

Form PTO-1594

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

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U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Golden Stream Quality Foods, Inc.

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State  
 Other Indiana

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: Golden Stream Quality Foods, Inc.  
Internal  
Address: 11899 Exit Five Parkway  
Street Address: 11899 Exit Five Parkway  
City: Fishers State: IN Zip: 46038

Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State Delaware  
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)  
 Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment                               Merger  
 Security Agreement                       Change of Name  
 Other

Execution Date: 10/10/2002

4. Application number(s) or registration number(s):  
 A. Trademark Application No.(s) 76/285,876;  
76/432,816

B. Trademark Registration No.(s) 1,741,507.  
1,859,218; 2,547,353

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Name: Roberts E. Inveiss  
 Internal Address: Henderson Daily Withrow & DeVoe  
 Street Address: One Indiana Square  
Suite 2600  
 City: Indianapolis State: IN Zip: 46204

6. Total number of applications and registrations involved: 5

7. Total fee (37 CFR 3.41).....\$ 140.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
N/A

DO NOT USE THIS SPACE

9. Signature.  
Roberts E. Inveiss                              Roberts E. Inveiss                              11/1/2002  
 Name of Person Signing                              Signature                              Date

Total number of pages including cover sheet, attachments, and document: 5

11/15/2002 LHMJELLER 00000230 76285876

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

01 FC:6521  
02 FC:6522

40.00 OP  
100.00 OP

# Delaware

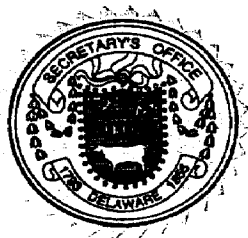
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*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GOLDEN STREAM QUALITY FOODS, INC.", A INDIANA CORPORATION, WITH AND INTO "GOLDEN STREAM QUALITY FOODS, INC." UNDER THE NAME OF "GOLDEN STREAM QUALITY FOODS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TENTH DAY OF OCTOBER, A.D. 2002, AT 6:30 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

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020630662

AUTHENTICATION: 2030574

DATE: 10-10-02  
TRADEMARK

REEL: 2618 FRAME: 0678

**CERTIFICATE OF MERGER**

**OF**

**GOLDEN STREAM QUALITY FOODS, INC.,  
an Indiana corporation**

**WITH AND INTO**

**GOLDEN STREAM QUALITY FOODS, INC.,  
a Delaware corporation**

**(Under Section 252 of the General  
Corporation Law of the State of Delaware)**

Golden Stream Quality Foods, Inc., a Delaware corporation, hereby certifies that:


1. The name and state of incorporation of each of the constituent corporations are as follows:
  - (a) Golden Stream Quality Foods, Inc., an Indiana corporation ("GSQF-Indiana"); and
  - (b) Golden Stream Quality Foods, Inc., a Delaware corporation ("GSQF-Delaware").
2. The Agreement and Plan of Merger (the "Agreement and Plan of Merger"), dated as of October 10, 2002, between GSQF-Indiana and GSQF-Delaware has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 252 (and, with respect to GSQF-Delaware, by written consent of its sole stockholder in accordance with Section 228) of the General Corporation Law of the State of Delaware.
3. The name of the surviving corporation is Golden Stream Quality Foods, Inc., a Delaware corporation (the "Surviving Corporation").
4. The Certificate of Incorporation of GSQF-Delaware as in effect immediately prior to the merger shall be the Certificate of Incorporation of the Surviving Corporation.
5. The executed Agreement and Plan of Merger is on file at the principal place of business of the Surviving Corporation at 11899 Exit Five Parkway, Fishers, Indiana 46038.
6. A copy of the Agreement and Plan of Merger will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of any constituent corporation.

7. The total number of shares of capital stock that GSQF-Indiana is authorized to issue is 36,480,000 shares, divided into the following classes:

- a. 15,000,000 shares of Preferred Stock, without par value
- b. 740,000 shares of Class A Non-Voting Common Stock, without par value
- c. 740,000 shares of Class B Non-Voting Common Stock, without par value
- d. 20,000,000 shares of Common Stock, without par value

IN WITNESS WHEREOF, Golden Stream Quality Foods, Inc. has caused this certificate to be signed as of the 10th day of October 2002.

GOLDEN STREAM QUALITY FOODS, INC.,  
a Delaware corporation

By:   
Name: GEORGE PAPPAS  
Office: CEO

RLF1-2515456-1