

9/25/02

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings $\Rightarrow \Rightarrow \Rightarrow$ $\nabla$ $\nabla$ To the Honorable Commissioner of Patent and Trademark		REC T 10-01-2002  102237582	U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
1. Name of conveying party(ies):  General Electric Capital Corporation  <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State - Delaware <input type="checkbox"/> Other _____  Additional name(s) of conveying party(ies) attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		2. Name of receiving party(ies):  Name: PRISA Networks, Inc. Internal Address: _____ Address: _____  Street Address: 6620 Mesa Ridge Road, Ste. 200 City: San Diego State: CA Zip: 92121  <input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State California <input type="checkbox"/> Other _____ If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
3. Nature of conveyance:  <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other Release of Security Interest  Execution Date: September 11, 2002			
4. Application number(s) or registration number(s):  A. Trademark Application No.(s) _____ Serial No. 78/014197 _____		B. Trademark Registration No.(s) _____ _____	
Additional number(s) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
5. Name and address of party to whom correspondence concerning document should be mailed:  Name: Kristopher Hanson  Internal Address: _____ Brobeck, Phleger & Harrison LLP _____ _____  Street Address: 12390 El Camino Real _____ _____  City: San Diego State: CA Zip: 92130		6. Total number of applications and registrations involved: ..... <span style="border: 1px solid black; padding: 2px;">1</span>	
		7. Total fee (37 CFR 3.41).....\$ 40.00  <input checked="" type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account	
		8. Deposit account number:  50-1273	
<b>DO NOT USE THIS SPACE</b>			
9. Signature.  <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p>Kris Hanson Name of Person Signing</p> </div> <div style="width: 30%; text-align: center;"> <p><i>Kris Hanson</i> Signature</p> </div> <div style="width: 30%; text-align: right;"> <p>9-23-02 Date</p> </div> </div> <div style="text-align: right; margin-top: 5px;">         Total number of pages including cover sheet, attachments, and document: <span style="border: 1px solid black; padding: 2px;">30</span> </div>			

10/01/2002 TBIAZI 00000029 78014197  
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Mail documents to be recorded with required cover sheet information to:  
 Commissioner of Patent & Trademarks, Box Assignments  
 Washington, D.C. 20231

ATTACHMENT TO RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

Box 1:

CPQ HOLDINGS, INC.

Corporation – State of Incorporation: Delaware

DONALD R. SWORTWOOD TRUST DATED JULY 7, 1995

LETITIA H. SWORTWOOD REVOCABLE TRUST #1 DATED SEPTEMBER 16, 1992

A.C. AND PATRICIA D'AUGUSTINE FAMILY TRUST

MARC D. FRIEDMANN

JEFFREY NASH

SCOTT R. PANCOAST

ROSTON ENTERPRISES

LANCE FRIEDMANN

CLOTFELTER & ASSOCIATES PROFIT SHARING PLAN

PRISA NETWORKS, INC.  
BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT

This Prisa Networks, Inc. Bridge Loan Amendment and Termination Agreement (this "Agreement") is made as of September 11, 2002 by and among Prisa Networks, Inc., a California corporation (the "Company") and the persons and entities listed as signatories hereto (each, a "Purchaser" and collectively, the "Purchasers"). Capitalized terms used herein which are not defined herein shall have the definitions given them in the Purchase Agreement (as defined below).

RECITALS

WHEREAS, the Company and the Purchasers are party to a certain Note and Warrant Purchase Agreement dated December 19, 2001, as subsequently amended (collectively, the "Purchase Agreement") pursuant to which the Company issued (i) certain Convertible Secured Promissory Notes (each, a "Note" and collectively, the "Notes") on December 19, 2001, January 31, 2002, August 16, 2002, August 29, 2002 and September 4, 2002 in an aggregate principal amount equal to \$5,748,888 and (ii) certain Share Purchase Warrants (each, a "Warrant" and collectively, the "Warrants") to the Purchasers on even date as the Notes referenced above to purchase certain shares of the Company's capital stock;

WHEREAS, in connection with the transactions contemplated by the Purchase Agreement, the Company granted the Purchasers a security interest in all of the assets of the Company pursuant to the terms and conditions of a Security Agreement, as amended (the "Security Agreement") and a Trademark Security Agreement, each dated on or about December 19, 2001 (collectively, the "Security Agreements");

WHEREAS, the Company has entered into a certain Agreement and Plan of Merger by and among EMC Corporation ("EMC"), Edge Merger Corporation ("Merger Sub"), the Company and the Representative of the Holders of all of the Capital Stock of the Company, dated of even date herewith (the "Merger Agreement"), pursuant to which Merger Sub shall merge with and into the Company (the "Merger"), the Company shall continue as the corporation surviving the Merger, and, as the surviving corporation, shall become a wholly-owned subsidiary of EMC;

