

11-08-2002

Form PTO-1594

(Rev. 03/01)

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Tab settings => =>



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U.S. DEPARTMENT OF COMMERCE

U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Lehman Commercial Paper Inc.

10-30-02

☐ Individual(s)☐ Association☐ General Partnership☐ Limited Partnership☒ Corporation-State

New York

☐ OtherAdditional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment☐ Merger☐ Security Agreement☐ Change of Name☒ Other Release of Security Interest in TrademarksExecution Date: June 27, 2002

2. Name and address of receiving party(ies):

Name: Tahoe Joe's, Inc.

Internal

Address:

Street Address: 1460 Buffet WayCity: Eagan State: MN Zip: 55121☐ Individual(s) citizenship☐ Association☐ General Partnership☐ Limited Partnership☒ Corporation - State Minnesota☐ OtherIf assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2114109Additional number(s) attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Hayley Werner, Esq.Paul, Weiss, Rifkind, Wharton &
Internal Address: GarrisonStreet Address: 1285 Avenue of the AmericasCity: New York State: NY Zip: 100196. Total number of applications and registrations involved: 17. Total fee (37 CFR 3.41) \$ 40.00☐ Enclosed☒ Authorized to be charged to deposit account

8. Deposit account number:

50-0706

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*Hayley Werner

Name of Person Signing

Hayley Werner

Signature

October 30, 2002

Date

Total number of pages including cover sheet, attachments, and documents: 5

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

11/08/2002 6TON11 00000008 500706 2114109

01 FC:6521 40.00 CH

Doc#: NY6: 346116_1

TRADEMARK
REEL: 002612 FRAME: 0959

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Trademark Security Interest Release is granted and conveyed by Lehman Commercial Paper Inc., having its principal business at 745 Seventh Avenue, New York, New York 10022 ("LCPI"), in favor of Tahoe Joe's, Inc., having its principal business address at 1460 Buffet Way, Eagan, Minnesota 55121 ("Tahoe Joe's").

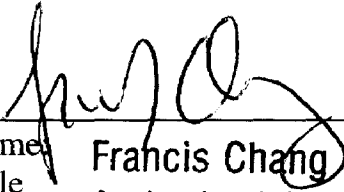
WHEREAS, LCPI and Tahoe Joe's entered into an Intellectual Property Security Agreement dated as of September 29, 2000 (the "Security Agreement"), under which Tahoe Joe's granted to LCPI a security interest in the trademark applications and trademark registrations listed on the attached Schedule A, and the goodwill associated therewith (the "Marks").

WHEREAS, the United States Patent and Trademark Office ("PTO") recorded the Security Agreement on October 13, 2000 against the Marks at Trademark Reel 002172, Frame 0385;

WHEREAS, Tahoe Joe's has satisfied all of its outstanding obligations under the Amended and Restated Security Agreement, and the parties seek to make a record of LCPI's release and reassignment to Tahoe Joe's of any and all of its security interest in the Marks.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, LCPI hereby (1) releases, discharges and relinquishes its security interest in the Marks, and (2) reassigns to Tahoe Joe's all right, title and interest that LCPI may have had in the Marks including the goodwill associated with the Marks. LCPI specifically acknowledges that the Security Agreement is no longer effective, and that LCPI does not own any rights to or have any ownership interest in the Marks.

LEHMAN COMMERCIAL PAPER INC.

By: 
Name: Francis Chang
Title: Authorized Signatory

Date: JUNE 27, 2002