

Form PTO-1594
(Rev. 03/01)
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RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

CoBank, ACB

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation-State
☒ Other Federally Chartered Instrumentality of the U.S.A.

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Release of Trademark Security Agreement

Execution Date: January 31, 2003

2. Name and address of receiving party(ies)

Name: Young Pecan Shelling Company, Inc.

Internal Address: _____

Street Address: 1200 Pecan Street

City: Florence State: SC Zip: 29501

☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☒ Corporation-State South Carolina
☐ Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? ☐ Yes ☐ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) _____
75/578,447

Additional number(s) attached ☐ Yes ☐ No

B. Trademark Registration No.(s) 1,940,566
1,934,879; 2,295,863

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Santo Manna, Esq.

Internal Address: Schulte Roth & Zabel LLP

Street Address: 919 Third Avenue

City: New York State: NY Zip: 10022

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41).....\$ 115

☒ Enclosed
☐ Authorized to be charged to deposit account

8. Deposit account number:

500675

DO NOT USE THIS SPACE

9. Signature.

Barbara Bauer-Padron February 12, 2003
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 6

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

SCHEDULE

Trademark Registration No.	Trademark/Service Mark	Dated Registered
1,934,879	MINGO RIVER	November 1, 1994
1,940,566	A TOKEN OF OUR SOUTHERN HOSPITALITY	December 12, 1995
2,295,863	INCREDIBLY DELICIOUS AND SINFULLY DEVINE	November 30, 1999

Trademark Serial/Application Number	Trademark/Service Mark	Date Application Filed
75/578,447	A TASTE OF OUR SOUTHERN HOSPITALITY	October 28, 1998

RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT ("**Release**") is made as of January 31, 2003, by CoBank, ACB, as Agent (as hereinafter described).

RECITALS

A. CoBank, ACB ("**CoBank**"), as a lender and certain other present and future lenders (collectively "**Syndication Parties**" and, each, a "**Syndication Party**"), CoBank, in its capacity as Administrative Agent for the present and future Syndication Parties (in such capacity, and including any Successor Agent as defined in the Loan Agreement, "**Agent**") and Young Pecan Company, a South Carolina general partnership ("**Borrower**"), entered into that certain First Amended and Restated Credit Agreement dated as of June 26, 2002 (as further amended, supplemented, modified, restated or replaced from time to time, the "**Loan Agreement**") pursuant to which the Syndication Parties agreed to make a line of credit available to Borrower upon the terms and conditions set forth therein.

B. In connection with the execution of the Loan Agreement, Young Pecan Shelling Company, Inc., a South Carolina corporation ("**YPS**"), executed in favor of, and delivered to, Agent, a Trademark Security Agreement dated as of March 30, 2002 ("**Trademark Security Agreement**") wherein YPS granted to Agent a security interest in certain personal property including various trademarks, trademarks, tradenames and service mark registrations and applications owned by YPS, as further described on Exhibit A attached hereto.

C. The Trademark Security Agreement was filed with the United States Patent and Trademark Office on April 22, 2002 at reel number 2498 and frame number 0482 and on July 1, 2002 at reel number 002538 and frame number 0545.

D. The outstanding principal balance owing under the Loan Agreement having been repaid, the Agent and the Syndication Parties, acting through the Agent, are now willing to release YPS from its obligations under the Trademark Security Agreement and to cancel such agreement.

AGREEMENT

Now, therefore, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Agent hereby releases and discharges YPS from all obligations under the Trademark Security Agreement and terminates the Trademark Security Agreement.

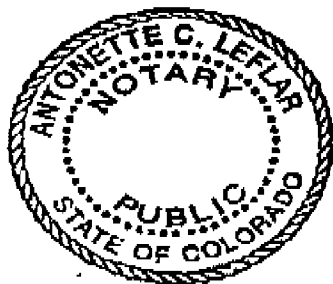
AGENT:

COBANK, ACB

By: *Kenneth Warlick*
Name: Kenneth Warlick
Title: Vice President

State of Colorado
County of ~~Douglas~~ *Anapahue*
Subscriber and sworn before me
this *31* day of *January*, *2003*
by *Kenneth Warlick*
Witness my hand and official seal.

my commission expires 5-24-05.



**EXHIBIT A TO RELEASE OF
TRADEMARK SECURITY AGREEMENT**

Trademark, Service mark or Tradenname Registration No.	Trademark, Service mark or Tradenname	Date Registered
US PTO #1,934,879	Mingo River	November 1, 1994
US PTO #1,940,566	A Token of Our Southern Hospitality	December 12, 1995
US PTO #2,295,863	Incredibly Delicious and Sinfully Devine	November 30, 1999

Trademark, Service mark or Tradenname Application Serial No.	Trademark, Service mark or Tradenname	Date Application Filed
[NEED THIS NO.]	A Taste of Our Southern Hospitality*	[NEED DATE]
None filed	Young's	None filed
None filed	Golden Sweet	None filed
None filed	A Taste of the South	None filed
None filed	Goodbee	None filed
None filed	Capeco	None filed
None filed	Pecan Plantations	None filed

* Application pending, subject to litigation with International Trading and Marketing, Inc.

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