

10-18-2002



To the Honorable Commission

102253041

and original documents or copy thereof

1. Name of conveying party(ies):

Reheis, Inc. and Reheis Ireland

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes  No

3. Nature of conveyance:

MRP 10-15-02

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: September 26, 2002

2. Name and address of receiving party (ies):

Name: SPI Pharma Group, Inc.

Street Address: 321 Cherry Lane

City: New Castle State: DE Zip 19720

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other

If anyone is not domiciled in the United States, a domestic representative designation is attached: Yes  No   
Additional name(s) address(es) attached? Yes  No

4. Application number (s) or registration number (s): SEE ATTACHED LIST (SCHEDULE 1)

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Additional numbers attached?  Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: WILLIAM E. McSHANE

Internal Address: CONNOLLY BOVE LODGE & HUTZ LLP

Street Address: P.O. BOX 2207

City: WILMINGTON State: DE Zip: 19899

6. Total Number of applications and registrations involved: 11

7. Total Fee (37 CFR 3.41) \$440.00

Enclosed (11 X \$40.00 = \$440.00)

Authorized to be charged to deposit account

8. Deposit account number: CHARGE ANY DEFICIENCIES TO DEPOSIT ACCOUNT NO. 03-2775.

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

WILLIAM E. McSHANE (32,707)

Name of Person Signing

Signature

10/4/02

Date

Attorney Docket #9979\*18:

Total number of pages comprising cover sheet, attachments and document: 4

OMB No. 0651-0011 (exp. 4/94)

10/17/2002 GTON11 00000123 2168947

Do not detach this portion

01 FC: 6521  
02 FC: 6522

40.00 MBI documents to be recorded with required cover sheet information to:

250.00 DP Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

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Repln. Ref: 10/17/2002 GTON11 0011280400  
DAH:032775 Name/Number:2168947  
FC: 704 \$150.00 CR

SCHEDULE 1

U.S. TRADEMARKS

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
Pharmalox	2,168,947	6/30/1998
Pharmacid	2,105,251	10/14/1997
Liquigel	1,304,521	11/13/1984
F-MA 11	859,919	11/12/1988
F-2200	859,917	11/12/1988
F-2000	859,916	11/12/1988
F-2100	1,300,034	10/16/1984
F-1600	1,300,033	10/16/1984
F-500	780,536	11/24/1984
Rehcogel	825,571	3/14/1987
Rehloso	825,570	3/14/1987

**ASSIGNMENT OF TRADEMARKS**

WHEREAS, Reheis, Inc. (Assignor), a Delaware corporation with offices at Berkeley Heights, New Jersey, U.S.A., and Reheis Ireland, a corporation organized under the laws of Ireland, and having offices at Dublin, Ireland (hereinafter referred to collectively as "Assignor"), has used and is using, and/or is intending to use, in its business the following trademarks set forth in Schedule A attached hereto (hereinafter the "Marks");

WHEREAS, SPI PHARMA GROUP, INC. (hereinafter "Assignee"), a Delaware corporation with offices at New Castle, Delaware, U.S.A., is desirous of acquiring all right, title and interest in and to the said Marks, together with the goodwill of the business symbolized by the Marks and the registrations thereof and applications therefore, along with that portion of the business to which the Marks pertain;

WHEREAS, it is desired that the assignment of said Marks, and registrations and applications therefore, be made of record in the United States Patent and Trademark Office, and other appropriate Patent and Trademark Offices.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and intending to be legally bound hereby, Assignor hereby assigns to Assignee all right, title and interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and the registrations thereof and applications therefore, along with that portion of the business to which the Marks pertain, and all rights to damages and profits, due or accrued, arising out of past infringements of said Marks, and the right to sue for and recover the same.

**Reheis, Inc.**

By: [Signature]

Title: Vice President

Date: 9/26/02

STATE OF New Jersey :  
: SS  
COUNTY OF Morris :

Sworn to and subscribed  
before me this 26<sup>th</sup> day  
of September, 2002.

[Signature]  
NOTARY PUBLIC  
KATHALEEN B. SCHUTTS  
NOTARY PUBLIC OF NEW JERSEY  
MY COMMISSION EXPIRES FEB. 17, 2005

**Reheis Ireland**

By: [Signature]

Title: Director

Date: 9/26/02

STATE OF New Jersey :  
: SS  
COUNTY OF Morris :

Sworn to and subscribed  
before me this 26<sup>th</sup> day  
of September, 2002.

[Signature]  
NOTARY PUBLIC

**KATHALEEN B. SCHUTTS**  
NOTARY PUBLIC OF NEW JERSEY  
MY COMMISSION EXPIRES FEB. 17, 2005

# SCHEDULE A

## REHEIS TRADEMARKS

Mark	Country	Registration Number	Current Registration Number	Status	Section 8 & 15 Filing Date	Renewal Due/ Expiration Date
Pharmalox	US	2,168,947	06/30/1998	Registered	Due 6/30/2004	06/30/2018
Pharmacid	US	2,105,251	10/14/1997	Registered	Due 10/14/2003	10/14/2007
Liquigel	US	1,304,521	11/13/1984	Registered	Filed 11/13/1990	11/13/2004
Liquigel	Australia	B431190		Registered	N/A	08/06/2006
Liquigel	Benelux	405058	12/07/1994	Registered	N/A	07/19/2004
Liquigel	Canada	332818	10/09/1987	Registered	N/A	10/09/2002
Liquigel	France	1331845	11/21/1985	Registered	N/A	11/20/2005
Liquigel	Ireland	B115546		Registered	N/A	07/20/2005
Liquigel	South Korea	119753	11/14/1985	Registered	N/A	11/14/2005
Liquigel	South Africa	6445/84	07/20/1984	Registered	N/A	07/20/2004
Liquigel	Thailand	31536	12/19/1994	Registered	N/A	12/19/2004
Liquigel	Great Britain	B1322072		Registered	N/A	09/22/2008
Liquigel	Italy	522545	02/13/1990	Registered	N/A	05/14/2005
F-MA 11	US	859,919	11/12/1988	Registered	Filed 11/12/1974	11/12/2008
F-MA 11	Great Britain	948333		Registered	N/A	09/17/2004
F-2200	US	859,917	11/12/1988	Registered	Filed 11/12/1974	11/12/2008
F-2000	US	859,916	11/12/1988	Registered	Filed 11/12/1974	11/12/2008
F-2100	US	1,300,034	10/16/1984	Registered	Filed 10/16/1990	10/16/2004
F-1600	US	1,300,033	10/16/1984	Registered	Filed 10/16/1990	10/16/2004
F-500	US	780,536	11/24/1984	Registered	Filed 11/24/1970	11/24/2004
F-500	Great Britain	948,332	09/17/1990	Registered	N/A	09/17/2004
Rehcogel	US	825,571	03/14/1987	Registered	N/A	03/14/2007
Rehloso	US	825,570	03/14/1987	Registered	N/A	03/14/2007