

FORM PTO-1618A
Expires 06/30/99
OMB 0651-0027

11-06-2002

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK



102273527

10.16.02

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
Effective Date
Month Day Year
- Merger
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached
Execution Date
Month Day Year
09032002

Name

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKATA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

- Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
- Corporation Association
- Other

Citizenship/State of Incorporation/Organization

11/05/2002 BYRNE 00000244 76065248

FOR OFFICE USE ONLY

01 FC:8521 40.00 OP
02 FC:8522 400.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK

REEL: 002611 FRAME: 0556

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

James E. Shlesinger

Name of Person Signing



Signature

October 16, 2002

Date Signed

RECORDATION FORM COVER SHEET
CONTINUATION
TRADEMARKS ONLY

Conveying Party

Enter Additional Conveying Party

Mark if additional names of conveying parties attached

Execution Date

Month Day Year

Name

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship State of Incorporation/Organization

Receiving Party

Enter Additional Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City

State/Country

Zip Code

Individual General Partnership Limited Partnership

Corporation Association

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.)

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

ASSIGNMENT

WHEREAS, M.G.A., INC., a corporation organized under the laws of the State of Delaware, of 900 West Main Street, Dothan, Alabama 36301, has adopted and used marks both registered and applied for in the United States Patent and Trademark Office; and has registered a copyright in the United States Copyright Office, as set out in the attached Schedule A; and

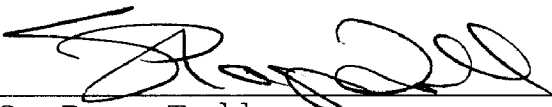
WHEREAS, MOVIE GALLERY ASSET MANAGEMENT, INC., a corporation organized under the laws of the State of Delaware, of 300 Delaware Avenue, Suite 1200, Wilmington, Delaware 19801, is desirous of acquiring said marks and the registrations thereof, the applications for registration thereof, and the copyright and the registration thereof;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, said M.G.A., INC. does hereby assign, as of September 3, 2002, unto the said MOVIE GALLERY ASSET MANAGEMENT, INC. all right, title and interest in and to the said marks and the copyright, together with the good will of the

business symbolized by the marks and the copyright, and the above identified registrations and applications for registration thereof.

The Commissioner of Patents and Trademarks is requested to issue the Certificate of Registration in connection with the pending applications to said Assignee.

M.G.A., INC.

By: 
S. Page Todd
Senior Vice President,
Secretary and General Counsel

State of Alabama)
) ss
County of Houston)

On this 3rd day of September, 2002, before me appeared S. Page Todd, the person who signed this instrument, who acknowledged that he signed it as a free act on behalf of M.G.A., Inc.


Notary Public
My Commission Expires: 7/30/05

SCHEDULE A

TRADEMARKS - ACTIVE REGISTRATIONS

<u>MARK</u>	<u>REG. NO.</u>
MOVIE GALLERY & DESIGN	1,432,368
MOVIE GALLERY	1,798,262
YOUR FAMILY ENTERTAINMENT SOURCE!	1,949,194
VIDEO CONNECTION & DESIGN	1,665,300
THE VIDEO CONNECTION	1,665,301
VIDEO CONNECTION	1,683,279
THE PLAYERS EDGE & DESIGN	1,893,385
HERE.NOW.GUARANTEED.	2,230,693
MOVIEGALLERY.COM	2,433,463
MOVIEGALLERY.COM & DESIGN	2,440,747
MOVIE GALLERY & DESIGN	2,518,769
HOME VISION	1,903,257
GAME ZONE	1,927,616
SILVER SCREEN CLUB	2,558,734
NC-55 NO CHILDREN UNDER 55 & DESIGN	2,555,865

TRADEMARKS - PENDING APPLICATIONS

<u>MARK</u>	<u>SERIAL NO.</u>
SUN AND SOUL	76/065,248
SUN AND SOUL & DESIGN	76/077,874

COPYRIGHTS

<u>TITLE</u>	<u>REG. NO.</u>
MeGA Link	TX 4-287-918