FORM PTO-1618A. Expires 05/30/99 OMB 0651-0027

ADDRESS.



U.S. Dopartment of Commerce Patent and Trademark Office **TRADEMARK**

EET

| TO: The Commissioner of Patents and Trademarks | MARKS ONL y Please record the attached original document(s) or copy(ics). |
|--|---|
| Submission Type 9.4.02 New | Conveyance Type Assignment License |
| Resubmission (Non-Recordation) Document ID # Correction of PTO Error Reel # Frame # Corrective Document Reel # Frame # | Security Agreement Nunc Pro Tunc Assignment Effective Date Month Day Year Change of Name Other |
| Name American Wholehealth | Mark if additional names of conveying parties attached Execution Date Month Day Year |
| Formerly Individual General Partnership Other Citizenship/State of Incorporation/Organiza | Limited Partnership X Corporation Association |
| Receiving Party | Mark if additional names of receiving parties attached |
| Name Condisco, Inc. DBA/AKA/TA | |
| Composed of | |
| Address (line 1) GIII North River Roa Address (line 2) | d |
| Address (line 3) Rose Mont City Individual General Partnership X Corporation Association Other | State/Country State/Country Zip Code If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate |
| Citizenship/State of Incorporation/Organizat | document from Assignment.) |
| 1002 LINUELLER 00000197 200052 2273135 | |

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231 TRADEMARK

REEL: 002583 FRAME: 0367

| FORM Expires 05/1 | | -] | 61 | 8E |
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Page 2

| U.S. Department of Commerce | | |
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| Patent and Trademark Office | | |
| TRADEMARK | | |

| QMR 0551-0027 | | | TANDEBIANT |
|-------------------------|--|---|---|
| Domestic Re | presentative Name and | d Address Enter for the first Red | ceiving Party only. |
| Name | | | |
| Address (line 1) | | | |
| Address (line 2) | | | |
| Address (line 3) | | | |
| Address (line 4) | | | |
| Corresponde | ent Name and Address | Area Code and Telephone Number 41 | 5 315-2632 |
| Name [| Christine Fera | | |
| Address (line 1) | c/o Condisco Va | entures | |
| Address (line 2) | One Post Street | | |
| Address (line 3) | Su:te 2600 | | |
| _ | San Francisco | CA 94104 | |
| | Enter the total number of pincluding any attachments | ages of the attached conveyance doc | eument # 7 |
| Enter either the | | or Registration Number(s) the Registration Number (DO NOT ENTER BOTH r(s) Registr Z273135 | Mark if additional numbers attached H numbers for the same property). ation Number(s) |
| Number of P | roperties Enter the total | al number of properties involved. | # |
| Fee Amount | Fee Amount I | for Properties Listed (37 CFR 3.41): | \$ 4000 |
| Method of Deposit Ac | | osed Deposit Account | |
| (Enter for pa | yment by deposit account or if add | ditional fees can be charged to the account) Deposit Account Number: | # 20-0052 |
| | | Authorization to charge additional fees: | Yes No |
| Statement ar | nd Signature | | |
| To the | best of my knowledge and b | elief, the foregoing information is true and | d correct and any |
| indica | ited herein. | original document. Charges to deposit ac | count are aumonzeu, as |
| Christine | e E Wilson | Christin Fera | 7-10-02 |
| | of Person Signing | Signature | Date Signed |

COLLATERAL GRANT OF SECURITY INTEREST OF PATENTS AND TRADEMARKS

This Collateral Grant of Security Interest of Patents and Trademarks (this "<u>Agreement</u>") is made on this 19TH day of December, 2001, by and between American Wholehealth, Inc. (the "<u>Grantor</u>") and COMDISCO, INC. (the "<u>Grantee</u>").

WHEREAS, Grantor owns an interest in the patents, applications for patents and is a party to the patent licenses listed on <u>Schedule A</u>;

WHEREAS, Grantor owns an interest in the trademarks, applications for trademarks and is a party to the trademark licenses listed on <u>Schedule B</u>;

WHEREAS, pursuant to that certain Forbearance, Restructure and Amendment Agreement of even date herewith (together with amendments, supplements, and extensions thereof and all exhibits and amendments thereto, collectively the "Forbearance Agreement") by and between Grantor and Grantee, Grantor has granted to Grantee a security interest in all of the assets of Grantor including, all the present and future rights, title, and interest that Grantor may now have or hereafter acquire in all Patents, Trademarks, Patent Licenses, Trademark Licenses, and applications for Patents or Trademarks (each as defined in the Forbearance Agreement) whether presently existing or hereafter arising or acquired, to secure the payment of all Secured Obligations (as defined in the Forbearance Agreement) owing by Grantor under the Forbearance Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor and Grantee agree as follows:

- 1. Grant of Security Interest in Intellectual Property Collateral. To secure the prompt and complete payment, performance and observance of all of the Secured Obligations, Grantor hereby grants to Grantee, a continuing security interest in all of Grantor's now existing or hereafter acquired right, title, and interest in all of the following (all of the following items or types of property being herein collectively referred to as the "Intellectual Property Collateral"), whether now existing or hereafter arising:
- (i) all Patents, Patent Licenses, and applications for Patents, including those listed on <u>Schedule A</u>, as the same may be amended to include any Patents, Patent Licenses and applications for Patents hereinafter acquired, and the reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof;
- (ii) all Trademarks, Trademark Licenses, and applications for Trademarks, including those listed on <u>Schedule B</u> as the same may be amended to include any Trademarks, Trademark Licenses or applications for Trademarks hereafter acquired, and all registrations and renewals thereof:
 - (iii) all Proceeds thereof.

