

01-17-2003

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings



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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Acquisition Resource Corp.
1-13-03
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State California
 Other _____
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Mergerstat Holdings, L.P.
Internal Address: _____
Street Address: 1933 Pontius Avenue
City: Los Angeles State: CA Zip: 90025
 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership Delaware
 Corporation-State _____
 Other _____
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
Execution Date: January 2, 2003

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s)
2,415,180
2,208,477
Additional number(s) attached Yes No

6. Total number of applications and registrations involved: 2

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Jill M. Pietrini, Esq.
Internal Address: _____
Manatt, Phelps & Phillips, LLP
Street Address: 11355 W. Olympic Blvd.
City: Los Angeles State: CA Zip: 90064

7. Total fee (37 CFR 3.41).....\$ 65.00
 Enclosed
 Authorized to be charged to deposit account *IF NECESSARY
8. Deposit account number:
DA 131 241
(Attach duplicate copy of this page if paying by deposit account)

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Jill M. Pietrini [Signature] January 9, 2003
Name of Person Signing Signature Date
Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

01/16/2003 LABELLER 00000147 2415180

01 FC:8521
02 FC:8522

40.00 OP
25.00 OP

TRADEMARK
REEL: 002651 FRAME: 0344

TRADEMARK ASSIGNMENT

Date: January 2, 2003

IN CONSIDERATION of the sum of \$10.00 and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor:

Acquisition Resource Corp.
Merchant Bank Building
55 Main Street
Tiburon, California 94920

hereby assigns to Assignee:

Mergerstat Holdings, L.P.
1933 Pontius Avenue
Los Angeles, California 90025

all of Assignor's right, title, and interest in, all of the goodwill that may have accrued and may continue to accrue in, all of the business symbolized by, the right to recover for past acts of infringement of, and all of the future interest that may hereafter exist in, the following United States Federal and State registration trademarks:

Registration Number: 2,415,180
Mark: CORPORATE ACQUISITIONS

Registration Number: 2,208,477
Mark: NATIONAL REVIEW OF CORPORATE ACQUISITIONS

Assignor warrants that it has good and clear title to, and authority to make this Assignment of, the Marks; there are no encumbrances on the Marks, and to the best of Assignor's knowledge there are no other uses of the Marks that might reasonably be considered as infringing.

Assignor consents to the recordation in the U.S. Patent and Trademark Office, and in any other appropriate place, of this full and unqualified assignment of ownership in the Marks.

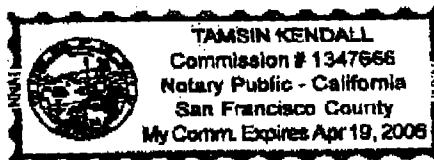
IN WITNESS WHEREOF, the Assignor has duly executed this Trademark Assignment on this 2nd day of January, 2003. FHP

ACQUISITION RESOURCE CORP.

Frederick H. Potts

By: Frederick H. Potts
Its: President
Date: 1/2/2003

Subscribed and sworn to before me this
2ND day of JANUARY, 2003 TK
Tamsin Kendall
By: TAMSIN KENDALL
Notary Public



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