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TMENT OF COMMERCE ent and Trademark Office

Form PTO-1594
(Rev 03/01) FINANCE SECTION OMB No. 0651-0027 (exp. 5/31/2002) To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 1. Name of conveying party(ies): 2. Name and address of receiving party(ies) Name: Bank of America, N.A., as Collateral Agent Super Cool Cold Storage, Inc. 502 East Bridgers Avenue Internal Auburndale, FL 33823 Address: Association Individual(s) Street Address: 400 North Ashley Street 13th Floor General Partnership Limited Partnership City: Tampa State: FL Zip: ✓ Corporation-State Florida Other \_\_\_\_\_ Individual(s) citizenship Association Additional name(s) of conveying party(ies) attached? Yes V No General Partnership 3. Nature of conveyance: Limited Partnership Assignment Merger Corporation-State Change of Name Security Agreement Other National Banking Association Security Agreement Supplement If assignee is not domiciled in the United States, a domestic Other representative designation is attached: Yes V No (Designations must be a separate document from assignment)
Additional name(s) & address(es) attached?

Yes V No Execution Date: July 19, 2002 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) Yes 🔽 Additional number(s) attached 5. Name and address of party to whom correspondence 6. Total number of applications and 01 registrations involved: ..... concerning document should be mailed: Steven D. Thomas Internal Address: Moore & Van Allen, PLLC 7. Total fee (37 CFR 3.41).....\$\_\_ ✓ Enclosed Authorized to be charged to deposit account 8. Deposit account number: 2200 West Main Street Street Address: 50-2316 Suite 800 Durham State: NC 27705 DO NOT USE THIS SPACE 9. Signature. October 8, 2002 Steven D. Thomas Date Name of Person Signing 04 Total number of pages including cover sheet, attachments, and document Mail documents to be recorded with required cover sheet information to:

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Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

> **TRADEMARK** REEL: 002597 FRAME: 0553

### INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT (this "Supplement"), dated as of July 19, 2002 is made by and between SUPER COOL COLD STORAGE, INC., a Florida corporation (the "Grantor"), and BANK OF AMERICA, N.A., a national banking association organized and existing under the laws of the United States, as Collateral Agent (the "Collateral Agent"), for the Secured Parties. All capitalized terms used but not otherwise defined herein shall have the respective meanings thereto assigned (whether specifically or by reference to another document) in the IP Security Agreement (as defined below).

WHEREAS, the Grantor is required under the terms of (a) that certain Amended and Restated Intellectual Property Security Agreement dated as of July 19, 2002 by the Grantor in favor of the Collateral Agent for the benefit of the Secured Parties (as from time to time amended, revised, modified, supplemented, or amended and restated, the "IP Security Agreement") and (b) the other Restructure Documents to cause certain intellectual property owned by it and listed on Schedules I, II, III and IV to this Supplement (the "Additional Collateral") to become subject to the IP Security Agreement; and

WHEREAS, a material part of the consideration given in connection with and as an inducement to the execution by the Collateral Agent and other Secured Parties of the Restructure Documents was the obligation of the Grantor to grant a security interest in the Additional Collateral to the Collateral Agent for the benefit of the Secured Parties, whether then owned and not required to be subject to a pledge or subsequently acquired or created; and

WHEREAS, the Secured Parties have required the Grantor to grant to the Collateral Agent for the benefit of the Secured Parties a security interest in the Additional Collateral in accordance with the terms of the IP Security Agreement and the other Restructure Documents;

**NOW, THEREFORE,** the Grantor hereby agrees as follows with the Collateral Agent, for the benefit of the Secured Parties:

- 1. The Grantor hereby affirms and acknowledges the grant of security interest in the Additional Collateral contained in the IP Security Agreement and hereby grants to the Collateral Agent for the benefit of the Secured Parties a first priority lien and security interest in the Additional Collateral listed on Schedules I, II, III and IV and all proceeds thereof.
- 2. The Grantor hereby acknowledges, agrees and confirms that, by its execution of this Supplement, the Additional Collateral constitute "Collateral" under and is subject to the IP Security Agreement. Each of the representations and warranties with respect to Collateral contained in the IP Security Agreement is hereby made by the Grantor with respect to the Additional Collateral. Revised Schedules I, II, III and IV to the IP Security Agreement reflecting the Additional Collateral are being delivered herewith to the Collateral Agent.

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**IN WITNESS WHEREOF,** the Grantor has caused this Supplement to be duly executed by its authorized officer as of the day and year first above written.

SUPER COOL COLD STORAGE, INC., a Florida corporation

Name: Milton E. Jacobs
Title: Secretary & Treasurer

Acknowledged and accepted:

BANK OF AMERICA, N.A., as Collateral Agent for the Secured Parties

Name: Lisa Marshall

Title: Senior Vice President

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## **SCHEDULE II**

# Trademarks and Trademark Applications

## **Pending Application**

A PANER	Serial No.	Filing Date
SC SUPER COOL COLD STORAGE and Design	78-065,260	5/23/01

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**RECORDED: 10/08/2002** 

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