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102247935 U.S. DEPARTMENT OF COMMERCE Form **PTO-1594** (Rev. 03/01) U.S. Patent and Trademark Office TRADEMARKS ONLY OMB No. 0651-0027 (exp. 5/31/2002) Tab settings ⇒ ⇒ ⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): Name: Transamerica Technology Finance Corporation eBags, Inc. Internal Address: Association Individual(s) Street Address: 76 Batterson Park Road Limited Partnership General Partnership City: Farmington State: CT Zip: 06032 Corporation-State Other Individual(s) citizenship_ Association_ Additional name(s) of conveying party(ies) attached? Yes V No General Partnership 3. Nature of conveyance: Limited Partnership Assignment Merger Corporation-State Security Agreement Change of Name Other If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No Other. representative designation is attached. ______ (Designations must be a separate document from assignment) Execution Date: September 30, 2002 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) 2,526,434; A. Trademark Application No.(s)_____ 2,606,530; 2,336,304 Yes Additional number(s) attached 5. Name and address of party to whom correspondence 6. Total number of applications and concerning document should be mailed: registrations involved: 7. Total fee (37 CFR 3.41).....\$_90 Enclosed Authorized to be charged to deposit account 1030 Fifteenth Street, NW, Suite 920 8. Deposit account number: Washington, DC 20005

9. Signature.

Allen M. Sailer, Senior Vice President

Name of Person Signing

DO NOT USE THIS SPACE

10/07/02

Date

Total number of pages including cover sheet, attachments, and docum

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments 00000018 2526434 Washington, D.C. 20231

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State:

Class 35: On-line retail store services featuring leather, imitation leather, ballistic nylon handbags, luggage and backpacks in International Class 35 Class 35: on-line retail store services featuring leather, imitation leather, ballistic nylon handbags, luggage and back APPLICATION/ REGISTRATION NO. CLASS/GOODS/SERVICES Trademark Status Chart September 2002 UNITED STATES eBags, Inc. COUNTRY MARK **CURRENT STATUS** Application No. 75/588,085 Application No. 76/020,327 Registration No. 2,606,530 Registration No. 2,526,434 Registered: 8/13/02 Registered: 1/8/02 **EBAGS and Design** Filed 11/13/98

EBAGS

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TRADEMARK REEL: 002596 FRAME: 0397

Registration No. 2,336,304

Registered 3/28/00

Class 18: luggage

GET CARRIED AWAY

Filed 4/7/00

(1 SEE

IP Agreement Short Form (Patents and Trademarks)

PATENT AND TRADEMARK SECURITY AGREEMENT

This PATENT AND TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of September 20, 2002, is entered into between EBAGS, INC., a Delaware corporation ("Grantor"), which has a mailing address at 6060 Greenwood Plaza Boulevard, Greenwood Village, CO 80111, and TRANSAMERICA TECHNOLOGY FINANCE CORPORATION ("TTFC"), a Delaware corporation, having its principal office at 9399 West Higgins Road, Suite 600, Rosemont, Illinois 60018 and having an office at 76 Batterson Park Road, Farmington, CT 06032.

RECITALS

- A. Grantor and TTFC are, contemporaneously herewith, entering into that certain Loan and Security Agreement ("Loan Agreement") and other instruments, documents and agreements contemplated thereby or related thereto (collectively, together with the Loan Agreement, the "Loan Documents"); and
- B. Grantor is the owner of certain intellectual property, identified below, in which Grantor is granting a security interest to TTFC.

NOW THEREFORE, the parties hereto mutually agree as follows:

1. GRANT OF SECURITY INTEREST.

To secure the complete and timely payment and performance of all Obligations, and without limiting any other security interest Grantor has granted to TTFC, Grantor hereby grants, assigns, and conveys to TTFC a security interest in Grantor's entire right, title, and interest in and to the following, whether now owned or hereafter acquired (the "Collateral"):

- (i) Each of the trademarks and rights and interest which are capable of being protected as trademarks (including trademarks, service marks, designs, logos, indicia, tradenames, corporate names, company names, business names, fictitious business names, trade styles, and other source or business identifiers, and applications pertaining thereto), which are presently, or in the future may be, owned, created, acquired, or used (whether pursuant to a license or otherwise) by Grantor, in whole or in part, and all trademark rights with respect thereto throughout the world, including all proceeds thereof (including license royalties and proceeds of infringement suits), and rights to renew and extend such trademarks and trademark rights;
- (ii) Each of the patents and patent applications which are presently, or in the future may be, owned, issued, acquired, or used (whether pursuant to a license or otherwise) by Grantor, in whole or in part, and all patent rights with respect thereto throughout the world, including all proceeds thereof (including license royalties and proceeds of infringement suits), foreign filing rights, and rights to extend such patents and patent rights;
- (iii) All of Grantor's right to the trademarks and trademark registrations listed on <u>Exhibit A</u> attached hereto, as the same may be updated hereafter from time to time;
- (iv) All of Grantor's right, title, and interest, in and to the patents and patent applications listed on Exhibit B attached hereto, as the same may be updated hereafter from time to time;
- (v) All of Grantor's right, title and interest to register trademark claims under any state or federal trademark law or regulation of any foreign country and to apply for, renew, and extend the trademark registrations and trademark rights, the right (without obligation) to sue or bring opposition or cancellation proceedings in the name of Grantor or in the name of TTFC for past, present, and future infringements of the

