

12-10-2002  
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Form PTO-1594  
(Rev. 10/02)  
OMB No. 0651-0027 (exp. 6/30/2005)  
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SHEET 1LY U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Toronto Dominion (Texas), Inc.,  
as Administrative Agent  
**12.5.02**  
 Individual(s)  Association  
 General Partnership  Limited Partnership  
 Corporation-State  
 Other \_\_\_\_\_  
Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: MuchMusic U.S.A. Venture  
Internal Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street Address: 200 Jericho Quadrangle  
City: Jericho State: NY Zip: 11753-2701  
 Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership New York  
 Limited Partnership \_\_\_\_\_  
 Corporation-State \_\_\_\_\_  
 Other \_\_\_\_\_  
If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment  Merger  
 Security Agreement  Change of Name  
 Other Release of Security Interest  
Execution Date: December 5, 2002

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s) \_\_\_\_\_  
See attached. **76243122**  
B. Trademark Registration No.(s) \_\_\_\_\_  
See attached.  
Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Donna J. Hunter, Paralegal  
Internal Address: Paul, Hastings, Janofsky & Walker LLP  
Street Address: 600 Peachtree Street, N.E.  
City: Atlanta State: GA Zip: 30308-2222

6. Total number of applications and registrations involved: **8**  
7. Total fee (37 CFR 3.41).....\$ 215.00  
 Enclosed  
 Authorized to be charged to deposit account \_\_\_\_\_  
8. Deposit account number:  
16-0752

DO NOT USE THIS SPACE

9. Signature.  
Donna J. Hunter  
Name of Person Signing  
*Donna J. Hunter*  
Signature  
December 4, 2002  
Date  
Total number of pages including cover sheet, attachments, and document: **4**

FINANCE SECTION  
DEC -5 AM 7:29

12/09/2002 00000189 76243122  
01 FC:8521 40.00 DP  
02 FC:8522 175.00 DP

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

PART 4  
**TRADEMARK APPLICATION NOS.**

TRADEMARK	FILED	APPL#	REG DATE	REG#	STATUS
*SHOUTBACK!	4/19/2001	76/243,122			<i>PENDING - RESPONSE TO OA DUE: 3/28/2002</i>
*MIXTAPE MASTERPIECE	4/19/2001	76/243,124			<i>PENDING - RESPONSE TO OA FILED (1/28/2002)</i>
*OVEN FRESH	5/1/2001	76/249,778			<i>PUBLISHED FOR OPPOSITION 11/20/2001</i>
*VIDEOLATOR	5/21/2001	76/260,306			<i>RESPONSE TO OA FILED (1/22/2002)</i>
VIEWER MADE VIDEO	5/21/2001	76/260,305			<i>RESPONSE TO OA &amp; AMENDMENT TO ALLEGE USE FILED 1/31/2002</i>
*RANDOM INTELLIGENCE	5/21/2001	76/260,304			<i>NOTICE OF ALLOWANCE ISSUED 12/18/2001 STMT OF USE DUE: 6/18/2002</i>
*MISCELLANEOUS ARROW DESIGN	8/8/2001	76/296,446			<i>PENDING - RESPONSE TO OA FILED (1/11/2002)</i>
*GOSSIP, LIES AND VIDEO	1/16/2002	76/359,565			<i>PENDING - NEWLY FILED</i>

\* These marks are ITU Marks. They were filed in the U.S. Patent & Trademark Office ("PTO") based on applicant's intent-to-use the mark and a Statement of Use or Amendment to Allege Use has not yet been filed at the PTO.

**RELEASE BY SECURED PARTY**

THIS RELEASE (the "Release") is made on this 5<sup>th</sup> day of December, 2002, by Toronto Dominion (Texas), Inc., as agent for a group of lenders (the "Administrative Agent").

Whereby the Administrative Agent has a security interest in and has taken a collateral assignment of the registered trademarks or trademark applications listed on Exhibit A attached hereto, and since the obligation underlying the security interest and collateral assignment is no longer owed, the Administrative Agent has no further interest in such registered trademarks or trademark applications.

Accordingly, the Administrative Agent hereby releases all of its interest in and to said registered trademarks or trademark applications and hereby conveys the same, without recourse, representation or warranty, to MuchMusic U.S.A. Venture, which has an address at 200 Jericho Quadrangle, Jericho, New York 11753-2701.

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed as of the date first written above.

TORONTO DOMINION (TEXAS), INC.,  
as Administrative Agent for a group of  
lenders

By: 

