

10-15-2002

Ferm **PTO-1594**  
(Rev. 03/01)  
OMB No. 0651-0027 (exp. 5/31/2002)  
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102248571

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
PNC Bank National Association  
*10-8-02*

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: Mariner Health Group, Inc.  
Internal  
Address: \_\_\_\_\_  
Street Address: 125 Eugene O'Neal Drive  
City: New London    State: CT    Zip: 06320

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-Delaware  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached:  Yes  No

3. Nature of conveyance:

Assignment                       Merger  
 Security Agreement               Change of Name  
 Other: Release of Security Agreement

Execution Date: May 9, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) \_\_\_\_\_  
\_\_\_\_\_

Additional number(s) attached  Yes  No

B. Trademark Registration No.(s) See Attached List  
\_\_\_\_\_

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Elizabeth Ann Morgan  
Internal Address: \_\_\_\_\_

*10/15/2002 RMWED1 00000001 2144063*  
*01 FC:481 40.00 TP*  
*02 FC:482 250.00 OP*

Powell Goldstein Frazer & Murphy, LLP  
191 Peachtree Street, NE  
Sixteenth Floor  
Atlanta, GA 30303

6. Total number of applications and registrations involved: ..... 11

7. Total fee (37 CFR 3.41)..... \$315.00

Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number: \_\_\_\_\_

DO NOT USE THIS SPACE

9. Signature.  
Elizabeth Ann Morgan  
Name of Person Signing

*Elizabeth Ann Morgan*  
Signature

*Oct 3 2002*  
Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

**RECORDATION FORM COVER SHEET**  
**PNC Bank National Association – Assignor**  
**Mariner Health Group - Assignee**  
**Continuation of Item 4B – Trademark Registration No(s)**

2,144,085

2,191,767

2,144,084

2,210,011

2,181,759

1,875,208

2,145,817

1,445,691

2,275,139

2,160,530

2,167,486

537840



RELEASE LETTER

May 9, 2002

Mariner Post-Acute Network, Inc.  
and each of its Subsidiaries  
One Ravinia Drive, Suite 1500  
Atlanta, GA 30346  
Attention: Boyd P. Gentry and Brian Grazzini

Re: Release of Liens Securing MHG Senior Credit Facility Claims

Ladies and Gentlemen:

Reference is made to (i) the Second Amended Joint Plan of Reorganization for Mariner Post-Acute Network, Inc., Mariner Health Group, Inc. and their Respective Debtor Affiliates dated February 1, 2002 (as modified on March 25, 2002 for Confirmation, the "Plan"; capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed thereto in the Plan) and (ii) the MHG Senior Credit Facility Documents and to the liens and security interests which secure obligations of the MHG Debtors relating thereto (such liens the "Prepetition Liens"). We are providing this letter to you in connection with the transactions being undertaken to consummate the Plan.

Please be advised that upon occurrence of the Effective Date of the Plan, we hereby acknowledge that each of the Prepetition Liens will have been extinguished pursuant to the terms of the Plan and the related Confirmation Order and you shall be authorized to file any Uniform Commercial Code notices of termination and such other release documents relating to the Prepetition Liens, including release instruments relating to Prepetition Liens on real property, as you deem appropriate and solely at your expense, including but not limited to those listed on Schedule 1 attached hereto. For purposes hereof, the occurrence of the Effective Date shall include (but not be limited to) the occurrence of the following events: (i) receipt by us of all Cash to be distributed to the holders of MHG Senior Credit Facility Claims in accordance with the terms of the Plan, and (ii) the issuance by Reorganized MHG (*i.e.*, Mariner Health Care Inc.) and delivery (either actual or constructive through deposit with DTC) to each holder of MHG Senior Credit Facility Claims of all of the New MPAN Common Stock and Junior Lender Notes to be distributed to each such holder in accordance with the terms the Plan.

The PNC Financial Services Group

One PNC Plaza 249 Fifth Avenue Pittsburgh Pennsylvania 15222 2707

NY1:858827.1 www.pnc.com

TRADEMARK  
REEL: 002597 FRAME: 0912

Mariner Post-Acute Network, Inc.  
and each of its Subsidiaries  
May 9, 2002  
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Notwithstanding the foregoing, we reserve the right as provided in the orders of the Bankruptcy Court approving the MHG Debtors use of cash collateral to seek reimbursement from the MHG Debtors or Reorganized MHG (as the case may be) for all reasonable fees and disbursements incurred by our professionals in connection with the Chapter 11 Cases, including in connection with the transactions occurring on or around the Effective Date, whether such fees or disbursements were incurred prior or subsequent to such date. Any such fees and disbursements shall be paid promptly by the MHG Debtors or Reorganized MHG upon receipt of an invoice therefor.

PNC BANK, NATIONAL ASSOCIATION

By: \_\_\_\_\_



Name: Thomas J. McCool

Title: Senior Vice President

NY1:858827.1

RECORDED: 10/08/2002

TRADEMARK  
REEL: 002597 FRAME: 0913