

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

CIBC Mellon Trust Company, corporate trustee

- Individual(s)
- General Partnership
- Corporation-State
- Other a Canadian trust company
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Security Release
- Merger
- Change of Name

Execution Date: April 30, 2003

2. Name and address of receiving party(ies)

Name: Beta Brands Limited

Internal Address: 1156 Dundas Street East

Street Address: London, Ontario, CANADA

City: _____ State: _____ Zip: N5W 5Y4

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State CANADA
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) _____

B. Trademark Registration No.(s) 1,852,523

1,854,771 1,662,628 1,871,462

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Thomas P. Arden

Internal Address: Holland & Knight LLC

Street Address: 131 South Dearborn, 30th Fl

City: Chicago State: IL Zip: 60603

6. Total number of applications and registrations involved: _____

4

7. Total fee (37 CFR 3.41).....\$ 115.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

13-0045

DO NOT USE THIS SPACE

9. Signature.

Thomas P. Arden
Name of Person Signing


Signature

5/8/2003
Date

Total number of pages including cover sheet, attachments, and document:

11

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

RELEASE OF SECURITY INTEREST

WHEREAS, Beta Brands Limited, an Ontario corporation, with its principal place of business in London, Ontario, Canada, granted a security interest pursuant to a "Security Agreement" dated December 23, 1997, in favor of CIBC Mellon Trust Company, a Canadian trust company ("CIBC") having a place of business in Toronto, Ontario, Canada, as trustee for the holders of notes, which holders are listed on Schedule 1 attached hereto;

WHEREAS, the aforesaid security interest included as collateral the trademarks, associated goodwill therein, and trademark registrations shown on Schedule 2 attached hereto and incorporated in this Release by reference; and

WHEREAS, the aforesaid security interest was recorded on January 21, 1998, at Reel No. 1684, Frame No. 0772 in the Assignment Branch, United States Patent and Trademark Office; and

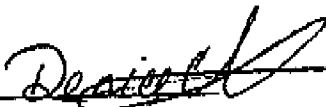
WHEREAS, the debt secured by the Security and Pledge Agreement has been paid and satisfied in full;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, CIBC, as trustee for the holders of notes listed on Schedule 1, hereby releases and discharges in full the security interest granted in the December 23, 1997 Security Agreement, and any other document created in favor of CIBC, with respect to the security interest in the trademarks, associated goodwill therein, and registrations shown on Schedule 2 attached hereto and any and all subsequently existing or acquired trademarks and registrations thereof and associated goodwill therein.

CIBC MELLON TRUST COMPANY, AS
CORPORATE TRUSTEE

By: 

Name: GERALYN KROWLES
Title: ACCOUNT MANAGER



DENISE M. ELLISON
REGISTERED SIGNATORY

PROVINCE OF ONT
CITY TORONTO SS
COUNTY OF YORK

Signed and sworn (or affirmed) to before me on April 30, 03 (date) by
GERVALENDIUS & DENICE ELLESTON (name of 1 person) as
AUTHORIZED SIGNATORIES (type of authority, e.g.,
officer, trustee, etc.) of CIBC MELLON TRUST COMPANY
(name of party on behalf of whom instrument was executed).

(Seal)

[Signature]
Signature of Notary Public

My Commission Expires: N/A

SCHEDULE I

Massachusetts Mutual Life Insurance Company (a Massachusetts corporation)
1295 State Street
Springfield, Massachusetts 01111, U.S.A.
Attn: Securities Investment Division

MassMutual Corporate Investors (a Massachusetts business trust)
c/o Massachusetts Mutual Life Insurance Company
1295 State Street
Springfield, Massachusetts 01111, U.S.A.
Attn: Securities Investment Division

MassMutual Participation Investors (a Massachusetts business trust)
c/o Massachusetts Mutual Life Insurance Company
1295 State Street
Springfield, Massachusetts 01111, U.S.A.
Attn: Securities Investment Division

MassMutual Corporate Value Partners Limited (a Cayman Islands corporation)
c/o Bank of America Trust and Banking Corporation (Cayman) Limited
PO Box 1092
George Town, Grand Cayman
Cayman Islands, B.W.I.
Attn: Michael Carney

Providian Life and Health Insurance Company (a Missouri corporation)
400 West Market Street
Louisville, Kentucky 40202, U.S.A.

PTL Life Insurance Company (an Iowa corporation)
400 West Market Street
Louisville, Kentucky 40202, U.S.A.

SCHEDULE 2

United States Trademark Registrations

<u>Serial No.</u>	<u>Reg. No.</u>	<u>Mark</u>
74364583	1852523	BITELIFE
74187769	1854771	BLE DU MOULIN
74088799	1662628	CHAMPAGNE
73625726	1871462	CHAMPAGNE CRACKERS

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