Name: LYNN CHASIN  
VICE PRESIDENT

Title: \_\_\_\_\_

# SCHEDULE 1

## MuchMusic U.S.A. Venture

TRADEMARK	FILED	APPL#	REG DATE	REG#	STATUS
UNITED STATES					
*SHOUTBACK!	4/19/2001	76/243,122			PENDING - RESPONSE TO OA DUE: 3/28/2002
*MIXTAPE MASTERPIECE	4/19/2001	76/243,124			PENDING - RESPONSE TO OA FILED (1/28/2002)
*OVEN FRESH	5/1/2001	76/249,778			PUBLISHED FOR OPPOSITION 11/20/2001
*VIDEOLATOR	5/21/2001	76/260,306			RESPONSE TO OA FILED (1/22/2002)
VIEWER MADE VIDEO	5/21/2001	76/260,305			RESPONSE TO OA & AMENDMENT TO ALLEGE USE FILED 1/31/2002
*RANDOM INTELLIGENCE	5/21/2001	76/260,304			NOTICE OF ALLOWANCE ISSUED 12/18/2001 STMT OF USE DUE: 6/18/2002
*MISCELLANEOUS ARROW DESIGN	8/8/2001	76/296,446			PENDING - RESPONSE TO OA FILED (1/11/2002)
*GOSSIP, LIES AND VIDEO	1/16/2002	76/359,565			PENDING - NEWLY FILED
*MY VIDEO SOUNDTRACK	1/31/2002				PENDING - NEWLY FILED
MISCELLANEOUS ARROW DESIGN & WWW.MMUSA.TV					PROPOSED (5/24/2001)
MMUSA & DESIGN					PROPOSED (5/24/2001)
LOVE HATE DEDICATE...LIVE!					PROPOSED (1/10/2002)
MIXTAPE MIXDOWN					PROPOSED (1/23/2002)
PREFAB					PROPOSED (1/23/2002)

These marks are ITU Marks. They were filed in the U.S. Patent & Trademark Office ("PTO") based on applicant's intent-to-use the mark and a Statement of Use or Amendment to Allege Use has not yet been filed at the PTO.

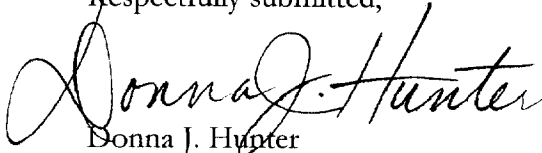
**CERTIFICATE OF EXPRESS MAILING**

“Express Mail” mailing label number: **EL672901558US**

Date of Deposit: December 5, 2002

I hereby certify that the attached two (2) Trademark Recordation Cover Sheets, transmittal letter and two checks for the filing fees are being deposited with the United States Postal Service “Express Mail Post Office to Addressee” service under 37 C.F.R. 1.10 on the date indicated above and is addressed to the U.S. Patent and Trademark Office, Assignment Division, Box Assignments, CG-4, 1213 Jefferson Davis Hwy., Suite 320, Washington, DC 20231.

Respectfully submitted,



Donna J. Hunter  
for PAUL, HASTINGS, JANOFSKY & WALKER LLP  
600 Peachtree Street, N.E., Suite 2400  
Atlanta, Georgia 30308-2222  
(404) 815-2301

Atlanta  
Beijing  
Hong Kong  
London  
Los Angeles  
New York  
Orange County  
San Francisco  
Stamford  
Tokyo  
Washington, D.C.

(404) 815-2301  
[donna hunter@paulhastings.com](mailto:donna hunter@paulhastings.com)

December 5, 2002

22455.00014

**VIA U.S. EXPRESS MAIL**

Commissioner of Patents and Trademarks  
U.S. Patent and Trademark Office  
BOX ASSIGNMENTS, CG-4  
1213 Jefferson Davis Hwy., Suite 320  
Washington, DC 20231

**Re: Recordation of Patent and Trademark Documents – American Movie Classics Company and Rainbow Media Group, LLC**

Dear Sir or Madam:

For the recordation of the release of security interest in various United States Trademark applications and registrations, enclosed please find the following documents:

1. Release of Security Interest in Trademarks from Toronto Dominion (Texas), Inc. , as Administrative Agent to American Movie Classics Company, Bravo Company, The Independent Film Channel LLC and WE: Women's Entertainment LLC:

- a. Trademark Recordation Form Cover Sheet;
- b. Release of Trademarks
- c. A check in the amount of \$2,590.00 for the applicable filing fees; and

2. Release of Security Interest in Trademarks from Toronto Dominion (Texas), Inc., as Administrative Agent to MuchMusic U.S.A. Venture:

- a. Trademark Recordation Form Cover Sheet;
- b. Release of Trademarks
- c. A check in the amount of \$215.00 for the applicable filing fees.

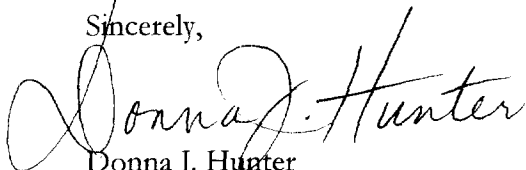
Commissioner of Patents and Trademarks  
Toronto Dominion (Texas), Inc./AMC  
December 5, 2002  
Page 2

Please record the enclosed documents and amend your records to reflect such releases of security interest.

We request that you charge any deficiencies, or credit any overpayments to Paul, Hastings, Janofsky & Walker LLP's Deposit Account Number 16-0752.

Do not hesitate to contact me should you have any questions regarding this matter.

Sincerely,

A handwritten signature in cursive script that reads "Donna J. Hunter". The signature is written in black ink and is positioned above the typed name.

Donna J. Hunter  
for PAUL, HASTINGS, JANOFSKY & WALKER LLP

Enclosures

cc: Chris D. Molen, Esq.  
Gretchen E. von Dwingelo, Esq.  
Melissa C. Schwartz, Esq.