

01-29-2003



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

RECOR 102351220 TRADEMARKS

DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 1-24-03 IBJ Whitehall Bank & Trust Company

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other A New York State chartered bank and trust company

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) The Industrial Bank of Japan Trust Name: Company Internal Address:

Street Address: 1251 Avenue of the Americas City: New York State: NY Zip: 10020

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State

Other A New York State chartered bank and trust company If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: January 8, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75475442 75425739 75266941 75465332

B. Trademark Registration No.(s) 1668091 1439646 1304401 1768298 2275763 1777502

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Rose Auslander, Esq.

Internal Address:

Street Address: Carter Ledyard & Milburn LLP Two Wall Street

City: New York State: NY Zip: 10005

6. Total number of applications and registrations involved: 10

7. Total fee (37 CFR 3.41): \$ 265.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Martha M. Ortiz Name of Person Signing

Signature

January 24, 2003 Date

Total number of pages including cover sheet, attachments, and document:

01/28/2003 LMUELLER 00000056 75475442

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:8521 02 FC:8522

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TRADEMARK REEL: 002660 FRAME: 0631

*State of New York*  
*Banking Department*

I, **MICHAEL J. LESSER**, Deputy Superintendent of Banks of the State of New York, do hereby certify that I have caused the annexed copy of **Agreement and Plan of Merger** (with related documents), providing for the merger of the **IBJ WHITEHALL BANK & TRUST COMPANY**, New York, New York, with and into **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, New York, New York, under the name, **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, - filed in the Office of the Superintendent of Banks on **March 31, 2002**, to be compared by a competent clerk with the original on file in the Banking Department, and the same is a correct copy of said **agreement and plan of merger** and of the whole thereof.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Banking Department at New York, New York, this 23<sup>rd</sup> day of December 2002.

*Michael Lesser*

Deputy Superintendent of Banks

*State of New York*

**Banking Department**

I, **MICHAEL J. LESSER**, Deputy Superintendent of Banks of the State of New York, **DO HEREBY CERTIFY:**

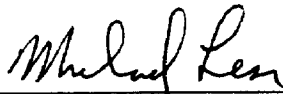
**THAT**, in accordance with the provisions of Section 601 (1) of the New York Banking Law, there were filed in the office of the Superintendent of Banks, as of 11:59 p.m. March 31, 2002, an **AGREEMENT AND PLAN OF MERGER**, dated as of January 8, 2002 and other required documents, providing for the merger of the **IBJ WHITEHALL BANK & TRUST COMPANY**, New York, New York, with and into **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, New York, New York, under the name, **THE INDUSTRIAL BANK OF JAPAN TRUST COMPANY**, which merger was approved by the Superintendent of Banks on March 19, 2002; and

**THAT**, the aforementioned merger has been recognized as valid and effective as of the date and time of such filing.

**Witness**, my hand and official seal of the Banking Department at the City of New York,

this first day of April in the Year

two thousand and two.



Deputy Superintendent of Banks