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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.	
1. Name of conveying party(ies):  PURINA MILLS, INC.  1401 So. Hanley Road  St. Louis MO 63144  Individual(s) Association  General Partnership Limited Partnership  Corporation-State Missouri  Other	2. Name and address of receiving party(ies) Name: PURINA MILLS, LLC Internal Address: MS 2500  Street Address: 4001 Lexington Avenue No. City: Arden HillsState: MN Zip: 55126 Individual(s) citizenship
Additional name(s) of conveying party(ies) attached? 🔄 Yes 🍱 No	Aasociation
3. Nature of conveyance:	General Partnership
Assignment	Corporation-State  Cother Limited Liability Corporation  If assignee is not domiciled in the United States, a domestic representative designation is attached:  Obesignatione must be a separate document from assignment)  Additional name(s) & address(es) attached?  Additional name(s) & address(es) attached?
4. Application number(s) or registration number(s);	Another Hallie(s) & Suurees( es) Strached ( Tes Tes No
A. Trademark Application No.(s)  Additional number(s) at	B. Trademark Registration No.(s) 2,090,104; 2,096,044  tached
5. Name and address of party to whom correspondence concerning document should be mailed:  Name: Brenda Goebel	6. Total number of applications and registrations involved:
Internal Address: MS 2500  Land O'Lakes, Inc.	7. Total fee (37 CFR 3.41)\$65.  Enclosed  Authorized to be charged to deposit account
Street Address: 4001 Lexington Avenue No.	6. Deposit account number:
City: Arden Hills State: MN Zip: 55126	(Attach duplicate copy of this page if paying by deposit account)
DO NOT USE THIS SPACE	
9. Statement and signature.  To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.  John W. Curran  4/28/43	
Name of Person Signing Signature  Total number of peaces including cover sheet, attachments, and documents	

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231 [ RICHARDS, LFYTON & FINGER#7

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## CERTIFICATE OF CONVERSION TO LIMITED LIABILITY COMPANY OF PURINA MILLS, INC. TO PURINA MILLS, LLC

This Certificate of Conversion to Limited Liability Company, dated as of October 11, 2001, has been duly executed and is being filed by Purina Mills, Inc., a Delaware corporation (the "Company"), to convert the Company to Purina Mills, LLC, a Delaware limited liability company (the "LLC"), under the Delaware Limited Liability Company Act (6 <u>Del.C.</u> §18-101, <u>et seq.</u>) and the General Corporation Law of the State of Delaware (8 <u>Del.C.</u> §101, <u>et seq.</u>) (the "GCL").

- 1. The Company's name when it was originally incorporated was PM Holdings Corporation. The Company's name immediately prior to the filing of this Certificate of Conversion to Limited Liability Company was Purina Mills, Inc.
- 2. The Company was first incorporated on July 12, 1993. The jurisdiction of the Company at the time it was first incorporated was the State of Delaware. The jurisdiction of the Company immediately prior to the filing of this Certificate of Conversion to Limited Liability Company was the State of Delaware.
- 3. The name of the LLC into which the Company shall be converted as set forth in its certificate of formation is Purina Mills, LLC.
- 4. The conversion of the Company to the LLC has been approved in accordance with the provisions of Sections 228 and 266 of the GCL.
- 5. The conversion of the Company to the LLC shall be effective upon the filing of this Certificate of Conversion to Limited Liability Company and a certificate of formation with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Liability Company as of the data first-above written.

PURINA MILLS, INC.

Name:

Duane Halverson

Title:

President

M1:789646.06

## State of Delaware

## Office of the Secretary of State PAGE

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "PURINA MILLS, INC." TO A DELAWARE LIMITED LIABILITY, COMPANY, CHANGING ITS NAME FROM "PURINA MILLS, INC." TO "PURINA MILLS, LLC", FILED IN THIS OFFICE ON THE ELEVENTH DAY OF OCTOBER, A.D. 2001, AT 1:25 9'CLOCK P.M.



Warriet Smith Windson, Secretary of State

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AUTHENTICATION: 1386945

DATE: 10-11-01

TRADEMARK

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RECORDED: 04/28/2003