

11-25-2002



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

102291782 TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): HALTER Marine, Inc. MED 11-04-02
Individual(s) Association General Partnership Limited Partnership
[X] Corporation-State Nevada
Other
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) Name: VT Halter Marine, Inc.
Internal Address:
Street Address: 99 Canal Centre Plaza, Suite 210
City: Houston State: Texas Zip: 22314
Individual(s) citizenship Association General Partnership Limited Partnership
[X] Corporation-State Delaware
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
[X] Assignment Merger Security Agreement Change of Name Other
Execution Date: October 23, 2002

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 76/099586
76/099593; 76/099590; 76/099589; 76/099588; 76/099587; 76/442661
Additional number(s) attached Yes No

B. Trademark Registration No.(s) 1713072; 2471677; 1507024; 2587425; 2587424
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: VT Halter Marine, Inc.
Internal Address: Attn: Risk Manager
Street Address: 14055 Seaway Road
City: Gulfport State: MS Zip: 39503

6. Total number of applications and registrations involved: 12
7. Total fee (37 CFR 3.41): \$480.00
[X] Enclosed
Authorized to be charged to deposit account
8. Deposit account number:
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Jacqueline Benson Name of Person Signing
Signature Date
Total number of pages including cover sheet, attachments, and document: 7

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

11/25/2002 6TON11 00000182 76099586

01 FC:8521 40.00 OP
02 FC:8522 275.00 OP

Refund Ref: 11/25/2002 6TON11 0000125644

CHECK Refund Total: \$165.00

TRADEMARK REEL: 002621 FRAME: 0664

**ASSIGNMENT OF UNITED STATES
TRADEMARK RIGHTS AND RIGHTS
IN TRADE NAMES AND CORPORATE NAMES**

WHEREAS, Halter Marine, Inc., a corporation organized and existing according to the laws of the State of Nevada, having a correspondence address of 13085 Seaway Road, Gulfport, Mississippi 39503 (hereinafter referred to as "*ASSIGNOR*"), has adopted, used and is using the Registered Trademarks and Service Marks listed on Appendix "A" and the Trademark Applications listed on Appendix "B", as well as unregistered or "common law" trademarks, service marks or trade names described on Appendix "B" (collectively, the "*TRADEMARK RIGHTS*"); and

WHEREAS, Halter Marine, Inc. also has adopted, used and is using certain trade names and corporate names listed on Appendix "C" (collectively, the "*RIGHTS IN TRADE NAMES AND CORPORATE NAMES*"); and

WHEREAS, VT Halter Marine, Inc., a corporation organized and existing according to the laws of the State of Delaware, having a correspondence address of 99 Canal Centre Plaza, Suite 210, Alexandria, Virginia 22314 (hereinafter referred to as "*ASSIGNEE*"), desires to acquire all of *ASSIGNOR*'s right, title and interest in, to and under said *TRADEMARK RIGHTS*, together with the goodwill of the business of *ASSIGNOR* in connection with which the *TRADEMARK RIGHTS* are used and which is symbolized by the *TRADEMARK RIGHTS*, along with the right to recover for damages and profits for past infringements thereof, and all of *ASSIGNOR*'s *RIGHTS IN TRADE NAMES AND CORPORATE NAMES*;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, *ASSIGNOR* has agreed to and does hereby irrevocably assign to *ASSIGNEE* all of *ASSIGNOR*'s right, title and interest in and to said *TRADEMARK RIGHTS* together with the goodwill of the business of *ASSIGNOR* in connection with which the *TRADEMARK RIGHTS* are used and which is symbolized by the *TRADEMARK RIGHTS*, along with the right to recover for damages and profits for past infringements thereof, and the registration thereof, and all said *RIGHTS IN TRADE NAMES AND CORPORATE NAMES*;

ASSIGNOR hereby authorizes the Commissioner of Patents and Trademarks of the United States to issue the *TRADEMARK RIGHTS* to *ASSIGNEE* in accordance with the terms of this instrument.

IN TESTIMONY WHEREOF, I have set my hand this 23rd day of October, 2002.

Halter Marine, Inc.

By: [Signature]
Name: Richard T. McCreary
Title: Executive Vice President

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

BEFORE ME, the undersigned Notary Public, on this day personally appeared Richard T. McCreary known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same were the acts of said Halter Marine, Inc., a corporation, and that he has executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN under my hand and seal of office this 23rd day of October, 2002.



[Signature]
Notary Public in and for the State of Texas
My Commission Expires: [Signature]

Acknowledged and accepted this Assignment from Halter Marine, Inc. on behalf of VT Halter Marine, Inc. this 23rd day of October, 2002.



By: _____
Name: Alan Bragassam
Title: Authorized Representative

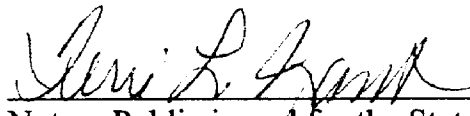
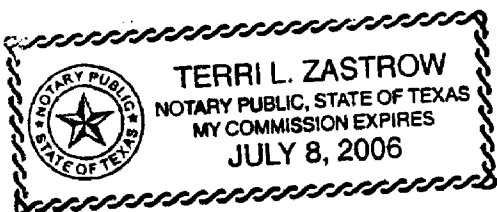


By: _____
Name: Lim Siew Koon
Title: Authorized Representative

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

BEFORE ME, the undersigned Notary Public, on this day personally appeared Alan Bragassam and Lim Siew Koon, known to me to be the persons and officers whose names are subscribed to the foregoing instrument and acknowledged to me that the same were the acts of said VT Halter Marine, Inc., a Delaware corporation, and that they have executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacities therein stated.

GIVEN UNDER MY HAND and seal of office this 23rd day of October, 2002.



Notary Public in and for the State of Texas
My Commission Expires:



APPENDIX "A"
FEDERAL REGISTRATIONS

Mark	Registration No.
Pnu Tank	1713072
Halter Marine	2471677
INTERCEPTOR	1507024
HALTER MARINE	2587425
HALTER	2587424

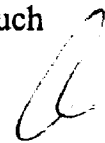


APPENDIX "B"
TRADEMARK APPLICATIONS

Trademark Application Name	Country	Serial No.
WWW.HALTERMARINE.COM	United States	76/099.593
KING COBRA	United States	76/099.590
XFPB	United States	76/099.589
ECAT	United States	76/099.588
HALTER MARK V	United States	76/099.587
MARK V	United States	76/442.661
SEAFLIGHT	United States	76/099.586

UNREGISTERED TRADEMARKS

Any words, slogans or devices on or with products or services used primarily in the design, construction and repair of vessels and known within ASSIGNOR's operations as the Halter Marine or the Vessels Group, which are used to identify ASSIGNOR as the sole source of such products or services.



APPENDIX "C"
TRADE NAMES AND CORPORATE NAMES

Friede Goldman Halter, Inc.

Halter Gulf Repair, Inc.

Halter Marine, Inc.

Halter Marine Gulfport, Inc.

Halter Marine Panama City, Inc.

Halter Marine Services, Inc.

Halter Lockport

Halter Calcasieu LLC

Halter Engineered Products Company, Inc.

Halter Marine Pascagoula, Inc.

