

10-16-2002



Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

102250537

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): <u>Omega Protein Corporation</u> 9-13-02</p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State <u>Nevada</u> <input type="checkbox"/> Other:</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies): Name: <u>Omega Protein, Inc.</u></p> <p>Internal Address: Street Address: <u>835-B Pride Drive</u></p> <p>City: <u>Hammond</u> State: <u>Louisiana</u> Zip: <u>70401</u></p> <p><input type="checkbox"/> Individual(s) citizenship: _____ <input type="checkbox"/> Association: _____ <input type="checkbox"/> General Partnership: _____ <input type="checkbox"/> Limited Partnership: _____ <input checked="" type="checkbox"/> Corporation-State: <u>Virginia</u> <input type="checkbox"/> Other: _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: (Designations must be a separate document from assignment) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
<p>3. Nature of Conveyance:</p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other: <u>Corrected assignment cover sheet to correct incorrect Serial No. 76/802,231 at Reel/Frame 002325/0632.</u> Execution Date: <u>June 22, 2001</u></p>	

<p>4. Application Number(s) or Registration Number(s):</p> <p>A. Trademark Application No.(s): <u>75/802,231</u></p> <p>B. Trademark Registration No.(s):</p> <p>Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	
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<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>Constance G. Rhebergen</u> <u>Bracewell & Patterson, L.L.P.</u></p> <p>Internal Address: _____ Street Address: <u>P.O. Box 61389</u></p> <p>City: <u>Houston</u> State: <u>Texas</u> Zip: <u>77208-1389</u></p>	<p>6. Total Number of applications and registrations involved: <u>1</u></p> <p>7. Total fee (37 CFR 3.41) \$ <u>40.00</u></p> <p><input checked="" type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to Deposit Account</p> <p>8. Deposit account number: _____ (Attach duplicate copy of this page if paying by deposit account)</p>
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DO NOT USE THIS SPACE

<p>9. Statement and signature: <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i></p> <p><u>Constance G. Rhebergen</u> <u>Constance G. Rhebergen</u> <u>Sept 13, 2002</u> Name of Person Signing Signature Date</p> <p>Total number of pages including cover sheet, attachments, and document: <input type="text" value="6"/></p>	
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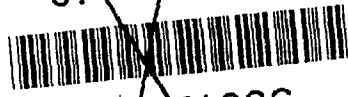
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(Rev. 03/01)
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To the Honorable Commissioner of Patents and Trademarks, please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 7-20
Omega Protein Corporation

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Nevada
 Other _____

Additional names(s) of conveying party(ies) attached?
 Yes No

2. Name and address of receiving party(ies)
Name: Omega Protein, Inc.

Internal Address: _____
Address: _____ JUL 2 2001
Street Address: 835 - B Pride Drive
City: Hammond State Louisiana Zip 70401

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Virginia
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
Execution Date: June 22, 2001

4. Application Number(s) or Registration Number(s)

A. Trademark Application No. (s) 76/802,231

B. Trademark Registration No.(s) _____

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Albert B. Kimball, Jr.
Internal Address _____
Bracewell & Patterson, L.L.P.
P.O. Box 61389, Houston, Texas 77208-1389

Street Address _____
711 Louisiana Street, Suite 2900
City: Houston State: Texas Zip: 77002-2781

07/09/2001 DBYRNE 00000248 76802231
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6. Total number of applications and registration involved: 1

7. Total fee (37 CFR 3.41) \$ 40.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Albert B. Kimball, Jr.
Name of Person Signing

by James E. Bradley
Signature

June 27, 2001
Date

Total number of pages including cover sheet, attachments, and document 4

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002599 FRAME: 0329

INTELLECTUAL PROPERTY ASSIGNMENT

THIS ASSIGNMENT is made this 22nd day of June, 2001 by and between Omega Protein Corporation, a Nevada corporation ("Assignor") and Omega Protein, Inc., a Virginia corporation ("Assignee"). The Assignor and Assignee are collectively referred to herein as the "Parties".

WHEREAS, the Assignor is the owner of the trademarks, service marks and trade names as represented by the trademarks and their associated registrations and applications described on Schedule A attached to and made a part of this Assignment ("Trademarks");

WHEREAS, the Assignee is interested in acquiring the Trademarks, including all domestic and foreign rights, registrations, and applications, from the Assignor, as part of the business to which the Trademarks pertain, and the Assignor is interested in transferring the Trademarks to the Assignee.

NOW, THEREFORE, the Assignor, for the sum of one United States dollar and other good and valuable consideration, the receipt, adequacy and sufficiency of which is acknowledged by the Assignor:

1. Hereby sells, assigns, transfers and conveys to the Assignee, its successors and assigns, the Assignor's entire right, title and interest in and to the Trademarks, and their associated registrations and applications, both domestic and foreign, together with the goodwill of the business associated with and symbolized by the Trademarks; and

2. Hereby sells, assigns, transfers and conveys to the Assignee, its successors and assigns all causes of action, past, present, and future for infringement or unfair competition with respect to the Trademarks; and

3. Will, upon written request of Assignee, its successors and assigns, execute reasonable documents prepared at the expense of Assignee, its successors and assigns, to perfect its title to any and all rights in the Trademarks conveyed hereunder.

IN WITNESS WHEREOF, Assignor has given legal effect to this Assignment by its duly authorized representative.

ASSIGNOR:

Omega Protein Corporation

By: *Robert W. Stockton*

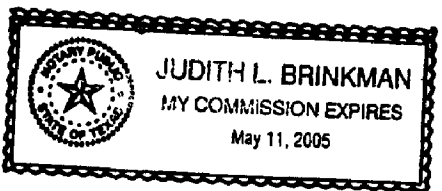
Name: Robert W. Stockton

Title: Executive Vice President

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on June 22, 2001, by Robert W. Stockton the Executive Vice President, of Omega Protein Corporation, a Nevada corporation, on behalf of said corporation.

Judith L. Brinkman
Notary Public in and for
the State of Texas
Name: _____
My commission expires: _____



Schedule A: Trademarks

<u>Mark</u>	<u>Reg./App. No.</u>	<u>Reg./App. Country</u>
OMEGAGROW	75/802,231	United States