

11-04-2002

11-4-02

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Vista Lighting Corporation
1805 Pittsburgh Avenue
Erie, PA 16502

- Individual(s)
- Association
- General Partnership
- Corporation-State CA
- Other

11-4-02

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Merger
- Change of Name
- Other

Execution Date: 10/30/2002

2. Name and address of receiving party(ies)

Name: Transamerica Business Capital Corporation, as Agent
Internal
Address: 555 Theodore Fremd Avenue

Street Address: _____
City: Rye State: NY Zip: 10580

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State NY
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) See Schedule A
to Trademark Assignment of Security

B. Trademark Registration No.(s) See Schedule A
to Trademark Assignment of Security

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corporation

Internal Address: _____

Street Address: 1030 15th Street NW, Suite 920

City: Washington State: DC Zip: 20005

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41)..... \$ 40⁰⁰

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

DO NOT USE THIS SPACE

9. Signature.

Loukia Harris
Name of Person Signing

Loukia Harris
Signature

October 31, 2002
Date

Total number of pages including cover sheet, attachments, and document: 4

11/05/2002 LMUELLER 00000081 1003928

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

01 FC:8521

40.00 OP

TRADEMARK
REEL: 002609 FRAME: 0523

SCHEDULE A

Trademark	Registration No.	Registration Date
VISTACON	1,003,928	2/4/75

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, Vista Lighting Corporation, a corporation formed under the laws of California, located at 1805 Pittsburgh Avenue, Erie, PA 16502 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to Transamerica Business Capital Corporation ("TBCC") and various other financial institutions (collectively, "Lenders") and TBCC as agent for Lenders ("Agent") pursuant to (i) a certain Loan and Security Agreement, dated as of the date hereof, among Agent, Lenders, Borrower and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated as of the date hereof, made by Borrower and the other parties named therein in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: October 30, 2002

WITNESS:

VISTA LIGHTING CORPORATION

Elizabeth Gilbert

By: *Charles Florio*
Name: Charles J. Florio
Its: Vice President and Treasurer

WITNESS:

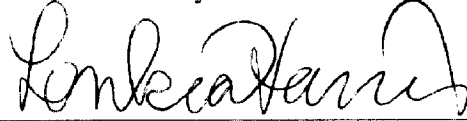
TRANSAMERICA BUSINESS CAPITAL CORPORATION, as Agent

Michael Burns

By: *Michael Burns*
Name: Michael Burns
Its: SVP

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this 29 day of October, 2002, before me personally came Charles J. Florio, to me known, who, being by me duly sworn, did depose and say that he is the Vice President and Treasurer of Vista Lighting Corporation, the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.

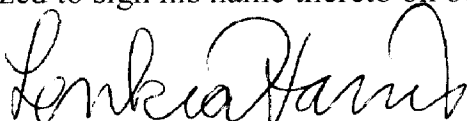


Notary Public

LOUKIA HARRIS
Notary Public, State of New York
No. 01HA4995575
Qualified in Nassau County
Commission Expires April 27, ~~2002~~ 2006

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this 30 day of October, 2002, before me personally came Michael Burn, to me known, who, being by me duly sworn, did depose and say that he is the Senior Vice President of Transamerica Business Capital Corporation, the company described in and which executed the foregoing instrument; and that he was authorized to sign his name thereto on behalf of said company.



Notary Public

LOUKIA HARRIS
Notary Public, State of New York
No. 01HA4995575
Qualified in Nassau County
Commission Expires April 27, ~~2002~~ 2006