

11-15-2002



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Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Federal Laboratories, Inc. 10-21-02 [checkboxes for Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other] Additional name(s) of conveying party(ies) attached? [checkboxes] Yes [checkbox] No

2. Name and address of receiving party(ies) Name: Defense Technology Corp. of America Internal Address: Street Address: 1855 South Loop City: Casper State: WY Zip: 82601 [checkboxes for citizenship, Association, General Partnership, Limited Partnership, Corporation-State, Other] If assignee is not domiciled in the United States, a domestic representative designation is attached: [checkboxes] Yes [checkbox] No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? [checkboxes] Yes [checkbox] No

3. Nature of conveyance: [checkboxes] Assignment [checkbox] Merger [checkbox] Security Agreement [checkbox] Change of Name [checkbox] Other Execution Date: December 11, 2001

4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) 2,006,018 2,006,017; 2,019,025; 2,011,814; 1,725,445 0,957,550; 0,904,554; 864,805; 877,271 Additional number(s) attached [checkboxes] Yes [checkbox] No

6. Total number of applications and registrations involved: 12

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Adam M. Cohen, Esq. Internal Address: Street Address: 1350 Avenue of the Americas City: New York State: NY Zip: 10019

7. Total fee (37 CFR 3.41): \$ 315.00 [checkboxes] Enclosed [checkbox] Authorized to be charged to deposit account 8. Deposit account number: (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Brendan P. McFeely Name of Person Signing [Signature] Signature 10/18/02 Date

11/14/2002 DRYRNE 00000046 200601A 01 FC:8521 02 FC:8522 40.00 DP 275.00 DP

Total number of pages including cover sheet, attachments, and document: 3 Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 2617 FRAME: 0985

CERTIFICATE OF MERGER

OF

FEDERAL LABORATORIES, INC.
(a Delaware corporation)

AND

DEFENSE TECHNOLOGY CORPORATION OF AMERICA
(a Delaware corporation)

It is hereby certified that:

1. The constituent business corporations participating in the merger herein certified are:
 - (a) Federal Laboratories, Inc., which is incorporated under the laws of the State of Delaware ("FLI");
 - (b) Defense Technology Corporation of America, which is incorporated under the laws of the State of Delaware ("DefTech").
2. An Agreement and Plan of Merger (the "Merger Agreement"), dated as of December 11, 2001, among FLI and DefTech has been approved, adopted, certified, executed, and acknowledged by each of the aforesaid constituent corporations in accordance with the provisions of Section 251 of the General Corporation Law of the State of Delaware.
3. The surviving corporation (the "Surviving Corporation") in the merger herein certified is Defense Technology Corporation of America which will continue its existence as the Surviving Corporation under its present name upon the effective date of said merger pursuant to the provisions of the General Corporation Law of the State of Delaware.
4. The Certificate of Incorporation of DefTech as now in force and effect, shall be the Certificate of Incorporation of the Surviving Corporation until amended or changed pursuant to the provisions of the General Corporation Law of the State of Delaware.

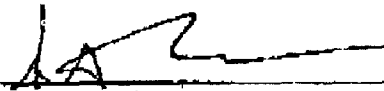
5. The executed Merger Agreement between the aforesaid constituent corporations is on file at the principal place of business of the Surviving Corporation, the address of which is as follows:

Defense Technology Corporation of America
1855 South Loop
Casper, Wyoming 82601

6. A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request, and without cost, to any stockholder of each of the aforesaid constituent corporations.

Dated: As of December 11, 2001.

DEFENSE TECHNOLOGY
CORPORATION OF AMERICA

By: 
Stephen E. Croskrey
President

Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

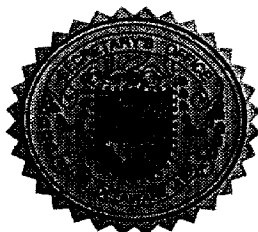
"FEDERAL LABORATORIES, INC.", A DELAWARE CORPORATION,

WITH AND INTO "DEFENSE TECHNOLOGY CORPORATION OF AMERICA"

UNDER THE NAME OF "DEFENSE TECHNOLOGY CORPORATION OF AMERICA", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE

TWENTY-SEVENTH DAY OF DECEMBER, A.D. 2001, AT 9 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



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Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 1529814

DATE: 12-28-01

RECORDED: 10/18/2002

TRADEMARK
REEL: 2617 FRAME: 0989