WHEREAS, the Company and the Purchasers desire to amend and restate certain provisions of the Purchase Agreement, the Security Agreements, the Notes and the Warrants (which, together with the documents and agreements executed pursuant thereto or referenced therein, are collectively referred to herein as the "Bridge Loan Documents") to set forth the aggregate amount to be delivered to the Buyers at the closing of the Merger (the "Closing") pursuant to the terms of the Merger Agreement, to satisfy in full all obligations of the Company under the Notes and in consideration for cancellation of the Warrants and to provide for the termination of any and all continuing obligations under the Bridge Loan Documents and certain other matters as set forth herein;

WHEREAS, the Company and the Purchasers further desire to terminate and cancel in full all the Bridge Loan Documents, effective as of the Closing;

WHEREAS, Section 5.12 of the Purchase Agreement, Section 6 of the Notes, Section 10 of the Warrants and Section 10(g) of the Security Agreement each provide that any term of the Purchase Agreement, the Notes, the Warrants and the Security Agreements may be amended, and any term thereunder may be waived, only with written consent of the Company and the Buyers representing the Threshold Amounts (as defined in the Purchase Agreement); and

WHEREAS, the Company and certain of the Purchasers further desire to terminate and cancel in full certain other agreements between such parties, effective as of the Closing.

NOW, THEREFORE, in consideration of the foregoing and the promises and covenants contained herein and other good and valuable consideration the receipt of which is hereby acknowledged, the parties hereto agree as follows:

### AGREEMENT

1. Payment. The parties hereby agree that if the Closing takes place, the Notes and Warrants are hereby automatically amended without any party taking any further action such that the sole consideration that holders thereof shall be entitled to receive thereunder and in consideration for cancellation thereof shall be as set forth on Schedule A attached hereto, which amounts shall be payable by EMC to the Buyers in accordance with and subject to the terms of the Merger Agreement (collectively, the "Payment Amount") in satisfaction of the Company's obligations under the Notes. The parties acknowledge that a portion of the Payment Amount will be held in escrow as set forth on Schedule A attached hereto (the "Escrowed Portion") pursuant to the terms of the Merger Agreement and the Escrow Agreement (as defined in the Merger Agreement) and that any payments from the Escrowed Portion will be subject to the terms of the Merger Agreement and Escrow Agreement and may not ultimately be paid to the Buyers. At the Closing the Buyers shall be entitled to receive from EMC an aggregate amount equal to the Payment Amount less the Escrowed Portion, as set forth on Schedule A attached hereto (the "Initial Payment Amount"). The Initial Payment Amount shall be paid to Buyers pro rata based on the principal amount outstanding under each Note held by the Buyer relative to the aggregate principal amount outstanding under all Notes. Any amounts paid or payable to the Buyers from the Escrowed Portion shall be paid pro rata to the Buyers in the same relative percentages as the Initial Payment Amount.

2. Termination of Notes. The parties agree that the Notes are hereby automatically amended without any party taking any further action such that effective upon the Closing and the delivery of the portion of the Initial Payment Amount to be paid at Closing to Buyers in the amounts as set forth above and on Schedule A hereto, the Notes shall be terminated such that neither the Company nor the Buyers (nor any other party) shall have any continuing rights or obligations thereunder. Schedule B hereto sets forth a true and complete list of each Note to be cancelled pursuant hereto, including the name of the registered holder thereof and the aggregate principal amount outstanding under each such Note.

3. Cancellation of Warrants. The parties agree that, the Warrants are hereby automatically amended without any party taking any further action such that with respect to the Warrants: (i) any requirement in the Warrants that the Company be required to provide the Buyers with notice of the Merger and the transactions contemplated thereby is hereby waived; and (ii) effective upon the Closing and the delivery of the portion of the Initial Payment Amount

to be paid at Closing to Buyers in the amounts as set forth above and on Schedule A hereto, the Warrants shall be cancelled and terminated, such that neither the Company nor the Buyers (nor any other party) shall have any continuing rights or obligations thereunder. Schedule C hereto sets forth a true and complete list of each Warrant to be cancelled pursuant hereto, including the name of the registered holder thereof and the warrant number and issue date thereof.