1

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- 2. <u>Authorization</u>. Grantor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Agreement and the interests herein granted.
- 3. <u>Forbearance Agreement</u>. The security interest in the Intellectual Property Collateral is granted to secure the Secured Obligations under and pursuant to the Forbearance Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Forbearance Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. All capitalized terms and rules of construction used herein but not defined or established herein shall be applied herein as defined or established in the Forbearance Agreement.
- 4. Governing Law. This Agreement shall be deemed made and accepted in and shall be governed by and construed in accordance with the laws of the State of Illinois without regard to the conflicts of law principles hereof, and (where applicable) the laws of the United States of America.
- 5. <u>Further Assurances</u>. At any time and from time to time, upon the written request of Grantee, and at the sole expense of Grantor, Grantor will promptly and duly execute and deliver such further instruments and documents and take such further action as Grantee may reasonably request for the purpose of obtaining or preserving the full benefits of this Agreement, the Forbearance Agreement and of the rights and powers herein and therein granted, including, without limitation, the filing of any additional, supplemental, or amended Collateral Grant of Security Interest of Patents and Trademarks with the U.S. Patent and Trademark Office, or the filing of any financing statements or continuation statements under the Uniform Commercial Code in effect in any jurisdiction with respect to the Liens created hereby or any Loan Document.
- 6. Grantee's Right to Sue. From and after the occurrence and during the continuance of an Event of Default, subject to the terms of the Forbearance Agreement, Grantee shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce its interests in and to the Intellectual Property Collateral, and, if Grantee shall commence any such suit, Grantor shall, at the request of Grantee, do any and all lawful acts and execute and deliver any and all proper documents, instruments or information that may be necessary or desirable to aid Grantee in such enforcement and Grantor shall promptly, upon demand, reimburse and indemnify Grantee for all costs and expenses, including reasonable attorneys' fees, incurred by Grantee in the exercise of the foregoing rights.
- 7. <u>Modification</u>. This Agreement cannot be altered, amended or modified in any way, except as specifically provided by a writing signed by Grantor and Grantee.
- 8. <u>Binding Effect.</u> This Agreement shall be binding upon Grantor and its respective successors and assigns, and shall inure to the benefit of Grantee, its nominees and assigns.

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2

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IN WITNESS WHEREOF, Grantor has duly executed this Collateral Grant of Security Interest in Patents and Trademarks as of the date first set forth above.

Grantor: AMERICAN WHOLEHEALTH, INC.

Signature:

Print Names

Title:

3

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SCHEDULE A

To Collateral Grant of Security Interest in Patents and Trademarks Between American Wholehealth, Inc., as Grantor and Comdisco, Inc. as Grantee

PATENTS AND PATENT APPLICATIONS

| PA | T | EN | T | S |
|----|---|----|---|---|
| | | | | |

Patent Name

Status and

Date Issued

Patent Number

NONE

PATENT APPLICATIONS

Name

Status & Date Filed

Application Number

NONE

PATENT LICENSES

Name

Licensor

Licensee

Patent Number

NONE

4

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SCHEDULE B

To Collateral Grant of Security Interest in Patents and Trademarks Between American Wholehealth, Inc., as Grantor and Comdisco, Inc. as Grantee

TRADEMARKS AND TRADEMARK APPLICATIONS

| TRA | DE | MA | RKS |
|-----|----|----|-----|
| | | | |

Name Date Filed or Serial Number Status

Issued

SEE ATTACHED EXHIBIT B-1

TRADEMARK APPLICATIONS

Name Date Filed Serial Number Status

SEE ATTACHED EXHIBIT B-1

TRADEMARK LICENSES

Name Licensor Licensee Number

NONE

5

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EXBIBIT B-1

Trademarks:

AMERICAN WHOLEHEALTH 1.

Reg# Boty Filed 2273135 8/24/99

Trademark Applications:

None

Trademark Licenses:

None

SCHEDULE I

COPYRIGHT REGISTRATIONS

| | REGISTRATION NO. | TITLE | REGISTRATION DATE | <u>V & A NO.</u> |
|----|---------------------|-------|----------------------|----------------------|
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |

APPLICATIONS FOR COPYRIGHT REGISTRATION

| | TITLE | DATE FILED | <u>V & A NO.</u> |
|----|-------|------------|----------------------|
| 1. | | | |
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COPYRIGHT LICENSES

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Exhibit B
Comdisco Confidential and Proprietary Material

RECORDED: 09/04/2002