

12-13-2002



Form PTO-1594
(Rev. 10/02)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

U.S. Bancorp Licensing, Inc.
800 Nicollet Mall
Minneapolis, MN 55402

12-10-02

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 11/13/2002, nunc pro tunc 12/31/2001

2. Name and address of receiving party(ies)

Name: Libra Securities Holdings, LLC

Internal Address: Suite 870

Street Address: 11766 Wilshire Boulevard

City: Los Angeles State: CA Zip: 90025

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75/631,649

B. Trademark Registration No.(s) 2,319,131

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Michael L. Gannon, Esq.

Internal Address: Fish & Richardson P.C., P.A.

Street Address: 3300 Dain Rauscher Plaza

60 South Sixth Street

City: Minneapolis State: MN Zip: 55402

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41).....\$ 65.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

06-1050/Libra

DO NOT USE THIS SPACE

9. Signature.

Michael L. Gannon

Name of Person Signing

Signature

December 5, 2002

Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

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01 FC:8521
02 FC:8522

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TRADEMARK
REEL: 002632 FRAME: 0350

NUNC PRO TUNC ASSIGNMENT OF SERVICE MARK

WHEREAS, U.S. Bancorp Licensing, Inc. ("Assignor"), a Minnesota corporation having a business address of 800 Nicollet Mall, Minneapolis, MN 55402, has adopted and used in the United States and its territories, either directly or through predecessor and related companies, the name and service mark LIBRA in connection with a variety of financial, investment, debt restructuring, and business consultation services; and

WHEREAS, Assignor is the owner of U.S. Registration No. 2,319,131 for the mark LIBRA in connection with "consultation services in the fields of business acquisitions, mergers, divestitures, dispositions, and corporate debt restructuring; business valuation and appraisal services; and conducting business research services"; and

WHEREAS, Assignor is the owner of U.S. Application Serial No. 75/631,649 for the mark LIBRA in connection with "investment banking services; financing services; securities brokerage and dealer services; corporate financing services; financial research, analysis, consultation, and advisory services; investment management services; funds investment services; investment advisory services; investment consultation services; and investment of funds for others"; and

WHEREAS, Libra Securities Holdings, LLC ("Assignee"), a Delaware limited liability company having a place of business at 11766 Wilshire Boulevard, Suite 870, Los Angeles, California 90025, desires to acquire all rights and goodwill associated with the above-described name and mark LIBRA owned by Assignor;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby assign unto Assignee *nunc pro tunc* effective 12/31/2001 all of its right, title and interest in and to the name and mark LIBRA, including any registrations/applications therefor, together with the goodwill of the business symbolized by the mark LIBRA.

U.S. BANCORP LICENSING, INC.

By: [Signature]

Name: Daniel Burks

Title: Vice President

Date: 11/13/2002

STATE OF MINNESOTA

COUNTY OF HENNEPIN

BEFORE ME, the undersigned authority, on this 13th day of November, 2002, personally appeared Daniel Burks, known to me to be the person whose name is subscribed to the foregoing document and, being by me first duly sworn, declared that the statements therein contained are true and correct.

[Signature]
Notary Public in and for the State of Minnesota

Kathy J. Maas
(Printed/Typed Name of Notary)
My Commission Expires: January 31, 2005

