

10-21-2002



Form PTO-1594 (Rev. 03/01) OMB No. 0851-0027 (exp. 5/31/2002) Tab settings

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Pacholder High Yield Fund, Inc.

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other and Release of Security Interest

Execution Date: 09/04/02

2. Name and address of receiving party(ies)

Name: Consolidated Biscuit Company

Internal Address:

Street Address: 312 Rader Road

City: McComb State: OH Zip: 43858

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

OFFICE OF PATENT RECORDS 2002 OCT 15 AM 10:59 FINANCE SECTION

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1,775,385 and 2,373,329

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Charles R. Schaub, Esq.

Internal Address:

Street Address: Emch, Schaffer, Schaub & Porcello Co., L.P.A., P.O. Box 916

City: Toledo State: OH Zip: 43697-0916

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 3.41).....\$ 65.00

- Enclosed, Authorized to be charged to deposit account any deficiencies

8. Deposit account number:

15-0825

DO NOT USE THIS SPACE

9. Signature.

Charles R. Schaub

Name of Person Signing

Charles R. Schaub Signature

10-9-02 Date

5 Total number of pages including cover sheet, attachments, and document:

10/18/2002 GTON11 00000042 1775385

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:8521 40.00 OP 02 FC:8522 25.00 OP

TRADEMARK REEL: 002601 FRAME: 0099

TRADEMARK ASSIGNMENT AND RELEASE OF SECURITY INTEREST

This Assignment and Release of Security Interest, made this 4 day of September, 2002, by and between Pacholder High Yield Fund, Inc., a Maryland corporation with offices at 8044 Montgomery Road, Suite 480, Cincinnati, Ohio 45236 ("Assignor") and Consolidated Biscuit Company, a corporation of Ohio, having an office at 312 Rader Road, McComb, Ohio 45858 ("Assignee")

WHEREAS, Assignor, acquired rights to the registered trademarks identified on Schedule A and the unregistered trademarks identified on Schedule B (the "Marks") attached hereto under the terms of the Trademark Collateral Assignment and Security Agreement dated November 1, 2000 (the "Agreement").

WHEREAS, Assignor received an assignment of the Marks, subject to the rights of the Senior Creditor, under the terms of the Agreement.

WHEREAS, Assignor, hereby releases any and all security interests and liens upon the Marks created by the Trademark Collateral Assignment and security Agreement dated November 1, 2000, and

WHEREAS, Assignee has acquired the entire interest in and to the Marks, including the rights acquired by Assignor under the Agreement at a foreclosure sale.

NOW THEREFORE, to all whom it may concern, be it known that for good and valuable consideration, the receipt and sufficiency of which is hereby

SCHEDULE A

Registered Trademarks:

"NATURALLY" FAT-FREE
& Design

U.S. Trademark Registration
No. 1,775,385

Filed 9/14/1992

Granted 6/8/1993

NATIVE GRAINS

U.S. Trademark Registration
No. 2,373,329

Filed 9/29/1997

Granted 8/1/2000

Unregistered Trademarks:

FORT BISCUIT

SNAPPY

AMERICA'S BEST

SNAPAIRS

SNAPPY TURTLE