

09-27-2002



Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings ⇌ ⇌ ⇌

T U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

102235174

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Neovest Holdings, Inc.

9-29-02

- Individual(s)
- General Partnership
- Corporation-State Georgia
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 8/31/02

2. Name and address of receiving party(ies)

Name: Neovest Holdings, Inc.

Internal Address: 3565 Piedmont Road

Street Address: 2 Piedmont Center #200

City: Atlanta State: GA Zip: 30305

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76/143568,
76/344568, 76/344520

B. Trademark Registration No.(s) 2472415

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Morris, Manning & Martin, LLP

Internal Address: Attn: Dana A. Schwind

Street Address: 1600 Atlanta Financial Center
3343 Peachtree Rd, NE

City: Atlanta State: Ga Zip: 30326-1044

6. Total number of applications and registrations involved:

4

7. Total fee (37 CFR 3.41).....\$ 115.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature

09/26/2002 DBYRNE 00000121 76143568

01 FC:481
02 FC:482

40.00 OP
75.00 OP

Dana A. Schwind

Name of Person Signing

Dana A. Schwind

Signature

9-19-02

Date

Total number of pages including cover sheet, attachments, and document:

3

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002589 FRAME: 0435

Secretary of State
Corporations Division
315 West Tower
#2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

DOCKET NUMBER : 022420783
CONTROL NUMBER : K944356
EFFECTIVE DATE : 08/31/2002
REFERENCE : 0048
PRINT DATE : 08/30/2002
FORM NUMBER : 411

PATRICIA E. HUGHES
MORRIS, MANNING & MARTIN, LLP
3343 PEACHTREE RD., NE, SUITE 1600
ATLANTA GA 303261044

CERTIFICATE OF MERGER

I, Cathy Cox, the Secretary of State of the Georgia, do hereby issue this certificate pursuant to Title 14 of the Official Code of Georgia annotated certifying that articles or a certificate of merger and fees have been filed regarding the merger of the below entities, effective as of the date shown above. Attached is a true and correct copy of the said filing.

Surviving Entity:

NEOVEST HOLDINGS, INC., A DELAWARE CORPORATION

Nonsurviving Entity/Entities:

NEOVEST HOLDINGS, INC., A GEORGIA CORPORATION




CATHY COX
SECRETARY OF STATE

Secretary of State
Corporations Division
315 West Tower
#2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

DOCKET NUMBER : 022530838
CONTROL NUMBER : K944356
DATE INC/AUTH/FILED: 10/27/1999
JURISDICTION : GEORGIA
PRINT DATE : 09/10/2002
FORM NUMBER : 215

MORRIS MANNING & MARTIN
STEPHANIE PEARLE
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ATLANTA, GA 30326

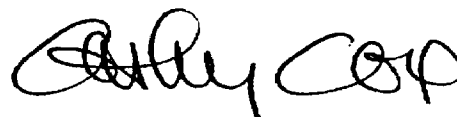
CERTIFIED COPY

I, Cathy Cox, the Secretary of State of the State of Georgia, do hereby certify under the seal of my office that the attached documents are true and correct copies of documents filed under the name of

NEOVEST HOLDINGS, INC.
A DOMESTIC PROFIT CORPORATION

Said entity was formed in the jurisdiction set forth above and has filed in the Office of Secretary of State on the date set forth above its certificate of limited partnership, articles of incorporation, articles of association, articles of organization or application for certificate of authority to transact business in Georgia.

This certificate is issued pursuant to Title 14 of the Official Code of Georgia Annotated and is prima-facie evidence of the existence or nonexistence of the facts stated herein.



Cathy Cox
Secretary of State



RECORDED: 09/24/2002

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