

10-21-2002
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Form PTO-1594
(Rev. 03/01)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002)

Tab settings ⇨ ⇨ ⇨

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
ElectroMed Technologies, Inc.
10-15-02

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Illinois
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: ElectroMed Technologies LLC
Internal Address: _____
Street Address: 685 West Ohio Street
City: Chicago State: IL Zip: 60610

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other Limited Liability Company-Delaware

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: July 26, 2002

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) 76384064, 76384065, 76384099, 76383824, 76424850, 76425101, 76432794
 B. Trademark Registration No.(s) _____

Additional number(s) attached Yes No

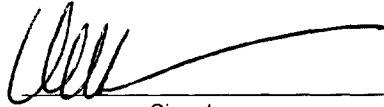
5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Wendi E. Sloane
 Internal Address: Barack Ferrazzano Kirschbaum Perlman & Nagelberg LLC
 Street Address: 333 West Wacker Drive
Suite 2700
 City: Chicago State: IL Zip: 60606

6. Total number of applications and registrations involved: 7

7. Total fee (37 CFR 3.41)..... \$ 190.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
501004
 Authorized to charge additional fees. Yes No

DO NOT USE THIS SPACE

9. Signature.
Wendi E. Sloane  10-9-02
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 4

10/18/2002 LMUELLER 00000139 76384064
01 FC:8521 40.00 DP
02 FC:8522 150.00 DP

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

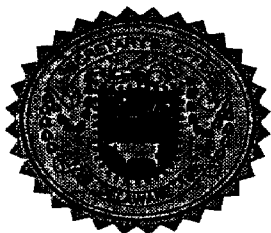
Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ELECTROMED TECHNOLOGIES, INC.", A ILLINOIS CORPORATION,
WITH AND INTO "ELECTROMED TECHNOLOGIES LLC" UNDER THE NAME
OF "ELECTROMED TECHNOLOGIES LLC", A LIMITED LIABILITY COMPANY
ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE,
AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-SIXTH DAY OF
JULY, A.D. 2002, AT 9 O'CLOCK A.M.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

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020478182

AUTHENTICATION: 1905482

DATE: 07-26-02

TRADEMARK

REEL: 002601 FRAME: 0244

**CERTIFICATE OF MERGER
OF
ELECTROMED TECHNOLOGIES, INC.
INTO
ELECTROMED TECHNOLOGIES LLC**

ElectroMed Technologies LLC, a limited liability company organized under the Delaware Limited Liability Company Act ("Act"), for the purpose of merging with other entities pursuant to Section 18-209 of the Act, hereby certifies that:

1. The name and jurisdiction of formation or organization of the domestic limited liability company and other business entity that are to merge or consolidate:

<u>Name</u>	<u>Jurisdiction</u>
ElectroMed Technologies, Inc.	Illinois
ElectroMed Technologies LLC	Delaware

2. An Agreement and Plan of Merger, of even date herewith, has been approved and executed by the domestic limited liability company and other business entity that are to merge or consolidate.

3. The name of the surviving domestic limited liability company is ElectroMed Technologies LLC.

4. The merger shall become effective upon the filing of this Certificate of Merger with the Office of the Secretary of State of the State of Delaware.


5. The Agreement and Plan of Merger is on file at the following place of business of the surviving domestic limited liability company: ElectroMed Technologies LLC, 685 West Ohio Street, Suite 200, Chicago, Illinois, 60610.

6. A copy of the Agreement and Plan of Merger will be furnished by ElectroMed Technologies LLC, on request and without cost, to any member of any domestic limited liability company or any person holding an interest in any business entity that is to consolidate or merge.

* * * * *

IN WITNESS WHEREOF, this Certificate of Merger has been duly executed as of July 26, 2002, and is being filed in accordance with Section 18-209 of the Act by an authorized person of the surviving domestic limited liability company.

ELECTROMED TECHNOLOGIES LLC

By: 
Its: CEO Neil Perlman

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