

09-13-2002



To the Honorable Commissioner of

102221083

original documents or copy thereof.

1. Name of conveying party(ies):

Lee Katz

9.5.02

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: March 26, 2002

2. Name and address of receiving party(ies)

Name: United Broadcasting Company, Ltd.

Internal Address: P.O. Box 750-744

Street Address: 70-20 Austin St.

City: Forest Hills State: NY Zip: 11375

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State New York
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1,544,526

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: David Woods

Internal Address: United Broadcasting Company, Ltd.

P.O. Box 750-744

Street Address: 70-20 Austin St.

City: Forest Hills State: NY Zip: 11375

6. Total number of applications and registrations involved:

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

500-932

DO NOT USE THIS SPACE

9. Signature.

David Woods
Name of Person Signing

[Signature]
Signature

4/4/02
Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

09/13/2002 6TON11 00000015 500932 1544526

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FINANCE SECTION

EXHIBIT A

ASSIGNMENT OF TRADEMARKS

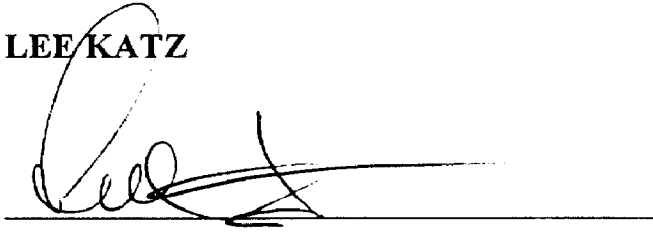
WHEREAS, Katz, an individual and United States citizen ("Assignor"), is the owner of the Trademarks: (a) PHAT CATZ, subject of U.S. Registration No. 1,544,526 in the United States Patent and Trademark Office, and (b) PHAT CATZ (a common law trademark), (collectively referred to hereafter as the "Marks"); and

WHEREAS, UBC, Ltd., a corporation organized under the laws of New York ("Assignee"), desires to obtain all right, title and interest in and to the Marks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby sells, transfers, conveys and assigns to Assignee, all right, title and interest throughout the world in and to the Marks, all registrations and applications, if any, therefor, the right to recover for past infringement, and the goodwill of the business in connection with which it is or has been used.

IN WITNESS WHEREOF, Assignor has caused this document to be executed as of the 26 day of ~~January~~ MARCH, 2002.

LEE KATZ



STATE OF ILLINOIS :
: SS
COUNTY OF COOK :

BEFORE ME, the undersigned Notary Public, on this 26 day of ~~January~~ MARCH, 2002, personally appeared LEE KATZ, personally known to me (or proven to me on the basis of satisfactory evidence) to be the person who executed the foregoing instrument and acknowledged to me that the instrument was his free deed and act for the purposes therein set forth and intending that this instrument be recorded.

[SEAL]



NOTARY PUBLIC

