Form PTO-1594
(rev 3/1)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U. S. Department of Commerce
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

General Electric Capital Corporation, as Agent

___ Individual(s) ___ Association
___ General Partnership ___ Limited Partnership
X Corporation - **Delaware**
___ Other
Additional name(s) of conveying party(ies) attached? ___ Yes X No

2. Name and Address of receiving party(ies)

International Steel Group, Inc.
3250 Interstate Drive, 2nd Floor,
Richfield, Oh 44286

___ Individual(s) citizenship
___ Association
___ General Partnership
___ Limited Partnership
X Corporation – **Delaware**
___ Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: ___ Yes X No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? ___ Yes X No

3. Nature of conveyance:
___ Assignment ___ Merger
___ Security Agreement ___ Change of Name
X Other: **Release and Termination of Holdings Trademark Security Agreement**

Execution Date: **May 7, 2003**

4. Application number(s) or registration number(s):

A. Trademark Application No(s).

B. Trademark Registration No(s).
1615421
512025
308660
309248

Additional numbers attached? ___ Yes X No

5. Name and address of party to whom correspondence concerning document should be mailed:

Jonathan Tepper, Esq.
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036

6. Total number of applications/registrations involved: 4

7. Total fee (37 CFR 3.41) **$115**

X All fees and any deficiencies are authorized to be charged to Deposit Account
(Our Ref. 244130/826)

8. Deposit Account No. **19-2385**

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Jonathan Tepper — Name
Signature
May 14, 2003 — Date

Total number of pages including cover sheet, attachments, and document: **4**

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RELEASE AND TERMINATION
OF
HOLDINGS TRADEMARK SECURITY AGREEMENT

KNOW ALL MEN BY THESE PRESENTS, that a certain Holdings Trademark Security Agreement (the "Trademark Security Agreement") was executed by International Steel Group Inc. (a Delaware corporation) ("Debtor"), covering the Trademark Registrations, Applications and Licenses more fully described on Schedule I annexed hereto and made a part hereof in favor of General Electric Capital Corporation, as Agent (the "Secured Party"), dated as of May 22, 2002, and recorded with the United States Patent and Trademark Office on June 7, 2002 on Reel 002526 Frame 0414. Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Trademark Security Agreement.

Debtor has requested and the Secured Party has agreed to release the Trademark Registrations, Applications and Licenses and discharge the Trademark Security Agreement.

The Secured Party hereby releases its all right, title and interest in the Trademark Registrations, Applications and Licenses which were pledged, mortgaged and set over or otherwise made subject to a lien to the Secured Party by Debtor pursuant to the Trademark Security Agreement and terminates the Trademark Security Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Release and Termination this 7th day of May 2003.

GENERAL ELECTRIC CAPITAL CORPORATION,
AS AGENT

By: Brian Deck
Name: BRIAN DECK
Title: DULY AUTHORIZED SIGNATORY

SCHEDULE I
TO
RELEASE AND TERMINATION OF

HOLDINGS TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS, APPLICATIONS AND LICENSES
Of
INTERNATIONAL STEEL GROUP INC.

U.S. Trademarks

Name	Reg./Appl. No.	Reg.Date	Expires
ELECTRO FLASHCOTE Flat Rolled	1,615,421	10/2/1990	10/2/2010
ELECTRO ZINCBOND Flat Rolled	512,025	7/12/1969	7/12/2009
ELECTRUNITE Flat Rolled	308,660	12/12/1993	12/12/2003
ELECTRUNITE Flat Rolled	309,248	1/9/1994	1/9/2004