

Form PTO-1594  
(Rev. 10/02)

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Vector Tobacco Inc.  
250 Crown Boulevard  
Timberlake, NC 27582

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State Virginia  
 Other

2. Name and address of receiving party(ies)  
Name: Vector Tobacco Ltd.  
Internal Address:  
Clarendon House, 2 Church Street  
Street Address:  
City: Hamilton State: Bermuda Zip: HM11

Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State Bermuda  
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:  
 Assignment                       Merger  
 Security Agreement               Change of Name  
 Other

Execution Date: April 15, 2002

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s)  
76/395,394

B. Trademark Registration No.(s)

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: James M. Gibson  
Fitzpatrick, Cella, Harper & Scinto  
Internal Address:

6. Total number of applications and registrations involved: 1

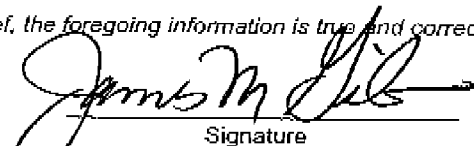
7. Total fee (37 CFR 3.41).....\$ 40.00  
 Enclosed  
 Authorized to be charged to deposit account

Street Address: 30 Rockefeller Plaza  
City: New York State: NY Zip: 10112

8. Deposit account number:  
06-1205

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.  
James M. Gibson                                            April 3, 2003  
Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

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**ASSIGNMENT**

WHEREAS, VECTOR TOBACCO INC. is a corporation organized and existing under the laws of the Commonwealth of Virginia, and having a place of business at 250 Crown Boulevard, Timberlake, North Carolina 27582 (hereinafter referred to as "Assignor"); and

WHEREAS, VECTOR TOBACCO LTD. is a corporation organized and existing under the laws of Bermuda, and having a place of business at Clarendon House, 2 Church Street, Hamilton, Bermuda HM 11 (hereinafter referred to as "Assignee"); and

WHEREAS, Assignor is the owner of, and has adopted and used in its business in connection with the sale of cigarettes in U.S. commerce, the trademark KNIGHTS as shown in United States application Serial No. 76/395,394; and

WHEREAS, Assignee is desirous of acquiring said mark and the application thereof; and

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, said Assignor does hereby assign and transfer to said Assignee, *nunc pro tunc* as of April 15, 2002, all right, title and interest in and to the KNIGHTS trademark and application Serial No. 76/395,394, together with the goodwill connected with the use of and symbolized by the mark and with the right to recover and have damages and profits for past infringement.

VECTOR TOBACCO INC.

Dated: April 3, 2003

Signature: *Steve T. Zelson*

Name: STEVE T. ZELSON

Title: VICE PRESIDENT