



102350436

FORM PTO-1594 (Modified)
(Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)

1-24-03

J.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies):</p> <p>The CIT Group/Commercial Services, Inc., as Collateral Agent 1211 Avenue of the Americas New York, NY 10036</p> <p><input type="checkbox"/> individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Change of Name <input type="checkbox"/> Corporation - <input checked="" type="checkbox"/> Other - Bank</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>3. Nature of conveyance:</p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other- Release of Lien on Trademarks</p> <p>Execution Date: September 27, 2002</p>	<p>2. Name and address of receiving party(ies)</p> <p>Name Ellen Tracy, Inc.</p> <p>Internal Address: 1441 Broadway New York, NY 10018</p> <p><input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation - New Jersey <input type="checkbox"/> Other -</p> <p>If assignee is not domiciled in the United States, a domestic Designation is <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (Designations must be a separate document form)</p> <p>Additional name(s) & addresses(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
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4. Application number(s) or registration number(s):	
A. Trademark Application No.(s)	B. Trademark Registration No.(s) 1,773,350 2,019,898 1,780,391
Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	


FINANCE SECTION
RECORDED
M 7:16

<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name:: Flora W. Feng, Esq. Address: Mintz, Levin, Cohn, Ferris Glovsky and Popeo, P.C. 666 Third Avenue New York, NY 10017 Ph: (212) 935-3000 Fax: (212) 983-3115</p>	<p>6. Total number of applications and trademarks involved: [3]</p> <p>7. Total fee (37 CFR 3.41).....\$90.00</p> <p><input checked="" type="checkbox"/> Enclosed</p> <p><input checked="" type="checkbox"/> Should the amount of the enclosed fee be insufficient, the Commissioner is hereby authorized to charge the balance due to the deposit account of the undersigned.</p> <p>8. Deposit Account No: 50-0311</p>
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01/28/2003 TDIAZ1 00000100 500311 1773350 DO NOT USE THIS SPACE

01 FC:A521 40.00 CH
02 FC:A522 50.00 CH

9. Statement and signature
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

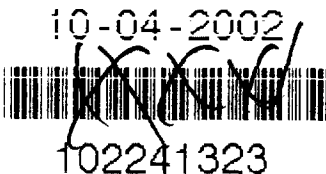
Flora W. Feng, Esq.  **January 24, 2003**

Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: [3]

Mail to: Box ASSIGNMENT
Commissioner of Patents and Trademarks
Washington, D.C. 20231

FORM PTO-1594 (Modified)
(Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)



DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks, please return the attached original documents or copy thereof.

1. Name of conveying party(ies): **10-1-02**
**The CIT Group/Commercial Services, Inc.,
 as Collateral Agent
 1211 Avenue of the Americas
 New York, NY 10036**

Individual(s) Association
 General Partnership Change of Name
 Corporation -
 Other - Bank

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other- Release of Lien on Trademarks

Execution Date: **Sept. 27, 2002**

2. Name and address of receiving party(ies)
 Name **Ellen Tracy, Inc.**
 Internal Address: **1441 Broadway
 New York, NY 10018**

Association
 General Partnership
 Limited Partnership
 Corporation - New Jersey
 Other -

If assignee is not domiciled in the United States, a domestic Designation is Yes No
 (Designations must be a separate document form)

Additional name(s) & addresses(es) attached? Yes No

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) B. Trademark Registration No.(s) **1,773,350
 2,019,898
 1,780,391**

Additional numbers attached? Yes No

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FINANCE SECTION

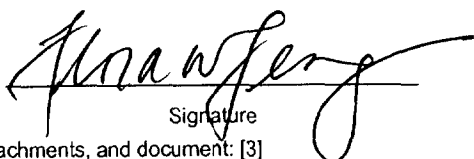
5. Name and address of party to whom correspondence concerning document should be mailed:
 Name:: **Flora W. Feng, Esq.**
 Address: **Mintz, Levin, Cohn, Ferris
 Glovsky and Popeo, P.C.
 666 Third Avenue
 New York, NY 10017
 Ph: (212) 935-3000
 Fax: (212) 983-3115**

6. Total number of applications and trademarks involved: [3]
 7. Total fee (37 CFR 3.41).....**\$90.00**
 Enclosed
 Should the amount of the enclosed fee be insufficient, the Commissioner is hereby authorized to charge the balance due to the deposit account of the undersigned.
 8. Deposit Account No: **50-0311**

10/03/2002 DRYRME 00000190 1773350
01 FC:481 40.00 OP
02 FC:482 50.00 OP

DO NOT USE THIS SPACE

9. Statement and signature
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Flora W. Feng, Esq.  **October 1, 2002**

Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: [3]

Mail to: Box ASSIGNMENT
Commissioner of Patents and Trademarks
Washington, D.C. 20231

RELEASE OF LIEN ON TRADEMARKS

The CIT Group/Commercial Services, Inc., as Collateral Agent for Lenders, having a usual place of business at 1211 Avenue of the Americas, New York, New York, hereby releases any and all liens on the trademarks having the following registration numbers:

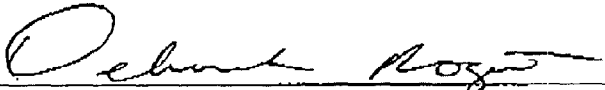
1,773,350,

2,019,898,

1,780,391,

all as registered to Ellen Tracy, Inc., a New Jersey corporation, said lien having been established by the recording of a Trademark Assignment of Security, dated August 6, 1998, with the United States Patent and Trademark Office on August 10, 1998.

THE CIT GROUP/COMMERCIAL SERVICES, INC.,
AS COLLATERAL AGENT

By: 
Its: VICE PRESIDENT

NYC 247132v1

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: **Ellen Tracy, Inc.**
Registration Nos.: **1,773,350, 2,019,898, 1,780,391**

Box ASSIGNMENT
Commissioner of Patents and Trademarks
Washington, D.C. 20231

TRANSMITTAL LETTER

Sir:

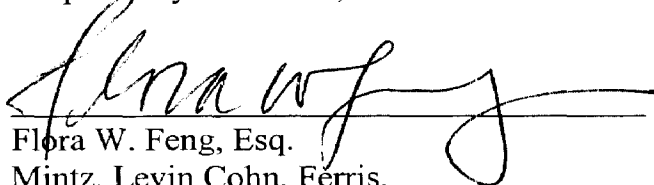
Transmitted herewith for filing are the following documents:

- Corrected Recordation Form
- Recordation Form Cover Sheet- Form PTO-1594 (Modified)
- Release of Lien on Trademarks
- Return Postcard

If the enclosed papers are considered incomplete, the Mail Room is respectfully requested to contact the undersigned collect at (212) 935-3000, New York, New York.

Although we believe that we have appropriately provided for any fees due in connection with this submission, the Commissioner is authorized to credit any overpayment or charge any deficiencies to the undersigned's account, Deposit Account No. 50-0311, Ref. No. 21956-006. A duplicate copy of this transmittal letter is enclosed.

Respectfully submitted,



Flora W. Feng, Esq.
Mintz, Levin Cohn, Ferris,
Glovsky and Popeo, P.C.
666 Third Avenue
New York, New York 10017
Telephone (212) 935-3000
Attorneys for Applicants

Date: January 24, 2003

NYC 255212v1