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FORM PTO-1594 (Rev. 03/01) OMB No. 0651-0027

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
 OT LENDERS II, LLC 12-24-02

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other Delaware LLC

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and Address of receiving party(ies):
 Name: OMEGATECH, INC.

Internal Address: _____

Street Address: 4909 Nautilus Court North

City: Boulder State: CO Zip: 80301

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from Assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest

Execution Date: April 25, 2002

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)
 Attached hereto as Exhibit B

B. Trademark registration No.(s)
 Attached hereto as Exhibit B

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Steven C. Petersen

Internal Address: _____

Street Address: Hogan & Hartson LLP
1470 Walnut Street, Suite 200

City: Boulder State: CO Zip: 80302

6. Total number of applications and registrations involved: 32

7. Total fee (37 CFR 3.41): \$ 815.00

Previously submitted
 Authorized to be charged to deposit account

8. Deposit account number:
08-2550
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Steven C. Petersen 8/14/02
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: **14**

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

Supplemental Page to Recordation Form Cover Sheet – Trademarks Only

4. Application number(s) or registration number(s):

Trademark	Filed	Filing Date	Registered	Registration Date	Country
Circle Design	74/284,277	6/11/1992	1,971,571	4/30/1996	USA
DHA Gold & Design	75/003,817	10/10/1995	2,047,242	3/25/1997	USA
DHA Gold & Design	75/47,891	5/4/1998	2,234,342	3/23/1999	USA
Gold Circle Farms	75/978,773	10/31/1997	2,963,320	6/27/2000	USA
Golden Circle Farms	75/418,368	1/15/1998	2,233,959	3/23/1999	USA
OmegaFeed	74/289,545	6/25/1992	1,967,146	4/9/1996	USA
OmegaRich	74/288,767	6/25/1992	1,971,572	4/30/1996	USA
Where Nutrition is Naturally Raised	75/533,839	8/10/1998	2,297,960	12/7/1999	USA
Babies Need Their DHA Long Before Their ABC's	75/527,683	7/28/1998			USA
Circle Design	74/284,278	6/11/1992			USA
Circle Design	74/284,771	6/11/1992			USA
DHA GOLD (BLOCK LETTERS)	76/309,937	9/5/2001			USA
DHABeef	74/545,604	7/5/1994			USA

<u>Trademark</u>	<u>Filed</u>	<u>Filing Date</u>	<u>Registered</u>	<u>Registration Date</u>	<u>Country</u>
DHAChicken	74/545,603	7/5/1994			USA
DHAEggs	74/545,605	7/5/1994			USA
DHAPork	74/545,602	7/5/1994			USA
DHATurkey	74/548,537	7/5/1994			USA
Ecological Solutions for Nutrition	75/662,205	3/17/1999			USA
Gold Circle Farms	75/382,956	10/31/1997			USA
Great Taste, Better Nutrition	76/130,683	9/19/2000			USA
Improving and Preserving Health	75/663,291	3/17/1999			USA
Natural Bioactive Compounds	76/297,344	8/7/2001			USA
Nature's Original Source	75/662,207	3/17/1999			USA
Nutramark	75/344,997	8/21/1997			USA
Omega DHA & Design	75/037,806	12/27/1995			USA
Omega Eggs	74/522,569	5/5/1994			USA
Omega Farms	74/522,389	5/5/1994			USA
OmegaBeef	74/522,382	5/5/1994			USA
OmegaChicken	74/522,949	5/5/1994			USA

Trademark	Filed	Filing Date	Registered	Registration Date	Country
OmegaPork	74/522,951	5/5/1994			USA
OmegaTurkey	74/534,804	6/6/1994			USA
OmEggs	74/522,950	5/5/1994			USA

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RELEASE OF SECURITY INTEREST

In consideration of the satisfactory fulfillment of the payment terms as set forth in that certain Security Agreement dated January 17, 2002 between OMEGATECH, INC., a Delaware corporation ("Debtor") and OT LENDERS II, LLC, a Delaware limited liability company ("Secured Party"), Secured Party hereby agrees as follows:

1. Secured Party certifies that the Secured Party no longer claims a security interest under the Financing Statement filed with the Recordation Branch of the United States Patent and Trademark Office on January 17, 2002 as evidenced by the attached Exhibit A.


2. Secured Party terminates the Uniform Commercial Code Financing Statement (the "Financing Statement") filed for recordation in the U.S. Patent and Trademark Office, evidenced by that certain Security Agreement between the parties dated January 17, 2002 filed on January 17, 2002, in which the Reel No. and Frame Nos. have not yet been accorded by the Recordation Branch of the U.S. Patent and Trademark Office, and, hereby, irrevocably releases Secured Party's security interest in the pending and registered trademarks attached hereto as Exhibit B.

Dated effective as of April 25, 2002

SECURED PARTY:

**OT LENDERS II, LLC, a Delaware
Limited Liability Company**

By: **CNF INVESTMENTS, LLC, a
Maryland Limited Liability Company
ITS MANAGER**

By: 
Robert Flanagan, Manager

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