

01-29-2003



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Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 1-24-03 IBJ Whitehall Bank & Trust Company
Individual(s) Association General Partnership Limited Partnership Corporation-State Other A New York State chartered bank and trust company
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) The Industrial Bank of Japan Name: Trust Company
Internal Address:
Street Address: 1251 Avenue of the Americas City: New York State: NY Zip: 10020
Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other A New York State chartered bank and trust company
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance: Assignment Merger Security Agreement Change of Name Other
Execution Date: January 8, 2002

4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) 1605495-1828235 1999954 1598550 1543115 2026680
Additional number(s) attached Yes No

6. Total number of applications and registrations involved: 11

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Rose Auslander, Esq. Internal Address: Carter Ledyard & Milburn LLP Street Address: Two Wall Street City: New York State: NY Zip: 10005

7. Total fee (37 CFR 3.41) \$ 290.00 Enclosed Authorized to be charged to deposit account
8. Deposit account number:
(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Martha M. Ortiz Signature January 24, 2003 Date

Total number of pages including cover sheet, attachments, and document:

01/28/2003 LNUELLER 00000041 1605495

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

- Individual(s)
- General Partnership
- Corporation-State
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: _____

2. Name and address of receiving party(ies)

Name: _____

Internal

Address: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Individual(s) citizenship _____

Association _____

General Partnership _____

Limited Partnership _____

Corporation-State _____

Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

(Continuation of P. 1)

B. Trademark Registration No.(s)

2335883 1814896 1920739

1814897 1817901

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: _____

Internal Address: _____

Street Address: _____

City: _____ State: _____ Zip: _____

6. Total number of applications and registrations involved: _____

7. Total fee (37 CFR 3.41).....\$ _____

Enclosed

Authorized to be charged to deposit account

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To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Martha M. Ortiz

Name of Person Signing



Signature

January 24, 2003

Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

State of New York
Banking Department

I, **MICHAEL J. LESSER**, Deputy Superintendent of Banks of the State of New York, do hereby certify that I have caused the annexed copy of **Agreement and Plan of Merger** (with related documents), providing for the merger of the **IBJ WHITEHALL BANK & TRUST COMPANY**, New York, New York, with and into **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, New York, New York, under the name, **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, - filed in the Office of the Superintendent of Banks on **March 31, 2002**, to be compared by a competent clerk with the original on file in the Banking Department, and the same is a correct copy of said agreement and plan of merger and of the whole thereof.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Banking Department at New York, New York, this 23rd day of December 2002.

Michael Lesser

Deputy Superintendent of Banks

State of New York
Banking Department

I, **MICHAEL J. LESSER**, Deputy Superintendent of Banks of the State of New York, **DO HEREBY CERTIFY:**

THAT, in accordance with the provisions of Section 601 (1) of the New York Banking Law, there were filed in the office of the Superintendent of Banks, as of 11:59 p.m. March 31, 2002, an **AGREEMENT AND PLAN OF MERGER**, dated as of January 8, 2002 and other required documents, providing for the merger of the **IBJ WHITEHALL BANK & TRUST COMPANY**, New York, New York, with and into **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, New York, New York, under the name, **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, which merger was approved by the Superintendent of Banks on March 19, 2002; and

THAT, the aforementioned merger has been recognized as valid and effective as of the date and time of such filing.

Witness, my hand and official seal of the Banking Department at the City of New York,

this first day of April in the Year

two thousand and two.



Deputy Superintendent of Banks