ANC RECORL Form **PTO-1594** (Rev. 03/01)

DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102291773 OMB No. 0651-0027 (exp. 5/31/2002) Tab settings $\Rightarrow \Rightarrow \Rightarrow \Rightarrow$ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. Name of conveying party(ies): 2. Name and address of receiving party(ies): Name: (1) Senetek PLC Silver Creek Investments, Ltd., a British Virgin Islands corporation Internal Address: _ ☐ Individual(s) Association Street Address: 620 Airpark Road ☐ General Partnership ☐ Limited Partnership City: Napa State: CA Zip: 94558 ☐ Corporation-State Individual(s) citizenship _____ Other <u>Corporation</u> – Foreign Association Additional name(s) of conveying party(ies) attached? ☐ Yes ■ No General Partnership _____ ___ 3. Nature of conveyance: Limited Partnership_____ Assignment Merger Corporation-State ☐ Security Agreement ☐ Change of Name Other Corporation – Foreign – England If assignee is not domiciled in the United States, a domestic Other Release representative designation is attached:

Yes

No (Designations must be a separate document from assignment) Execution Date: ____ 10/11/2002 Additional name(s) & address(es) attached?

Yes

No 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) 1,503,515 🗌 Yes 🔳 No Additional number(s) attached 5. Name and address of party to whom correspondence Total number of applications and 1 registrations involved:..... concerning document should be mailed: Bradley Bugdanowitz, Esq. 7. Total fee (37 CFR 3.41)\$ _40.00 Internal Address: Latham & Watkins Enclosed Authorized to be charged to deposit account 8. Deposit account number Street Address: 505 Montgomery Street, Suite 1900 City: San Francisco State: CA Zip: 94111 (Attach duplicate copy of this page if paying by deposit account) DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true coy of the original document. King S. Rush Signature Kevin Burnett October 28, 2002 Date Name of Person Signing

> Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments

Total number of pages including cover sheet, attachments, and document:

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Washington, D.C. 20231

RECORDATION FORM COVER SHEET TRADEMARKS ONLY Form PTO-1594 (CONTINUED)

2. Name and address of receiving part(ies)

(2) Carme Cosmeceutical Sciences, Inc.620 Airpark RoadNapa, CA 94558

Corporation - State - Delaware

(3) Senetek Drug Delivery Technologies, Inc.620 Airpark RoadNapa, CA 94558

Corporation - State - Delaware

SF\389562.1

RELEASE OF SECURITY INTEREST

Debtors:

Senetek PLC, a corporation formed in England ("Senetek")

Carme Cosmeceutical Sciences, Inc., a Delaware corporation

("Carme")

Senetek Drug Delivery Technologies, Inc., a Delaware corporation

Secured Party:

Silver Creek Investments, Ltd., a corporation formed in the British

Virgin Islands

Reference is made to (i) that certain Security Agreement dated as of April 14, 1999 by and among the Debtors and the Secured Party, as Collateral Agent, as amended, and (ii) that certain Patent and Trademark Security Agreement by and among Senetek, Carme and the Secured Party, as Collateral Agent, as amended (collectively, the "Security Agreements").

The above named Secured Party hereby releases the trademark listed in Exhibit A hereto from the security interests granted pursuant to the Security Agreements and described in such Exhibit A and releases any and all rights and interests Secured Party may have in the trademark, registration and goodwill associated therewith, and in all of Debtors' right, title and interest therein.

The Secured Party agrees, at the Debtors' expense, to do such further acts and things, and to execute and deliver such additional conveyances, assignments, termination statements, agreements and instruments, as the Debtors may reasonably request in connection with the administration or enforcement of this Release.

Date: October 25 2002

SECURED PARTY:

SILVER CREEK INVESTMENTS, LTD.

295289.2

EXHIBIT A

MARK: SLEEPY HOLLOW BOTANICALS STATUS: Registered, Reg. No.: 1,503,515

ASSIGNEES/SECURED PARTIES:

Silver Creek Investments, Ltd. c/o Robert T. Tucker, Esq. 61 Purchase Street, Suite 2 Rye, New York 10580

ASSIGNORS/DEBTORS:

Senetek PLC

Carme Cosmeceutical Sciences, Inc.

620 Airpark Road Napa, California 94558

BRIEF: Security Agreement REEL/FRAME: 1894/0466

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RECORDED: 10/29/2002