

FORM PTO-1618A
Expires 06/30/99
OMB 0651-0027

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

11-06-2002



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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger
- Change of Name
- Other

Effective Date
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached
Execution Date
Month Day Year
09032002

Name

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

- Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
- Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

11/05/2002 DBYRME 00000245 1663728

FOR OFFICE USE ONLY

01 FC:8521 40.00 OP
02 FC:8522 125.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK

REEL: 002611 FRAME: 0519

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1663728"/>	<input type="text" value="1654006"/>	<input type="text" value="1654603"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2378028"/>	<input type="text" value="2383834"/>	<input type="text" value="1297231"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$


Method of Payment: Enclosed Deposit Account

Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

James E. Shlesinger  October 16, 2002

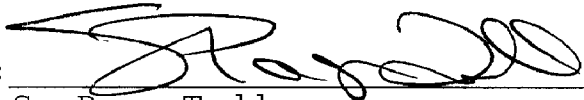
Name of Person Signing Signature Date Signed

ASSIGNMENT OF TRADEMARK REGISTRATIONS

WHEREAS, M.G. MIDWEST, INC., a corporation organized under the laws of the State of Delaware, of 900 West Main Street, Dothan, Alabama 36301, has adopted and used marks which are registered in the United States Patent and Trademark Office, as set out in the attached Schedule A; and

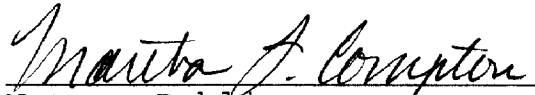
WHEREAS, MOVIE GALLERY ASSET MANAGEMENT, INC., a corporation organized under the laws of the State of Delaware, of 300 Delaware Avenue, Suite 1200, Wilmington, Delaware 19801, is desirous of acquiring said marks and the registrations thereof;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, said M.G. MIDWEST, INC. does hereby assign, as of September 3, 2002, unto the said MOVIE GALLERY ASSET MANAGEMENT, INC. all right, title and interest in and to the said marks, together with the good will of the business symbolized by the marks, and the above identified registrations thereof.

By: 
S. Page Todd
Senior Vice President,
Secretary and General Counsel

State of Alabama)
County of Houston) ss

On this 3rd day of September, 2002, before me appeared S. Page Todd, the person who signed this instrument, who acknowledged that he signed it as a free act on behalf of M.G. Midwest, Inc.


Notary Public
My Commission Expires: 7/30/05

SCHEDULE A

TRADEMARKS

MARK

REG. NO.

VIDEO UPDATE	1,663,728
VIDEO UPDATE & DESIGN	1,654,006
VIDEO UPDATE & DESIGN	1,654,603
DESIGN	2,378,028
VIDEO UPDATE & DESIGN	2,383,834
VIDEO UPDATE	1,297,231