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Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/02) Tab settings



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SHEET LY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Potter Sausage Co.

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 11/20/2002

2. Name and address of receiving party(ies)

Name: Merrill Lynch Capital, a Division of Internal Merrill Lynch Business Financial Services, Inc., as Agent

Street Address: 222 N. LaSalle St., 17th floor

City: Chicago State: IL Zip: 60601

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State IL Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1736829; 1738507; 1716139; 1716140; 1720506

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name:

RETURN TO: Internal Address: FEDERAL RESEARCH CORP 1030 15th STREET NW SUITE 920 WASHINGTON DC 20005

City: State: Zip:

6. Total number of applications and registrations involved:

5

7. Total fee (37 CFR 3.41) \$140.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Elizabeth Jensen Name of Person Signing

Signature

12/13/2002 Date

Total number of pages including cover sheet, attachments, and document: 4

12/17/2002 6TON11 00000059 1736829

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:0521 02 FC:0522 40.00 OP 100.00 OP

TRADEMARK REEL: 002633 FRAME: 0328

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 20th day of November, 2002, by Potter Sausage Co., (the "Grantor") in favor of Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) ("Grantee"):

W I T N E S S E T H

WHEREAS, Grantor, and Atlantic Premium Brands, Ltd., Carlton Foods Corp., Prefco Corp. and Richards Cajun Foods Corp. (collectively, the "Co-Borrowers"), and Grantee are parties to a certain Credit Agreement of even date herewith (as the same may be amended or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor and the Co-Borrowers by Lenders;

WHEREAS, pursuant to the terms of a certain Security Agreement of even date herewith among Grantor, the Co-Borrowers and Grantee (as the same may be amended or otherwise modified from time to time, the "Security Agreement"), Grantor has granted to Grantee, for the benefit of Lenders, a security interest in substantially all of the assets of the Grantor including all right, title and interest of the applicable Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor and the Co-Borrowers under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Credit Agreement and Security Agreement. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Security Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:

(i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark;
and

(ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

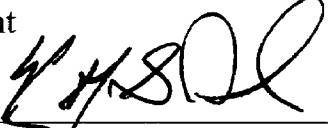
Potter Sausage Co., as Grantor

By 

Title Chief Financial Officer/Treasurer/Assistant Secretary

Agreed and Accepted
As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of
Merrill Lynch Business Financial Services Inc.,
as Agent

By: 

Its: Vice President

SCHEDULE I

Marks with Potter Sausage Co. as Owner

<i>Mark</i>	<i>Case No.</i>	<i>CountryName</i>	<i>Status</i>	<i>App. No.</i>	<i>Filing</i>	<i>Reg. No.</i>	<i>Reg. Date</i>	<i>Renewal</i>
J.C. POTTER	215750	United States of America	Registered	74/241333	29-Jan-92	1736829	01-Dec-92	01-Dec-02
<i>OwnerName:</i>	Potter Sausage Co.		<i>Owner:</i>	POTTERS				
J.C. POTTER & Design	215753	United States of America	Registered	74/241330	29-Jan-92	1738507	08-Dec-92	08-Dec-02
<i>OwnerName:</i>	Potter Sausage Co.		<i>Owner:</i>	POTTERS				
J.C. POTTER & PIG Design	215754	United States of America	Registered	74/241329	29-Jan-92	1716139	15-Sep-92	15-Sep-02
<i>OwnerName:</i>	Potter Sausage Co.		<i>Owner:</i>	POTTERS				
PIG DESIGN	215751	United States of America	Registered	74/241332	29-Jan-92	1716140	15-Sep-92	15-Sep-02
<i>OwnerName:</i>	Potter Sausage Co.		<i>Owner:</i>	POTTERS				
POTTER PACKS THE FLAVOR	215752	United States of America	Registered	74/241331	29-Jan-92	1720506	29-Sep-92	29-Sep-02
<i>OwnerName:</i>	Potter Sausage Co.		<i>Owner:</i>	POTTERS				

TRADEMARK

RECORDED: 12/16/2002

REEL: 002633 FRAME: 0331