trademarks, registrations, or trademark rights and all rights (but not obligations) corresponding thereto in the United States and any foreign country;

- (vi) All of Grantor's right, title, and interest in all patentable inventions, and to file applications for patent under federal patent law or regulation of any foreign country, and to request reexamination and/or reissue of the patents, the right (without obligation) to sue or bring interference proceedings in the name of Grantor or in the name of TTFC for past, present, and future infringements of the patents, and all rights (but not obligations) corresponding thereto in the United States and any foreign country;
- (vii) The entire goodwill of or associated with the businesses now or hereafter conducted by Grantor connected with and symbolized by any of the aforementioned properties and assets;
- (viii) All general intangibles relating to the foregoing and all other intangible intellectual or other similar property of the Grantor of any kind or nature, associated with or arising out of any of the aforementioned properties and assets and not otherwise described above; and
- (ix) All products and proceeds of any and all of the foregoing (including, without limitation, license royalties and proceeds of infringement suits) and, to the extent not otherwise included, all payments under insurance, or any indemnity, warranty, or guaranty payable by reason of loss or damage to or otherwise with respect to the Collateral.

2. AFTER-ACQUIRED PATENT OR TRADEMARK RIGHTS.

If Grantor shall obtain rights to any new trademarks, any new patentable inventions or become entitled to the benefit of any patent application or patent for any reissue, division, or continuation, of any patent, the provisions of this Agreement shall automatically apply thereto. Grantor shall give prompt notice in writing to TTFC with respect to any such new trademarks or patents, or renewal or extension of any trademark registration. Without limiting Grantor's obligation under this Section 2, Grantor authorizes TTFC to modify this Agreement by amending Exhibits A or B to include any such new patent or trademark rights. Notwithstanding the foregoing, no failure to so modify this Agreement or amend Exhibits A or B shall in any way affect, invalidate or detract from TTFC's continuing security interest in all Collateral, whether or not listed on Exhibit A or B.

3. GENERAL PROVISIONS.

- 3.1 Rights Under Loan Agreement. This Agreement has been granted in conjunction with the security interest granted to TTFC under the Loan Agreement. The rights and remedies of TTFC with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Loan Agreement, all terms and provisions of which are incorporated herein by reference. Capitalized terms not otherwise defined herein shall have the meanings assigned to such terms in the Loan Agreement.
- 3.2 <u>Successors</u>. The benefits and burdens of this Agreement shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties; provided that Grantor may not transfer any of the Collateral or any rights hereunder, without the prior written consent of TTFC, except as specifically permitted hereby or by the Loan Agreement.
- 3.3 Amendment; No Conflict. This Agreement is subject to modification only by a writing signed by the parties, except as provided in Section 2 of this Agreement. To the extent that any provision of this Agreement conflicts with any provision of the Loan Agreement, the provision giving TTFC greater rights or remedies shall govern, it being understood that the purpose of this Agreement is to add to, and not detract from, the rights granted to TTFC under the Loan Agreement.

remedies shall govern, it being understood that the purpose of this Agreement is to add to, and not detract from, the rights granted to TTFC under the Loan Agreement.

3.4 <u>Governing Law</u>. THE VALIDITY, INTERPRETATION AND ENFORCEMENT OF THIS AGREEMENT AND ANY DISPUTE ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT, WHETHER SOUNDING IN CONTRACT, TORT, EQUITY OR OTHERWISE, SHALL BE GOVERNED BY THE INTERNAL LAWS AND DECISIONS OF THE STATE OF ILLINOIS.

IN WITNESS WHEREOF, the parties have executed this Agreement on the date first written above.

TRANSAMERICA TECHNOLOGY FINANCE

EBAGS, INC.

CORPORATION

Title:

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Allen M. Sailer

Sr. Vice President

By: __ Title:

9/30/02

Exhibit "A"

REGISTERED TRADEMARKS

SEE ATTACHED

Exhibit "B"

PATENTS

NONE

-5-

RECORDED: 10/11/2002