4. Termination of Security Agreements. The parties agree that the Security Agreements are hereby automatically amended without any party taking any further action such that effective upon the Closing and the delivery of the portion of the Initial Payment Amount to be paid at Closing to Buyers in the amounts as set forth above and as set forth on Schedule A hereto, the Security Agreements shall be terminated, such that neither the Company nor the Buyers (nor any other party) shall have any continuing rights or obligations thereunder. The Purchasers further covenant and agree to file in all applicable jurisdictions, on the date of the Closing, a UCC termination statement terminating their lien on the Company's assets arising under the Security Agreements if the Initial Payment Amount is paid as provided herein.

5. Termination of Bridge Loan Documents. For purposes of clarity and without in any way limiting the generality of the foregoing Sections, the parties agree that the Bridge Loan Documents are hereby automatically amended without any party taking any further action such that effective upon the Closing and the delivery of the portion of the Initial Payment Amount to be paid at Closing to Buyers in the amounts as set forth above and as shall be set forth on Schedule A hereto, all the Bridge Loan Documents shall be terminated and canceled in full, such that neither the Company nor the Buyers (nor any other party) shall have any continuing rights or obligations thereunder.

6. Delivery of Notes and Warrants. Upon the execution of this Agreement, each Purchaser shall deliver to the Company for cancellation all Notes and Warrants held by such Purchaser. The Company shall hold the Notes and Warrants in escrow until the Closing and shall cancel the Notes and Warrants upon the delivery of the portion of the Initial Payment Amount to be paid at Closing in the amounts as set forth above and as shall be set forth on Schedule A hereto; provided, however, that the Company shall return the Notes and Warrants to the Purchasers if no Closing takes place on or prior to October 15, 2002.

7. Waiver of Notice. The parties agree that any requirement in any agreement by and among the Company and any or all of the Purchasers (including, without limitation, that certain Amended and Restated Investors' Rights Agreement dated October 2, 2000) requiring the Company to provide any of the Purchasers with notice of the Merger and the transactions contemplated thereby is hereby waived.

8. Termination of Donald R. Swortwood Warrant. Each of the Company and the Donald R. Swortwood Trust dated July 7, 1995 (together with its affiliates, "the Donald Swortwood Trust") agree that, with respect to that certain Warrant to Purchase Common Stock of Prisa Networks, Inc. dated September 30, 1999 (the "Donald Swortwood Trust Warrant"), that: (i) any requirement in the Donald Swortwood Trust Warrant that the Company be required to provide the Donald Swortwood Trust with notice of the Merger and the transactions contemplated thereby is hereby waived; and (ii) effective upon the Closing, the Donald Swortwood Trust Warrant shall be cancelled and terminated such that neither the Company nor

the Donald Swortwood Trust shall have any continuing rights or obligations thereunder without any further payments by the Company.

9. Termination of Letitia H. Swortwood Warrant. Each of the Company and the Letitia H. Swortwood Revocable Trust #1 dated September 16, 1992 (together with its affiliates, "the Letitia Swortwood Trust") agree that, with respect to that certain Warrant to Purchase Common Stock of Prisa Networks, Inc. dated September 30, 1999 (the "Letitia Swortwood Trust Warrant"), that: (i) any requirement in the Letitia Swortwood Trust Warrant that the Company be required to provide the Letitia Swortwood Trust with notice of the Merger and the transactions contemplated thereby is hereby waived; and (ii) effective upon the Closing, the Letitia Swortwood Trust Warrant shall be cancelled and terminated such that neither the Company nor the Letitia Swortwood Trust shall have any continuing rights or obligations thereunder without any further payments by the Company.

10. Counterparts. This Agreement may be executed in any number of counterparts, including by facsimile, each which will be deemed an original, and all of which together shall constitute one instrument.

11. Severability. If one or more provisions of this Agreement are held to be unenforceable under applicable law, such provision shall be excluded from this Agreement and the balance of the Agreement shall be interpreted as if such provision were so excluded and shall be enforceable in accordance with its terms.

12. Entire Agreement. This Agreement, together with the Purchase Agreement, the Security Agreements, the Notes and the Warrants, and the documents and agreements executed pursuant hereto or thereto or referenced herein or therein constitute the entire agreement between the parties with respect to the subject matter hereof.

13. Governing Law. This validity, construction and effect of this Agreement shall be governed by the laws of the State of California, without regard to its choice of applicable law principles.

14. Termination. This Agreement and the terms and provisions hereof shall automatically terminate and have no further force or effect if the Closing of the Merger has not occurred on or before October 15, 2002.

