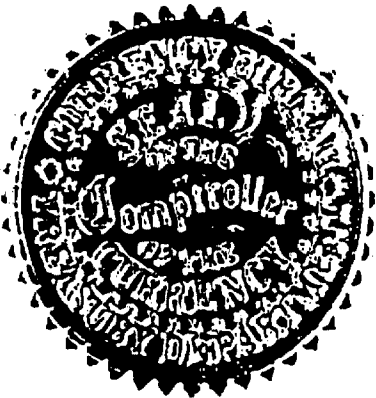
Washington, DC 20219

CERTIFICATE

I, John D. Hawke, Jr., Comptroller of the Currency, do hereby certify that:

1. The Comptroller of the Currency, pursuant to Revised Statutes 324, et seq., as amended, 12 U.S.C. 1, et seq., as amended, has possession, custody and control of all records pertaining to the chartering, regulation and supervision of all National Banking Associations.
2. Effective November 15, 2001, the title of "The Mid-City National Bank of Chicago," Chicago, Illinois, (Charter No. 13684), was changed to "MB Financial Bank, National Association," Chicago, Illinois, (Charter No. 13684).

IN TESTIMONY WHEREOF, I have
hereunto subscribed my name and
caused my seal of office to be affixed
to these presents at the Treasury
Department, in the City of
Washington and District of Columbia,
this 10th day of December, 2001.



John D. Hawke, Jr.
Comptroller of the Currency