

Form PTO-1594

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

(Rev. 03/01)

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy hereof.

1. Name of conveying party(ies):
TOEI ANIMATION CO., LTD.
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Japan
 Other _____
Additional name(s) of conveying party(ies) attached Yes No

2. Name and address of receiving party(ies):
Name: KABUSHIKI KAISHA SHUEISHA
also trading as Shueisha Inc.
Address: 5-10, Hitotsubashi, 2-Chome
Chiyoda-ku, Tokyo 101-8050, Japan
 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Japan
 Other _____
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from Assignment)
Additional name(s) & addresses attached? Yes No

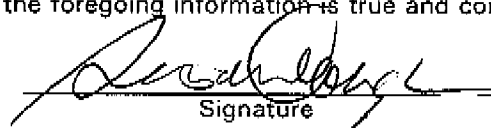
3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
Execution Date: April 23, 2003

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s).
2,084,404 and 47 others
Additional Numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Patrick Boisson
Internal Address: Fross Zelnick Lehrman & Zissu, P.C.
Street Address: 866 United Nations Plaza
City: New York State: NY Zip: 10017
Tel: (212) 813-5900 • Fax: (212) 813-5901

6. Total number of applications and registration involved:.....48
7. Total fee (37 CFR 3.41) \$ 1,195.00
 Enclosed
 Authorized to be charged to deposit account
8. Deposit account number:
23-0825 Docket No. SHUE-0204347
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Susan Upton Douglass
Name of Person Signing  Signature May 20, 2003 Date
Total number of pages comprising cover sheet: _____

**List of "DRAGON BALL" Trademarks Subject to Transfer
from TOEI ANIMATION CO., LTD. to KABUSHIKI KAISHA SHUEISHA**

Status Number	Trademark
R 2084404	DRAGON BALL
R 2324233	DRAGON BALL Z
R 2263319	DRAGON BALL Z
R 2250621	DRAGON BALL Z
R 2546465	DRAGON BALL Z
R 2432791	DRAGON BALL Z
R 2326277	DRAGON BALL Z
A 76/109,046	DRAGON BALL GT
A 76/088,512	ANDROID 16
A 76/088,511	ANDROID 19
A 76/345,079	BOSS RABBIT
R 2544311	BROLY
A 76/088,513	BULMA
A 76/345,006	BUU
A 76/345,011	CHIAOTZU
A 76/293,296	COOLER
R 2076367	EMPEROR PILAF
R 2243698	FRIEZA
R 2590611	GINYU
R 2596981	GOGETA

Status Number	Trademark
R 2250005	GOHAN
R 2114595	GOKU
R 2600233	GOTEN
R 2549311	GREAT SAIYAMAN
R 2114596	KRILLIN
A 76/345,009	LAUNCH
A 76/293,297	LORD SLUG
A 76/293,299	MAI
R 2600234	MAJIN BOO
R 2076369	MASTER ROSHI
A 76/372,577	MARCE-NARY TAO
A 76/372,578	MURASKI
A 76/345,080	OOLONG
R 2076368	OX-KING
A 76/345,081	PUAR
A 76/293,298	RED RIBBON ARMY
A 76/391,459	SHENRON, THE ETERNAL DRAGON
A 76/293,295	SHU
A 76/088,506	SUPER SAIYAN
A 76/345,008	TIEN
R 2243697	TRUNKS
R 2246400	VEGETA
R 2552011	VEGITO

Status Number	Trademark
A 76/345,010	YAJIROBE
R 2112777	YAMCHA
R 2569370	DBZ
A 76/088,509	GARLIC, JR.
A 76/345,007	SHENRON, THE ETERNAL DRAGON

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ASSIGNMENT OF TRADEMARKS

WHEREAS, TOEI ANIMATION CO., LTD, a corporation organized and existing under the laws of Japan, located at 2-10-5, Higashi Oizumi, Nerima-Ku, Tokyo, Japan ("Assignor"), is the owner of the following trademarks listed in the attached schedule (hereinafter, the "Trademarks");

and WHEREAS, KABUSHIKI KAISHA SHUEISHA (also trading as Shueisha Inc.), a corporation organized and existing under the laws of Japan, located at 5-10, Hitotsubashi, 2-chome, Chiyoda-ku, Tokyo 101-8050 Japan ("Assignee"), is desirous of acquiring the Trademarks as part of the acquisition of the ongoing and related business of the Assignor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor hereby assigns to Assignee all right, title and interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the identified applications and registrations therefor, and with all claims arising out of or relating to the use or ownership of the Trademarks.

TOEI ANIMATION CO., LTD.

By:  _____

Name: Katsuoki Yamamoto

Title: Director

Date of Signature: April 23, 2003

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