15. Jury Waiver. THE COMPANY AND PURCHASER EACH HEREBY WAIVES ITS RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS AGREEMENT. THE SCOPE OF THIS WAIVER IS INTENDED TO BE ALL-ENCOMPASSING OF ANY AND ALL DISPUTES THAT MAY BE FILED IN ANY COURT AND THAT RELATE TO THE SUBJECT MATTER OF THIS AGREEMENT, INCLUDING, WITHOUT LIMITATION, CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW AND STATUTORY CLAIMS. THIS PARAGRAPH HAS BEEN FULLY DISCUSSED BY THE COMPANY AND EACH PURCHASER AND THESE PROVISIONS SHALL NOT BE SUBJECT TO ANY EXCEPTIONS. THE COMPANY AND EACH PURCHASER HEREBY FURTHER WARRANTS AND REPRESENTS THAT EACH HAS REVIEWED THIS WAIVER WITH ITS LEGAL COUNSEL, AND THAT EACH KNOWINGLY AND

VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS. NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREIN, THIS WAIVER IS IRREVOCABLE AND IT MAY NOT BE MODIFIED EITHER ORALLY OR IN WRITING, AND THIS WAIVER SHALL APPLY TO ANY SUBSEQUENT AMENDMENTS, SUPPLEMENTS OR MODIFICATIONS TO (OR ASSIGNMENTS OF) THIS AGREEMENT.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

**COMPANY:**

PRISA NETWORKS, INC.

By:  \_\_\_\_\_

Marc D. Friedmann  
President

**BUYERS:**

GENERAL ELECTRIC CAPITAL  
CORPORATION

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address for Notices:

201 High Ridge Road  
Stamford, Connecticut 06927  
Attn: Legal Department

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]

**TRADEMARK**  
**REEL: 002587 FRAME: 0888**



\*\* TOTAL PAGE 02 \*\*

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

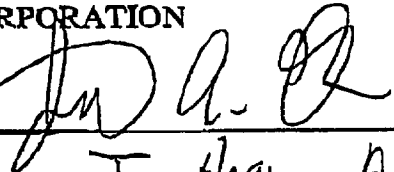
**COMPANY:**

PRISA NETWORKS, INC.

By: \_\_\_\_\_  
Marc D. Friedmann  
President

**BUYERS:**

GENERAL ELECTRIC CAPITAL CORPORATION

By:  \_\_\_\_\_  
Name: Jonathan A. Glass  
Title: Department Operations Manager

Address for Notices:

201 High Ridge Road  
Stamford, Connecticut 06927  
Attn: Legal Department

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

DONALD R. SWORTWOOD TRUST DATED  
JULY 7, 1995

By:   
\_\_\_\_\_

Donald R. Swortwood  
Trustee

Address for Notices:

6114 Camino de la Costa  
La Jolla, California 92037

LETITIA H. SWORTWOOD REVOCABLE  
TRUST #1 DATED SEPTEMBER 16, 1992

By:   
\_\_\_\_\_

Letitia H. Swortwood  
Trustee

Address for Notices:

P.O. Box 2447  
Rancho Santa Fe, California 92067

CPQ HOLDINGS, INC.

By: Charles N. Charnas  
Charles N. Charnas  
Vice President and Secretary

Address for Notices:


Mark Sorenson  
c/o Hewlett-Packard Company  
LKG2-1/T1  
550 King Street  
Littleton, MA 01460

with a copy to:

Bill O'Brien  
Associate General Counsel, Network Storage  
Systems  
Hewlett-Packard Company  
LKG1-1/C7  
550 King Street  
Littleton, MA 01460

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]

A.C. AND PATRICIA D'AUGUSTINE  
FAMILY TRUST

By:  9/15/02  
Name: A.C. D'AUGUSTINE  
Title: TRUSTEE/TRUSTOR


Address for Notices:

2128 Bayhill Drive  
Las Vegas, NV 89117

PAGE 2 of 3

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]

MARC D. FRIEDMANN



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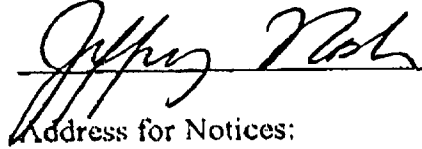
Address for Notices:

168 Solana Point Circle  
Solana Beach, CA 92075

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]

**TRADEMARK**  
**REEL: 002587 FRAME: 0893**

DR. JEFFREY NASH

  
\_\_\_\_\_

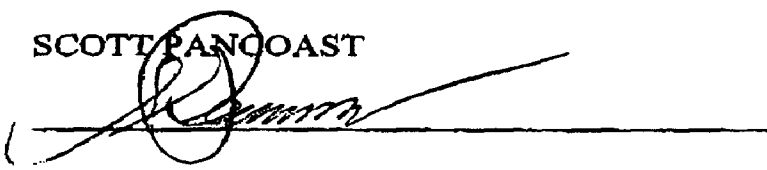
Address for Notices:

