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01-10-2003

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK



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RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New 1-6-03
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger Effective Date
Month Day Year
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached Execution Date
Month Day Year

Name

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

- Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
- Corporation Association
- Other

Citizenship/State of Incorporation/Organization

01/09/2003 LNUELLER 00000187 500207 2208477

FOR OFFICE USE ONLY

01 FC:521 25.00 CH 40.00 DP
02 FC:522

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002646 FRAME: 0491

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Frederick Potts

January 2, 2003

Name of Person Signing

Signature

Date Signed

TRADEMARK ASSIGNMENT

Date: January 2, 2003

IN CONSIDERATION of the sum of \$10.00 and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor:

Acquisition Resource Corp.
Merchant Bank Building
55 Main Street
Tiburon, California 94920

hereby assigns to Assignee:

Mergerstat Holdings, L.P.
1933 Pontius Avenue
Los Angeles, California 90025

all of Assignor's right, title, and interest in, all of the goodwill that may have accrued and may continue to accrue in, all of the business symbolized by, the right to recover for past acts of infringement of, and all of the future interest that may hereafter exist in, the following United States Federal and State registration trademarks:

Registration Number: 2,415,180
Mark: CORPORATE ACQUISITIONS

Registration Number: 2,208,477
Mark: NATIONAL REVIEW OF CORPORATE ACQUISITIONS

Assignor warrants that it has good and clear title to, and authority to make this Assignment of, the Marks; there are no encumbrances on the Marks, and to the best of Assignor's knowledge there are no other uses of the Marks that might reasonably be considered as infringing.

Assignor consents to the recordation in the U.S. Patent and Trademark Office, and in any other appropriate place, of this full and unqualified assignment of ownership in the Marks.

IN WITNESS WHEREOF, the Assignor has duly executed this Trademark Assignment on this 2nd day of January, 2003. FHP

ACQUISITION RESOURCE CORP.

Frederick H. Potts

By: Frederick H. Potts
Its: President
Date: 1/2/2003

Subscribed and sworn to before me this 2ND day of JANUARY, 2003 TK

Tamsin Kendall
By: TAMSIN KENDALL
Notary Public



