

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

CIBC World Markets Corp.

- Individual(s) Association
General Partnership Limited Partnership
Corporation-State Delaware
Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Fahnestock & Co. Inc.

Internal Address: 16th Floor

Street Address: 125 Broad Street

City: New York State: NY Zip: 10004

- Individual(s) citizenship
Association
General Partnership
Limited Partnership
Corporation-State New York
Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
Security Agreement Change of Name
Other

Execution Date: January 2, 2003

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75/709170

1986682
B. Trademark Registration No.(s) 1390232 1311435
1239737 1111059 2149667 2152821 1589311

Additional number(s) attached Yes No 2282507 2145809 1750380

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Andrew Goldner, Esq.

Internal Address: Skadden, Arps, Slate, Meagher & Flom LLP

Street Address: Four Times Square

City: New York State: NY Zip: 10036-6522

6. Total number of applications and registrations involved:

12

7. Total fee (37 CFR 3.41) \$ 315.00

- Enclosed
Authorized to be charged to deposit account

8. Deposit account number:

19-2385 (Our Ref: 074860/1)

DO NOT USE THIS SPACE

9. Signature.

Andrew Goldner
Name of Person Signing

[Handwritten Signature]

Signature

January 29, 2003

Date

Total number of pages including cover sheet, attachments, and document:

8

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

EXECUTION COPY**ASSIGNMENT OF TRADEMARKS**

This ASSIGNMENT OF TRADEMARKS, dated January 2, 2003 ("Assignment"), is by and among Fahnstock & Co. Inc., a New York corporation ("Assignee"), Canadian Imperial Bank of Commerce ("Canadian Imperial"), and CIBC World Markets Corp. (together with Canadian Imperial, "Assignor").

WITNESSETH

WHEREAS, Assignor and Assignee are parties to that certain Asset Purchase Agreement, dated as of December 9, 2002 (the "Asset Purchase Agreement"), pursuant to which Assignor has agreed to sell to Assignee, and Assignee has agreed to purchase from Assignor, the Trademarks (defined below) and the goodwill connected with and symbolized thereby, among other assets; and

WHEREAS, Assignor is assigning all of its right, title and interest in the registered marks set forth in the attached Schedule 1 and Exhibit A (the "Trademarks") to Assignee and Assignee is acquiring all of Assignor's right, title and interest in, to and under the Trademarks.

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby assign, transfer, set over, and deliver to Assignee all of Assignor's right, title, and interest in and to the Trademarks and the registrations thereof and applications therefor, together with (i) the goodwill of the business connected with the use of and symbolized by the Trademarks, (ii) all causes of actions, claims and demands or other rights for, or arising from any infringement, including past infringement, of the Trademarks, (iii) to the extent that any trademark or service mark applications included in the Trademarks are filed on the basis of Assignor's "intent to-use" such trademarks or service marks, the portion of the business to which those trademarks or service marks apply (which business is ongoing and existing), and (iv) all rights corresponding thereto throughout the world, all upon the terms and subject to the conditions set forth in the Asset Purchase Agreement.

Assignor further agrees, without further consideration, to cause to be performed such lawful acts and to be executed such further assignments and other lawful documents as Assignee may reasonably request to effectuate fully this Assignment and to permit Assignee to be duly recorded as the registered owner and proprietor of the rights hereby conveyed.

[Remainder of Page Intentionally Left Blank]

EXECUTION COPY

SCHEDULE 1 TO ASSIGNMENT OF TRADEMARKSTRADEMARKSREGISTERED

Mark	Reg. No/Serial No..	Country
Executive Assets Account	1,390,232	U.S.
Oppenheimer	1,239,737	U.S.
Oppenheimer Real Asset Fund	2,282,507	U.S.
OppenheimerFunds (Stylized)	1,750,380	U.S.
OppenheimerFunds LifeTrust	1,986,682	U.S.
OppenheimerFunds.com	2,145,809	U.S.
Uncommon Sense	1,311,435	U.S.
OpCap Advisors	2,149,667 2,152,821	U.S.

COMMON LAW

Mark
Oppenheimer Capital
OpCap
OPCAPITAL

EXHIBIT A


[copy of Stylized O mark as currently being used]




EXECUTION COPY

IN WITNESS WHEREOF, the undersigned has caused this Assignment to be executed by the signature of its duly authorized officer as of the date above first written.

CANADIAN IMPERIAL BANK OF COMMERCE

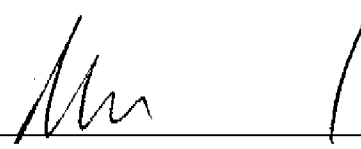
By: 
Name: R. SCAINI
Title: SUP

CIBC WORLD MARKETS CORP.

By: 
Name: A. Hobeine
Title: MD

Acknowledged and Accepted:

FAHNESTOCK & CO. INC.

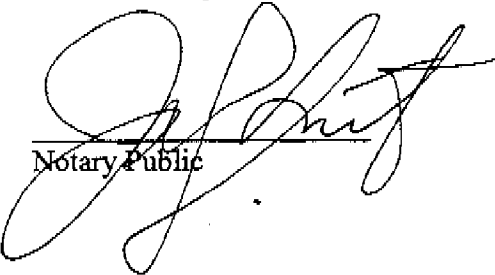
By: 
Name:
Title:

EXECUTION COPY

STATE OF New York)
) SS.
COUNTY OF New York)

I, a notary public, in and for the county and state aforesaid, do hereby certify that Albert G. Lowenthal personally known to me to be the Chairman & Chief Executive Officer of Fahrer & Co. Inc., a New York corporation, appeared before me this day in person and acknowledged that (s)he signed the above and foregoing instrument as his/her free and voluntary act and as the free and voluntary act of said corporation pursuant to authority granted to him/her by the board of directors of said corporation for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this 2nd day of January, 2003.


Notary Public

My commission expires: 12/10/2005

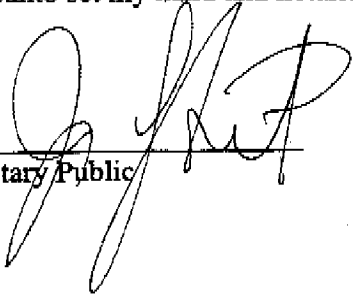
JASON SMITH
NOTARY PUBLIC, State of New York
No. 01SM0067357
Qualified in Kings County
Certificate Filed In New York County
Commission Expires Dec. 10, 2005

EXECUTION COPY

STATE OF NEW YORK)
) SS.
COUNTY OF NEW YORK)

I, a notary public, in and for the county and state aforesaid, do hereby certify that Antonio Molestina personally known to me to be the of CIBC World Markets Corp., a Delaware corporation, appeared before me this day in person and acknowledged that (s)he signed the above and foregoing instrument as his/her free and voluntary act and as the free and voluntary act of said corporation pursuant to authority granted to him/her by the board of directors of said corporation for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this 2nd day of January, 2003.



Notary Public

My commission expires: JASON SMITH
NOTARY PUBLIC, State of New York
No. 01SM6067357
Qualified in Kings County
Certificate Filed in New York County
Commission Expires Dec. 10, 2005