

01-29-2003

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1-8-03 RECO TR



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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof

1. Name of conveying party(ies): General Electric Capital Corporation

- Individual(s) Association General Partnership Limited Partnership Corporation-State -DE Other

Additional name(s) of conveying party(ies) attached? Yes No

- Nature of conveyance: Assignment Merger Security Agreement Change of Name Other Release and Reassignment

Execution Date: Dec. 26, 2002

2. Name and address of receiving party(ies) Name: Imcoa Licensing America, Inc. Internal Address:

Street Address: 200 East 10th Street City: Gilroy State: CA Zip: 95020

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State DE Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

74/153568 74/296909

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Murphy Sheneman Julian & Rogers

Internal Address: Bryan Snyder, Paralegal

Street Address: 2049 Century Park East

Suite 2100

City: Los Angeles State: CA Zip: 90067

6. Total number of applications and registrations involved: 32

7. Total fee (37 CFR 3.41): \$ 815.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number: 20-0052

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Bryan Snyder, Paralegal Name of Person Signing

Signature

January 6, 2003 Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01/28/2003 LNUJELLER 00000084 200052 74153568

01 FC:8521 40.00 CH 02 FC:8522 775.00 CH

TRADEMARK REEL: 002659 FRAME: 0630

	Trademark	Registered	Pending
22.	Design mark of Indian chief facing right (feather chief)		Serial No. 74-491,841 Date Filed: 2-18-94
23.	Design mark of Indian Chief facing right with INDIAN (script font)		Serial No. 74-546,202 Date Filed: 7-6-94
24.	Design mark of Indian chief facing right with INDIAN (script font)		Serial No. 75-052,764 Date Filed: 2-2-96
25.	Design mark of Indian chief facing left with INDIAN (script font) below		Serial No. 75-138,684 Date Filed: 7-23-96
26.	Design mark of arrow head with INDIAN (script)		Serial No. 75-259,617 Date Filed: 3-27-92
27.	CENTURY INDIAN OF NORTH AMERICA		Serial No. 74-498,149 Date Filed: 3-8-94
28.	Design mark of two Indian chiefs facing with INDIAN TABAC CO.		Serial No. 74-397,285 Date Filed: 6-3-93
29.	Design mark with INDIAN TABAC CIGAR CO.		Serial No. 75-128,241 Date Filed: 7-1-96
30.	Design mark of arrow head with IMMI	Reg No. 1,953,518 Reg. Date: 1-30-96	
31.	IMMI	Reg No. 1,967,843 Reg. Date: 4-16-96	
32.	INDIAN BREAD	Reg No. 652,777 Reg. Date: 1-9-57	

SCHEDULE A

Intellectual Property

	Trademark	Registered	Pending
1.	INDIAN		Serial No. 74-153,568 Date Filed: 4-3-91
2.	INDIAN		Serial No. 74-296,909 Date Filed: 7-23-92
3.	INDIAN		Serial No. 74-296,910 Date Filed: 7-23-92
4.	INDIAN		Serial No. 74-307,804 Date Filed: 8-24-92
5.	INDIAN		Serial No. 74-498,031 Date Filed: 3-7-94
6.	INDIAN (script font)	Reg. No. 921,459 Reg. Date: 10-5-71	
7.	INDIAN (script font)		Serial No. 74-063,475 Date Filed: 5-29-90
8.	INDIAN (script font)		Serial No. 74-249,303 Date Filed: 2-25-92
9.	INDIAN (script font)		Serial No. 74-249,305 Date Filed: 2-25-92
10.	INDIAN (script font)		Serial No. 74-485,062 Date Filed: 2-1-94
11.	INDIAN (script font)		Serial No. 74-485,160 Date Filed: 2-1-94
12.	INDIAN (script font)		Serial No. 75-145,807 Date Filed: 8-6-96
13.	MOTORCYCLE TRADE DRESS	Reg. No. 1,827,074 Reg. Date: 3-15-94	
14.	Design mark of Indian chief facing left with INDIAN (script font)		Serial No. 75-138,684 Date Filed: 7-23-96
15.	CHIEF		Serial No. 76-108,125 Date Filed: 8-11-00
16.	CHIEF		Serial No. 2089381 Date Filed: 2-9-01
17.	MOTORCYCLE TRADE DRESS (Fenders)		Serial No. 75-827,210 Date Filed: 10-21-99
18.	CHIEF		Serial No. 75-123-201 Date Filed: 9-6-00
19.	US SCOUT		Serial No. 76-108,140 Date Filed: 8-15-01
20.	INDIAN MOTORCYCLE		Serial No. 75-760,304 Date Filed: 8-19-99
21.	Design mark of Indian chief facing left INDIAN (script font)		Serial No. 75-138,682 Date Filed: 7-23-96

RELEASE AND REASSIGNMENT
OF INTELLECTUAL PROPERTY

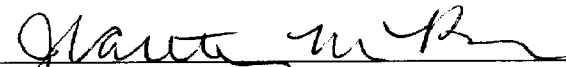
WHEREAS, pursuant to that certain Intellectual Property Security Agreement dated as of June 19, 2001, made by IMCOA LICENSING AMERICA, INC. ("Debtor") in favor of GENERAL ELECTRIC CAPITAL CORPORATION ("Lender"), and recorded in the United States Patent and Trademark Office on December 3, 2001, at Reel 002403 Frame 0128 (the "Agreement"), and pursuant to which Debtor assigned to Lender a security interest in and to all of Debtor's right, title and interest in and to the Collateral (as defined in the Agreement), including without limitation, those trademarks, trademark licenses and trademark applications described on Schedule A attached hereto (the "Trademarks"), and the goodwill associated therewith; and

WHEREAS, Lender desires to release, retransfer and reassign to Debtor, without representation or warranty, all of Lender's right, title and interest in and to the Collateral, including without limitation the Trademarks, and the goodwill associated therewith;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby releases, transfers and assigns to Debtor, without representation or warranty, all of Lender's right, title and interest in and to the Collateral, including, without limitation, the Trademarks, and the goodwill associated therewith.

IN WITNESS WHEREOF, Lender has executed his Release and Reassignment of Intellectual Property as of this 26 day of December, 2002.

GENERAL ELECTRIC CAPITAL CORPORATION

By 
Jeannette Behm
Duly Authorized Signatory

SCHEDULE A**Intellectual Property**

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