1363 Caminito Batea  
La Jolla, CA 92037

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]

**TRADEMARK**  
**REEL: 002587 FRAME: 0894**

SCOTT PANCOAST



Address for Notices:

Western States Investment Company  
9191 Towne Centre Drive, Suite #310  
San Diego, CA 92101

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]

## ROSTON ENTERPRISES

By: Ellie Roston  
Name: Ellie Roston  
Title: General Partner

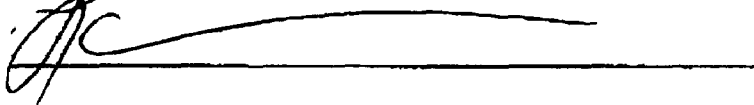
## Address for Notices:

Mr. Ellie Roston  
Roston Enterprises  
2201 Canyonback Road  
Los Angeles, CA 90049

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]



LANOE FRIEDMANN,



Address for Notices:

~~Sierra Leona 789  
Lomas de Chapultepec  
Mexico D.F. 11000~~

140 Cary Ave.  
Highland Park, IL  
60035

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

DONALD A. DEEL

Don Deel

Address for Notices:

10744 SPUR POINT COURT

SAN DIEGO, CA 92130

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

NORMAN E. FRIEDMANN

*Norman E. Friedman*

Address for Notices:

908 N. BOXBURY DRIVE

BEVERLY HILLS, CA 90210

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

WILLIAM NORGRN

Will Norgren

Address for Notices:

Mail

PO Box 0  
Rancho Santa Fe  
 Ca  
 92067

Fed Ex

3260 La Graciosa  
 Rancho Santa Fe, Ca.  
 92067

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

BRUCE TREITMAN

Bruce Treitman

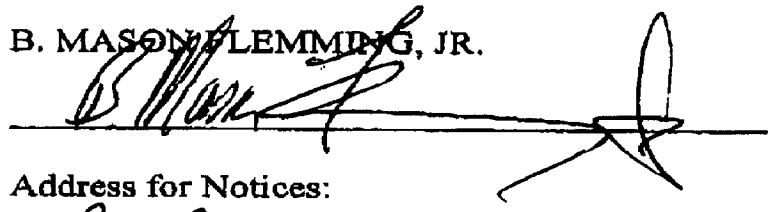
Address for Notices:

5066 Jacoby Ct.

Oak Park Ca. 91377

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

B. MASON LEMMING, JR.



Address for Notices:

P.O. Box 735  
Ross, CA 94957

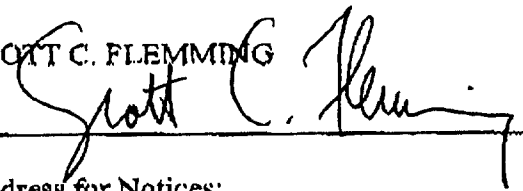
[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

FROM : FLEMMING

FAX NO. : 4154530238

Sep. 16 2002 08:38AM P2

SCOTT C. FLEMMING




---

Address for Notices:

P.O. Box 735

---

ROSS, CA 94957

---

ORISA

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

5.

ALISON K. FLEMMING

Alison K. Fleming

Address for Notices:

P.O. Box 735  
Ross, CA 94957

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]



ROBERT F. SENSIBAUGH

Robert F. Sensibaugh

Address for Notices:

Box 882 Ranchos Santa Fe,  
CA, 92067

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

TRADEMARK  
REEL: 002587 FRAME: 0905

HOWARD GREEN



Address for Notices:

7514-F GIBRALTAR ST.

CARLSBAD CA 92009

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

ROSE TOMICH-LITZ

Rose Tomich-Litz

Address for Notices:

13332 Grandvia Pt.  
SD, CA 92130

(858) FAXed from Scripps  
592-1115 :

Sept 17, 2002  
9:41 AM

RR

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]

JOEL SMITH

 A handwritten signature in cursive script, appearing to read "Joel Smith", written over a horizontal line.




Address for Notices:

13025 Carleton Pl

San Diego CA 92130

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION AGREEMENT]

MAX FRIEDMANN TRUST U/A DATED  
JULY 20, 1997

By:   
Name: Lance Friedmann  
Title: Trustee

Address for Notices:

140 Cary Ave.  
Highland Park, IL  
60035

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]

AVA YAEL FRIEDMANN TRUST U/A  
DATED JULY 20, 1997

By: [Signature]  
Name: Lance Friedmann  
Title: Trustee

Address for Notices:

\_\_\_\_\_  
\_\_\_\_\_

[SIGNATURE PAGE TO BRIDGE LOAN AMENDMENT AND TERMINATION  
AGREEMENT]