

10-31-2002



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10-31-02

To the Honorable Commissioner of

102267628
Box Assignment, Washington, DC 20231

2 attached original documents or copy thereof.

1. Name of conveying party(ies):
REVLON CONSUMER PRODUCTS CORPORATION

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Delaware
 Other _____
Additional name(s) of conveying party(ies) attached?
Yes No

2. Name and address of receiving party(ies):
Name: JPMORGAN CHASE BANK (successor by merger to each of The Chase Manhattan and Chemical Bank)

Internal Address: _____
Street Address: 270 Park Avenue
City New York State NY ZIP 10017

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other New York Banking Corporation

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designation must be a separate document from Assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other Supplement to Company Trademark Security Agreement

Execution Date: October 22, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) Please see attached sheet.

B. Trademark registration No.(s) None

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

PENNIE & EDMONDS LLP
1667 K Street, N.W.
Washington, D.C. 20006

Attn.: David C. Lee

File No.: 8412-003-999

6. Total number of applications and registrations involved: 6

7. Total fee (37 CFR 3.41):.....\$ 165.00

Please charge to the deposit account listed in Section 8, as well as any other fees which may be due.

8. Deposit account number:
16-1150

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

David C. Lee

Name of Person Signing Reg. No.

David C. Lee
Signature

October 31, 2002
Date

Total number of pages comprising cover sheet: 6

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignment
Washington, D.C. 20231

11/01/2002 6TON11 00000047 161150 78155060

01 FC:8521

40.00 CH

02 FC:8522

125.00 CH

TRADEMARK
REEL: 2607 FRAME: 0665

Answer to Question 4a

COLOR ACCENTS

Application No.: 78/155060

Filed: 8/16/02

COLOR ILLUSION REVLON

Application No.: 78/145566

Filed 7/19/02

PROBLEM SOLUTION

Application No.: 78/155031

Filed: 8/16/02

SENSITIVE CARE

Application No.: 78/144176

Filed: 7/16/02

STRENGTH WITHOUT THE STING

Application No.: 78/143125

Filed: 7/11/02

TOOLS-TO-GO!

Application No.: 78/169306

Filed: 9/30/02

DC1 - 334623.1

SUPPLEMENT
to
Company Security Agreements

SUPPLEMENT (this "Supplement"), dated as of October 22, 2002, the Company Trademark Security Agreement, dated as of February 28 1995 (as the same may be further amended, supplemented or otherwise modified from time to time, the "IP Security Agreement") made by **REVLON CONSUMER PRODUCTS CORPORATION** (the "Grantor") in favor of JPMORGAN CHASE BANK (successor by merger to The Chase Manhattan Bank) as Administrative Agent (the "Administrative Agent") for the benefit of the Lenders (the "Lenders") from time to time party of the Credit Agreement, dated as of February 28, 1995 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Revlon Consumer Products Corporation, the Borrowing Subsidiaries named therein, the banks and other financial institutions from time to time parties thereto, the Co-Agents named therein, the Managing Agents named therein, Chemical Securities, Inc., as syndication agent, Citibank, N.A., as documentation agent, and the Administrative Agent. Unless otherwise defined herein, capitalized terms which are used herein shall have the meanings assigned thereto in the Company Security Agreement, dated as of February 28, 1995, made by the Grantor in favor of the Administrative Agent (as the same may be amended, supplemented or otherwise modified from time to time, the "General Security Agreement").

WITNESSETH

WHEREAS, pursuant to Section 2 of each of the General Security Agreement and the IP Security Agreement, and as security for the prompt and complete payment and performance when due of all of the Payment Obligations, the Grantor has granted to the Administrative Agent, a first priority continuing security interest (subject to the Liens permitted under Section 11.3 of the Credit Agreement) in all of its rights, title and interest in, to and under, certain of its properties and assets:

WHEREAS, the IP Security Agreement has been recorded in the United States Patent and Trademark Office at Reel 1319, Frames 001-067:

WHEREAS, it is a requirement under the Credit Agreement and a condition precedent to the continuing obligations of the Lenders to make their respective extensions of credit thereunder that the Grantor provide the Administrative Agent with a first priority, perfected security interest in the intellectual property described herein;

NOW THEREFORE, in the Grantor hereby undertakes as follows:

I. Supplement to Schedules; Acknowledgement of Security Interest. Schedule 1 to the IP Security Agreement is hereby amended and supplemented by adding thereto each of the Trademarks listed on Schedule 1 hereto. Without derogation of the security interests granted pursuant to the General Security Agreement and the IP

Security Agreement, the Grantor hereby acknowledges that it is granting to the Administrative Agent a continuing Lien on and security interest in the Trademarks listed on Schedule 1 of this Supplement.

