

11/25/02

11-29-2002

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)
Tab settings



T U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

102296181

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Universal City Studios, Inc.

 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other _____ Delaware

2. Name and address of receiving party(ies)
Name: Universal City Studios LLC
Internal
Address: _____

Street Address: 100 Universal City Plaza
City: Universal City State: CA Zip: 91608

 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other Delaware limited liability company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

 Assignment Merger
 Security Agreement Change of Name
 Other _____
Execution Date: 5/1/02

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) _____

Additional number(s) attached Yes No

B. Trademark Registration No.(s) _____
YOIL RET JURASSIC, Reg. No. 2296527
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Anne B. Nielsen
Internal Address: LRW - 6th Floor

Street Address: 100 Universal City Plaza

City: Universal City State: CA Zip: 91608

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
50-0333

FINANCE SECTION

DO NOT USE THIS SPACE

9. Signature.

Anne B. Nielsen [Signature] 11/19/02
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 4

11/27/2002 TDI A21 00000124 500333 2296527
01 FC:8521 40.00 CH

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002624 FRAME: 0765

**Certificate of Conversion of
Universal City Studios, Inc. to
Universal City Studios LLC**

This Certificate of Conversion to Limited Liability Company, dated as of May
1, 2002, has been duly executed and is being filed by Universal City Studios, Inc., a Delaware
corporation (the "Converting Corporation"), to convert the Converting Corporation to Universal
City Studios LLC (the "Resulting LLC") under the applicable provisions of the Delaware
Limited Liability Company Act (6 Del. C. § 18-101, et seq.) and the General Corporation Law of
the State of Delaware (8 Del. C. § 101, et seq.) (the "DGCL").

1. The Converting Corporation was first incorporated on September 29,
1965, by means of the filing of a certificate of incorporation with the Secretary of State of the
State of Delaware on such date. The jurisdiction of the Converting Corporation at the time it was
first incorporated was the State of Delaware. The jurisdiction of the Converting Corporation
immediately prior to the filing of this Certificate of Conversion to Limited Liability Company is
the State of Delaware.
2. The name of the Converting Corporation immediately prior to the filing of
this Certificate of Conversion to Limited Liability Company is Universal City Studios, Inc.
3. The name of the limited liability company into which the Converting
Corporation shall be converted, as set forth in the limited liability company's certificate of
formation, which is being filed concurrently with this Certificate of Conversion, is Universal
City Studios LLC.
4. The conversion of the Converting Corporation to the Resulting LLC has
been approved in accordance with the provisions of Sections 228 and 266 of the DGCL.
5. The conversion of the Converting Corporation to the Resulting LLC shall
be effective upon the filing of this Certificate of Conversion to Limited Liability Company and
of a certificate of formation of the Resulting LLC with the Secretary of State of the State of
Delaware.


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STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 10:30 AM 05/01/2002
020276950 - 0630910

Signature Page to Certificate of Conversion to Limited Liability Company

IN WITNESS WHEREOF, the undersigned have caused this Certificate of Conversion to Limited Liability Company to be executed on this 1st day of May, 2002.

UNIVERSAL CITY STUDIOS, INC. (the
"Converting Corporation"), a Delaware corporation

By: 
Name: Sharon Garcia
Title: Corporate Secretary

[818234.1]