

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings ⇨ ⇨ ⇨



U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

102269614

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
High-Lites, Inc.
2142 Thomaston Avenue
Waterbury, CT 06704
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State **CT**
 Other _____
Additional name(s) of conveying party(ies) attached? Yes No

11-4-02

2. Name and address of receiving party(ies)
Name: Transamerica Business Capital Corporation, as Agent
Internal
Address: 555 Theodore Fremd Avenue
Street Address: _____
City: Rye State: NY Zip: 10580
 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State **NY**
 Other _____
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
Execution Date: 10/30/2002

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) See Schedule A
to Trademark Assignment of Security
Additional number(s) attached Yes No

B. Trademark Registration No.(s) See Schedule A
to Trademark Assignment of Security
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Federal Research Corporation
Internal Address: _____
Street Address: 1030 15th Street NW, Suite 920
City: Washington State: DC Zip: 20005

6. Total number of applications and registrations involved: 3
7. Total fee (37 CFR 3.41) \$90⁰⁰
 Enclosed
 Authorized to be charged to deposit account
8. Deposit account number: _____

DO NOT USE THIS SPACE

9. Signature.
11/05/2002 LNUELLER 00000079 75943161
Loukia Harris
Name of Person Signing

Loukia Harris
Signature

October 31, 2002
Date

Total number of pages including cover sheet, attachments, and document: 4

01 FC:8521 40.00 OP
02 FC:8522 50.00 OP

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

SCHEDULE A

Trademark	Application Serial No.	Filing Date
WEATHERGARD	75/943,161	3/14/00
HIGH LITES	1,412,225	10/7/86
HIGH-GLOW	2,327,321	3/7/00

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, High-Lites, Inc., a corporation formed under the laws of Connecticut, located at 2142 Thomaston Avenue, Waterbury, CT 06704 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to Transamerica Business Capital Corporation ("TBCC") and various other financial institutions (collectively, "Lenders") and TBCC as agent for Lenders ("Agent") pursuant to (i) a certain Loan and Security Agreement, dated as of the date hereof, among Agent, Lenders, Borrower and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated as of the date hereof, made by Borrower and the other parties named therein in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

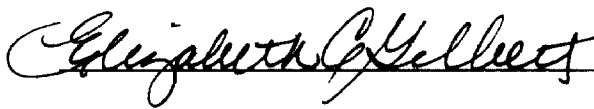
NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: October 30, 2002

WITNESS:

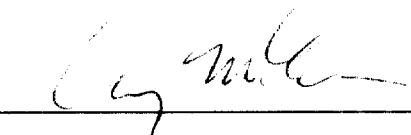
HIGH-LITES, INC.



By: Charles Florio
Name: Charles J. Florio
Its: Vice President and
Treasurer

WITNESS:

TRANSAMERICA BUSINESS CAPITAL CORPORATION, as Agent



By: Michael Burns
Name: Michael Burns
Its: SVP

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this 29 day of October, 2002, before me personally came Charles J. Florio, to me known, who, being by me duly sworn, did depose and say that he is the Vice President and Treasurer of High-Lites, Inc., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.



Notary Public

LOUKIA HARRIS
Notary Public, State of New York
No. 01HA4995575
Qualified in Nassau County
Commission Expires April 27, ~~2002~~ 2006

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this 30 day of October, 2002, before me personally came Michael Burns, to me known, who, being by me duly sworn, did depose and say that he is the Senior Vice President of Transamerica Business Capital Corporation, the company described in and which executed the foregoing instrument; and that he was authorized to sign his name thereto on behalf of said company.



Notary Public

LOUKIA HARRIS
Notary Public, State of New York
No. 01HA4995575
Qualified in Nassau County
Commission Expires April 27, ~~2002~~ 2006