II. Matters Relating to General Security Agreement. The Grantor hereby acknowledges and agrees that, in addition to the amendments and supplements to the IP Security Agreement granted hereby, the General Security Agreement is hereby amended to include each of the Trademarks listed on Schedule I hereto as Collateral (as defined therein) thereunder.

III. Representations and Warranties. The Grantor hereby represents and warrants that the representations and warranties contained in Section 3 of the General Security Agreement are true and correct in all material respects on the date of this Supplement after giving effect to the amendment and supplement of the General Security Agreement in accordance with the terms hereof.

IV. Integration. This Supplement is supplemental to the General Security Agreement and the IP Security Agreement, forms a part of each and is subject to the terms thereof.

V. No Other Supplementing Information. Each of the General Security Agreement and the IP Security Agreement, as amended and supplemented by this Supplement, shall continue to be and shall be in full force and effect in accordance with its respective terms.

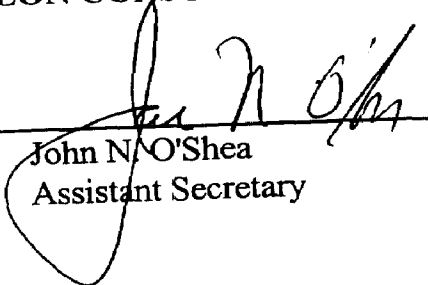
VI. **GOVERNING LAW. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.**

VII. Expenses. The Grantor agrees to pay or reimburse the Administrative Agent and the Lenders parties to the Credit Agreement for all of their out-of-pocket costs and expenses incurred in connection with the development, preparation, execution and recording of this Supplement, including, without limitation, the reasonable fees and disbursements of counsel to the Administrative Agent.

IN WITNESS WHEREOF, the undersigned has caused this Supplement to be duly executed and delivered as of the date first above written.

REVLON CONSUMER PRODUCTS CORPORATION

By: _____


John N. O'Shea
Assistant Secretary

REVLON CONSUMER PRODUCTS CORPORATION
Trademark Registrations and Applications

July 1, 2002 – September 30, 2002

X A BETTER TOOL...A MORE BEAUTIFUL YOU

Application No.: 76/111772 Filed: 8/17/00
Registration No.: 2,595,581 Registered: 7/16/02

X ABSOLUTELY FABULOUS

Application No.: 76/126669 Filed: 9/12/00
Registration No.: 2,595,616 Registered: 7/16/02

X BEAUTY SHAPERS

Application No.: 76/105978 Filed: 8/8/00
Registration No.: 2,602,279 Registered: 7/30/02

COLOR ACCENTS

Application No.: 78/155060 Filed: 8/16/02

COLOR ILLUSION REVLON

Application No.: 78/145566 Filed: 7/19/02

FOUND IN NATURE. PROVEN BY SCIENCE

X Application No.: 78/047564 Filed: 2/9/01
Registration No.: 2,606,006 Registered: 8/6/02

X GROW HEALTHY

Application No.: 76/116110 Filed: 8/24/00
Registration No.: 2,589,636 Registered: 7/2/02

ONE COAT LIGHT & EASY

X Application No.: 75/819066 Filed: 10/8/99
Registration No.: 2,601,794 Registered: 7/30/02

PROBLEM SOLUTION

Application No.: 78/155031 Filed: 8/16/02

REVLON WET/DRY

X Application No.: 76/147724 Filed: 10/16/00
Registration No.: 2,599,081 Registered: 7/23/02

SENSITIVE CARE

Application No.: 78/144176 Filed: 7/16/02

STRENGTH WITHOUT THE STING

Application No.: 78/143125 Filed: 7/11/02

TOOLS-TO-GO!

Application No.: 78/169306 Filed: 9/30/02

VITAMIN C ABSOLUTES

X Application No.: 76/138595 Filed: 9/29/00
Registration No.: 2,610,509 Registered: 8/20/02