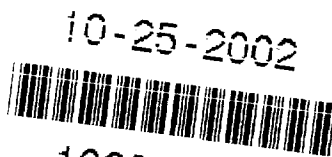


Form PTO-1594  
(Rev. 10/02)  
OMB No. 0651-0027 (exp. 6/30/2005)  
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10-25-02

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: filed

and original documents or copy thereof.

1. Name of conveying party(ies):

Vitaline Corporation

- ☐ Individual(s) ☐ Association  
☐ General Partnership ☐ Limited Partnership  
☒ Corporation-State  
☐ Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger  
☐ Security Agreement ☐ Change of Name  
☒ Other Amend to add to reel 2169frame 0312

Execution Date: 9/29/2000

2. Name and address of receiving party(ies)

Name: Antares Capital Corporation, \*

Internal  
Address: \* as agent

Street Address: 311 S. Wacker Dr., Suite 6400

City: Chicago State: IL Zip: 60606

- ☐ Individual(s) citizenship \_\_\_\_\_  
☐ Association \_\_\_\_\_  
☐ General Partnership \_\_\_\_\_  
☐ Limited Partnership \_\_\_\_\_  
☒ Corporation-State Delaware  
☐ Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic  
representative designation is attached: ☐ Yes ☒ No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75/791407  
75/917472

B. Trademark Registration No.(s) \_\_\_\_\_

Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence  
concerning document should be mailed:

Name: Federal Research Co., LLC

Internal Address: Attn: Penelope A.J. Agodoa

Street Address: 1030 15th Street, NW,  
9th Floor

City: Washington State: DC Zip: 20005

6. Total number of applications and  
registrations involved: 2

7. Total fee (37 CFR 3.41).....\$ 65.00

- ☐ Enclosed  
☐ Authorized to be charged to deposit account

8. Deposit account number:

9. Signature.

Deneen Sanders

Name of Person Signing

Signature

October 24, 2002

Date

Total number of pages including cover sheet, attachments, and document: 7

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

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01 FO:6521  
02 FO:6522

40.00 DP  
25.00 DP

TRADEMARK  
REEL: 002604 FRAME: 0623

**AMENDMENT NO. 1 TO  
MORTGAGE OF PATENTS, TRADEMARKS AND COPYRIGHTS**

THIS AMENDMENT NO. 1 ("**Amendment**") to that certain MORTGAGE OF PATENTS, TRADEMARKS AND COPYRIGHTS dated as of September 29, 2000 (the "**Mortgage**") made by Vitaline Corporation, a Nevada corporation (the "**Mortgagor**") in favor of Antares Capital Corporation, a Delaware corporation, as agent ("**Agent**") for its own benefit and the benefit of the Lenders, is made as of September ~~18~~, 2002.

WHEREAS, the Enzymatic Therapy, Inc., a Wisconsin corporation ("**Borrower**"), and Agent are parties to that certain Credit Agreement dated as of March 30, 2000, as it has been and may be further amended from time to time, pursuant to which the Agent and Lenders have agreed to extend loans and certain other financial accommodations to the Borrower; and the Mortgagor has granted to the Agent a security interest in substantially all of the Mortgagor's assets, including, without limitation, its patents, patent applications, trademarks, trademark applications, tradenames, service marks, service mark applications, goodwill and licenses (collectively, "**Intellectual Property**");

WHEREAS, a certain Joinder to Master Guaranty and Master Security Agreement dated as of September 29, 2000 between Agent and the Mortgagor (the "Security Agreement") grants to Agent, for its own benefit and on behalf of the Lenders, a continuing security interest in certain of the Grantor's assets, including, without limitation, its patents, patent rights and applications therefor, trademarks and applications therefor, copyrights and all applications and registrations therefor, license rights and goodwill;

WHEREAS, the Mortgage was duly recorded in the United States Patent and Trademark Office on January 4, 2001, Reel/Frame 002169/0312 (Trademarks);

