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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 12-30-02 SmithKline Beecham PLC
Individual(s) Association General Partnership Limited Partnership Corporation-State Other corporation--England
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: PacificHealth Laboratories, Inc.
Address: Suite 204
Street Address: 1480 Route 9 North
City: Woodbridge State: NJ Zip: 07095
Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
Assignment Merger Security Agreement Change of Name Other
Execution Date: October 23, 2002

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 76/154,906
Additional number(s) attached Yes No

B. Trademark Registration No.(s) 2,460,303

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: EZRA SUTTON, P.A.
Internal Address: 2nd Floor
Street Address: Plaza 9, 900 Route 9
City: Woodbridge State: NJ Zip: 07095

6. Total number of applications and registrations involved:
7. Total fee (37 CFR 3.41) \$ 65.00
Enclosed Authorized to be charged to deposit account
8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.
EZRA SUTTON December 20, 2002
Name of Person Signing Signature Date
Total number of pages including cover sheet, attachments, and document: 3

01/03/2003 DBYRNE 00000015 76154906
01 FC:8521 40.00
02 FC:8522 25.00

TRADEMARK REEL: 002642 FRAME: 0471

## ASSIGNMENT

WHEREAS, SmithKline Beecham plc (hereinafter "GSK"), a company incorporated in England with a business address of 980 Great West Road, Brentford, Middlesex, TW8 9GS, UK is the owner of the trademark and trademark registration/application for SATIETROL and SATIETROL COMPLETE (as set forth in the Appendix hereto) and WHEREAS, Pacific Health Laboratories (hereinafter "Pacific"), a corporation of the State of Delaware with a business address of 1480 Route 9 North, Suite 204, Woodbridge, NJ 07095 is desirous of acquiring said trademarks and the registration/pending application therefor.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, GSK does hereby assign to Pacific all worldwide right, title and interest in and to the trademarks SATIETROL and SATIETROL COMPLETE, and the registration/application therefor, together with the goodwill of the business symbolized thereby.

SMITHKLINE BEECHAM PLC

By: 

Name: Leo Nuttall

Title: For and on behalf of  
Edinburgh Pharmaceutical  
Industries Limited  
Corporate Director

Date: 7 3 OCTOBER 2002