

10-16-2002

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings



T U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102250491

RE

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Omega Protein Corporation

4.20.02

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other Nevada

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Omega Protein, Inc.

Internal

Address:

1.11.02

Street Address: 835-B Pride Drive

City: Hammond State: LA Zip: 70401

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Virginia Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other Document ID No. 101956145

Execution Date: 11/16/2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2,470,491

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Constance Gall Rhebergen

Internal Address:

Docket No. 064313.000005

Street Address: P. O. Box 61389

City: Houston State: TX Zip: 77208-1389

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41) \$ 40.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

50-0259



09-20-2002

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9. Signature.

Constance G. Rhebergen Name of Person Signing

Constance G. Rhebergen Signature

Sept 13, 2002 Date

Total number of pages including cover sheet, attachments, and document:

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Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent And Trademark

101055145

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Omega Protein Corporation

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Nevada
 Other _____

Additional names(s) of conveying party(ies) attached?
 Yes No

2. Name and address of receiving party(ies)
 Name: Omega Protein, Inc.

Internal
 Address: _____

Street Address: 835 - B Pride Drive

City: Hammond State Louisiana Zip 70401

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Virginia
 Other _____

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Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: _____

If assignee is not domiciled in the United States, a domestic representative designation is attached Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

4. Application Number(s) or Registration Number(s)

A. Trademark Application No. (s) _____

B. Trademark Registration No.(s)
2,470,491

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Albert B. Kimball, Jr.
 Internal Address _____
Bracewell & Patterson, L.L.P.
P.O. Box 61389, Houston, Texas 77208-1389

Street Address _____
711 Louisiana Street, Suite 2900
 City: Houston State: Texas Zip 77002-2781

6. Total number of applications and registration involved: 1

7. Total fee (37 CFR 3.41) \$ 40.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Constance G. Rhebergen Constance G. Rhebergen Nov. 20, 2001
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document 3

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Washington, D.C. 20231

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TRADEMARK
REEL: 002599 FRAME: 0198

INTELLECTUAL PROPERTY ASSIGNMENT

THIS ASSIGNMENT is made this 11th day of November, 2001 by and between Omega Protein Corporation, a Nevada corporation ("Assignor") and Omega Protein, Inc., a Virginia corporation ("Assignee"). The Assignor and Assignee are collectively referred to herein as the "Parties".

WHEREAS, the Assignor is the owner of the trademarks, service marks and trade names as represented by the trademarks and their associated registrations and applications described below:

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Country</u>
OMEGAGROW and DESIGN	2,470,491	United States

WHEREAS, the Assignee is interested in acquiring the Trademarks, including all domestic and foreign rights, registrations, and applications, from the Assignor, as part of the business to which the Trademarks pertain, and the Assignor is interested in transferring the Trademarks to the Assignee.

NOW, THEREFORE, the Assignor, for the sum of one United States dollar and other good and valuable consideration, the receipt, adequacy and sufficiency of which is acknowledged by the Assignor:

1. Hereby sells, assigns, transfers and conveys to the Assignee, its successors and assigns, the Assignor's entire right, title and interest in and to the Trademarks, and their associated registrations and applications, both domestic and foreign, together with the goodwill of the business associated with and symbolized by the Trademarks; and

2. Hereby sells, assigns, transfers and conveys to the Assignee, its successors and assigns all causes of action, past, present, and future for infringement or unfair competition with respect to the Trademarks; and

3. Will, upon written request of Assignee, its successors and assigns, execute reasonable documents prepared at the expense of Assignee, its successors and assigns, to perfect its title to any and all rights in the Trademarks conveyed hereunder.

IN WITNESS WHEREOF, Assignor has given legal effect to this Assignment by its duly authorized representative.

ASSIGNOR:

Omega Protein Corporation

By *Robert W. Stockton*

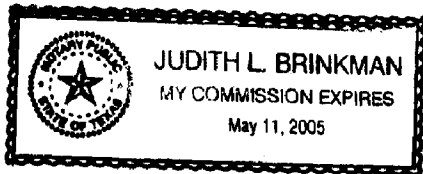
Name: Robert W. Stockton

Title: Executive Vice President

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on NOVEMBER 16, 2001, by Robert W. Stockton the Executive Vice President, of Omega Protein Corporation, a Nevada corporation, on behalf of said corporation.

Judith L. Brinkman
Notary Public in and for
the State of Texas
Name: _____



My commission expires: _____