WHEREAS, since the date of the Mortgagor's execution of the Mortgage, the Mortgagor has acquired interests in certain specific applications for Intellectual Property (the "New Intellectual Property"); and

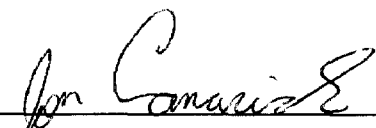
WHEREAS, in accordance with Section 3 of the Mortgage, the Mortgagor has agreed to amend the Mortgage to confirm the inclusion of such New Intellectual Property;

NOW, THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the parties hereto hereby agree to amend the Mortgage as follows:

1. Exhibits. Exhibit C as referred to in the Mortgage shall be deemed to refer to Exhibit C, as amended by Amendment No. 1 to Exhibit C which is attached hereto.
2. Effect of Amendment. Except as expressly amended by this Amendment, the terms of the Mortgage shall remain in full force and effect as executed.

IN WITNESS WHEREOF, the Mortgagor and Agent have each caused this Amendment to be duly executed and delivered by an officer thereunto duly authorized as of the date first above written.

**VITALINE CORPORATION**

By   
Its Secretary

Agreed and Accepted this \_\_\_\_ day of  
September, 2002

**ANTARES CAPITAL CORPORATION**

By \_\_\_\_\_  
Its \_\_\_\_\_


IN WITNESS WHEREOF, the Mortgagor and Agent have each caused this Amendment to be duly executed and delivered by an officer thereunto duly authorized as of the date first above written.

**VITALINE CORPORATION**

By \_\_\_\_\_  
Its \_\_\_\_\_

Agreed and Accepted this 18<sup>th</sup> day of  
September, 2002

**ANTARES CAPITAL CORPORATION**

By   
Its DIRECTOR

# ACKNOWLEDGMENT

STATE OF CT)  
COUNTY OF Fairfield)SS.

The foregoing Amendment No. 1 to Mortgage of Patents, Copyrights and Trademarks was executed and acknowledged, before me this 18<sup>th</sup> day of September, 2002, by Jon Canavich, personally known to me to be the Secretary of Vitaline Corporation, a Nevada corporation, on behalf of such corporation.

  
\_\_\_\_\_  
Notary Public

FAIRFIELD County, CT  
**ELISA M. DELANEY**  
**NOTARY PUBLIC**  
My Commission Expires **NOV. 30, 2006**

**AMENDMENT NO. 1 TO EXHIBIT C**

<b>Application Number</b>	<b>Mark</b>
75791407	Creatine Energy
75917472	Renavit

## TRADEMARK REGISTRATIONS

<u>Registered Trademarks</u>		
<u>Mark</u>	<u>Registration No.</u>	<u>Date</u>
VITALINE	1,214,642	11/02/82
BIOTIN FORTE	1,411,977	10/07/86
NEURO- ESSENTIALS	2,186,769	09/01/98
OX-ABSORB	1,567,949	11/28/89
PHOS-ABSORB	1,567,947	11/28/89
RESVERATROL FORTE	2,173,909	07/14/98
SHARPER FOCUS	2,214,591	12/29/98
<u>Japanese Trademarks</u>		
PHOS-EX	32492/1998	
VITALINE	32491/1998	
<u>Trademark Applications</u>		
<u>Mark</u>	<u>Application No.</u>	<u>Filing Date</u>
ARGININE ADVANTAGE	75-791,406	09/02/99
CELLABSORB	75-847,026	11/12/99
CREATINE ENERGY	75-791,407	09/02/99
HERBAL -BOOST	75-770,780	08/09/99
LIPOSPHERES	75-665,156	03/22/99
MITO-CARN	75-839,735	11/04/99
MITO-ESSENTIALS	75-842,141	11/05/99
PHYTO- FLAVONOIDS	75-839,750	11/04/99
RENAVIT	75-907,472	02/14/00
VEG-PANCREATIN	76-016,552	04/03/00