

02-03-2003



Form PTO-1594

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

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J.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Morgan Stanley & Co. Incorporated

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation-State-Delaware
☐ Other _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Release of Intellectual Property Security Agreement

Execution Date: January 24, 2003

2. Name and address of receiving party(ies)

Name: Key3Media Events, Inc.

Internal

Address: Suite 325

Street Address: 5700 Wilshire Boulevard

City: Los Angeles State: CA Zip: 90036

- ☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☒ Corporation-State Delaware
☐ Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) _____

B. Trademark Registration No.(s) 2,301,299

2,545,515

Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Emilia F. Cannella, Esq.

Internal Address: Bingham McCutchen LLP

Street Address: 150 Federal Street

City: Boston State: MA Zip: 02110

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41).....\$ 65.00

- ☒ Enclosed
☐ Authorized to be charged to deposit account

8. Deposit account number:

500927

DO NOT USE THIS SPACE

9. Signature.

Emilia F. Cannella

Name of Person Signing

Signature

January 30, 2003

Date

Total number of pages including cover sheet, attachments, and document: 3

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Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

01 AC:0521
 02 FC:0522

40.00 OP
 25.00 OP

TRADEMARK
 REEL: 002662 FRAME: 0805

RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

Morgan Stanley & Co. Incorporated refers to the Amended and Restated Credit Agreement dated as of June 26, 2001 (the "Credit Agreement") among Key3Media Group, Inc., the Guarantors party thereto, the Lender Parties party thereto, Morgan Stanley Senior Funding, Inc., as sole lead arranger and sole book-runner and as administrative agent, Morgan Stanley & Co. Incorporated, as collateral agent (the "Collateral Agent") for the Secured Parties (as defined in the Credit Agreement), and the other Agents party thereto.

This **RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST** dated as of January ~~24~~²⁴, 2003, is made by the Collateral Agent. The Collateral Agent hereby releases the security interest in the service marks listed on Schedule A hereto, which security interest was set forth in the Intellectual Property Security Agreement Supplement dated as of September 25, 2001, by and between Key3Media Events, Inc., as grantor, and the Collateral Agent, recorded in the United States Patent and Trademark Office on February 4, 2002 at Reel 002436, Frame 0270.

IN WITNESS WHEREOF, the undersigned has set his or her hand under seal as of the day and year first above written.

MORGAN STANLEY & CO. INCORPORATED,

as Collateral Agent

By: 

Name: Deborah DeSantis

Title: Authorized Signatory

SUBSCRIBED AND SWORN to before
me this ~~24~~²⁴ day of January, 2003


Notary Public

My Commission Expires: _____

LISA M. HIER
Notary Public, State of New York
No. 01H16082912
Qualified in Bronx County
Commission Expires November 4, 2006

SCHEDULE A

<u>Service Mark</u>	<u>Federal Reg. No.</u>	<u>Registration Date</u>
VON	2,301,299	December 21, 1999
VOICE ON THE NET	2,545,515	March 12, 2002