

11-18-2002

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Rainbow Light Nutritional Systems, Inc.

11-13-02

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Rainbow Light Nutritional Systems, Inc.

Internal Address:

Street Address: 125 McPherson Street

City: Santa Cruz State: CA Zip: 95060

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State Delaware, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: June 24, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) see attached list

B. Trademark Registration No.(s) see attached list

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Kathryn M. Wheble, Esq.

Internal Address: Cooley Godward LLP

Street Address: One Maritime Plaza, 20th Floor

City: San Francisco State: CA Zip: 94111

6. Total number of applications and registrations involved:

15

7. Total fee (37 CFR 3.41) \$ 415.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

033118

DO NOT USE THIS SPACE

01 FC: 1521 40.00 DP 02 FC: 1522 375.00 DP

Kathryn M. Wheble Name of Person Signing

Signature

11-5-02 Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 2618 FRAME: 0513

**RAINBOW LIGHT NUTRITIONAL SYSTEMS, INC.
RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

LIST OF APPLICATIONS AND REGISTRATIONS FOR 4.A. AND B.

FOOD GROWN AND DESIGN	Application No. 76/444,460
ECHINACEA JR.	Registration No. 2,144,635
ECOCRAFTED	Registration No. 2,053,051
FOOD-BASED AND DESIGN	Registration No. 2,081,345
FOOD GROWN	Registration No. 1,521,504
HERBAL EXTRAS	Registration No. 1,934,087
JUST ONCE	Registration No. 2,130,550
MISCELLANEOUS DESIGN	Registration No. 2,294,967
NUTRI STARS	Registration No. 1,772,172
POSITIVE MENSTRUAL SUPPORT	Registration No. 2,167,562
RAINBOW LIGHT	Registration No. 1,805,769
RAINBOW LIGHT AND DESIGN	Registration No. 1,685,022
RAINBOW LIGHT NUTRITIONAL SYSTEMS	Registration No. 1,598,122
RAINBOW NECTAR	Registration No. 1,689,805
RESPIRTONE	Registration No. 1,607,114

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1 in the office of the Secretary of State
of the State of California

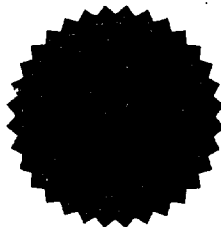
JUL - 5 2002

BILL JONES, Secretary of State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"RAINBOW LIGHT NUTRITIONAL SYSTEMS, INC.", A CALIFORNIA CORPORATION,

WITH AND INTO "RAINBOW LIGHT ACQUISITION CORP." UNDER THE NAME OF "RAINBOW LIGHT NUTRITIONAL SYSTEMS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FOURTH DAY OF JUNE, A.D. 2002, AT 9 O'CLOCK A.M.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

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AUTHENTICATION: 1864162

DATE: 07-02-02

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