



1-17-03

RE

OFFICE

102356132

Original documents or copy thereof.

1. Name of conveying party(ies):

Fiesta Restaurants, Inc.

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation - State of Oklahoma
- Other

Additional name(s) of conveying party(ies) attached

Yes No

Name and address of receiving party(ies):

Fiesta, LLC
9400 Broadway Extension, Ste 750
Oklahoma City, OK 73114

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation - State
- Other Limited Liability Company of Oklahoma

If assignee is not domiciled in the United States, a domestic representative designation is attached: No Yes

Additional Names and Address(es) attached? No Yes

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name/Address
- Other

Execution Date: 12/23/02

4. Identifying Numbers of Document(s): Atty Dkt No.: 21204.00101

If this document is being filed together with a new application, the execution date of the application is: _____

A. Trademark Application No(s):

B. Trademark Registration No(s):

U.S. Registration No. 1,728,394 Reg. Date: 10/27/92
U.S. Registration No. 2,127,040 Reg. Date: 01/06/98
U.S. Registration No. 2,384,751 Reg. Date: 09/12/00

Additional numbers attached yes no

5. Name and Address of party to whom correspondence concerning document should be mailed:

Martin G. Ozinga, Reg. No. 44,992
Phillips McFall McCaffrey McVay & Murrah, P.C.
One Leadership Square, 12th Floor
211 N. Robinson Ave.
Oklahoma City, OK 73102

6. Total number of applications and registrations involved: 3

7. Recordation Fee for First Mark	\$ 40.00
Recordation Fee for Second or Subsequent Marks	\$ 25.00
Total fee:	<u>\$90.00</u>
(37 CFR § 3.41)	

- Enclosed
- Authorized to be charged to PTO Deposit Account

8. Deposit Account No.: 502364

02/03/2003 LMUELLER 00000090 502364 1728394

01 FC:0521 40.00 CH
02 FC:0522 50.00 CH

DO NOT USE THIS SPACE

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Martin G. Ozinga
Name of Person Signing

Signature

January 14, 2003
Date

Total number of pages Assignment including cover sheet: 12

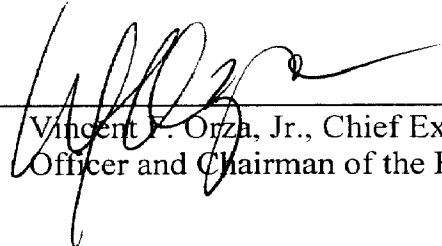
ASSIGNMENT OF TRADEMARKS

WHEREAS, Fiesta Restaurants, Inc., a corporation of the State of Oklahoma ("Fiesta Restaurants"), having an address at 1220 S. Santa Fe, Edmond, Oklahoma 73003, is the owner of the United States Trademarks identified on Schedule "1" attached hereto (the "Trademarks"); and

WHEREAS, Fiesta, L.L.C., a limited liability company of the State of Oklahoma ("Fiesta"), having a place of business at One Benham Place, 9400 Broadway Extension, Suite 750, Oklahoma City, OK 73114, is desirous of acquiring the entire right, title and interest in and to the Trademarks.

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN: in consideration of the receipt of good and valuable consideration, which is hereby acknowledged, Fiesta Restaurants does hereby assign, sell and convey to Fiesta, the Trademarks, together with the goodwill associated therewith, and including the right to sue for past infringement if any there may be.

FIESTA RESTAURANTS, INC., an Oklahoma corporation

By: 
Vincent F. Orza, Jr., Chief Executive Officer and Chairman of the Board

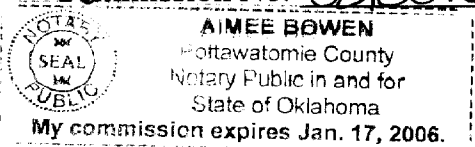
STATE OF OKLAHOMA)
) ss.
COUNTY OF OKLAHOMA)

Subscribed and sworn to before me this 23rd day of December, 2002 by Vincent F. Orza, Jr. to me known to be the Chief Executive Officer and Chairman of the Board of Fiesta Restaurants, Inc., an Oklahoma corporation.


Notary Public

My commission expires:

Jan 17, 2006
Commission No. 02001059



BOX ASSIGNMENTS

Assistant Commissioner for Trademarks
2900 Crystal Drive
Arlington, VA 22202-3513

Re: Owner/Assignor: Fiesta Restaurants, Inc.

Trademark Registration No.: 1,728,394 Registered: 10/27/92 Mark: Garcia's Mexican Restaurants

Trademark Registration No.: 2,127,040 Registered: 01/06/98 Mark: A Fresh Tradition in Mexican

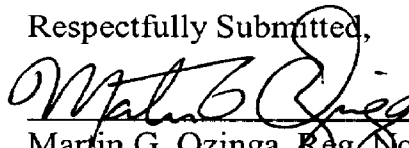
Trademark Registration No.: 2,384,751 Registered: 09/12/00 Mark: Garcia's Rose Design

Transmitted herewith is an Assignment, Recordation Cover Sheet and required Certificate 3.73(b) along with a copy of the cited assignment in the chain of title in the above-identified Trademark Registrations along with a pre-addressed Postal Card.

[X] The Commissioner is hereby authorized to charge the Total Assignment Recordation Fee for (3) marks in the amount of \$90.00 to U.S. PTO Deposit Account No. 502364.

[X] The Commissioner is hereby authorized to charge any additional fees which may be required, or credit any overpayment under 37 C.F.R. 1.16 and 1.17 to PTO Deposit Account No. 502364. One copy of this transmittal is attached.

Respectfully Submitted,



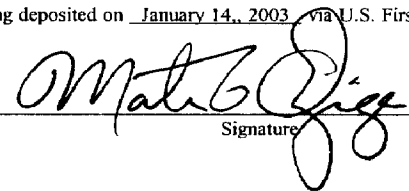
Martin G. Ozinga, Reg. No. 44,992
Phillips McFall McCaffrey McVay & Murrah, P.C.
One Leadership Square, 12th Floor
211 N. Robinson Ave.
Oklahoma City, OK 73102
(405)235-4100 ph (405)552-2476 facsimile
ip@phillipsmcfall.com

Attorney for Assignee

CERTIFICATE OF MAILING UNDER 37 C.F.R. § 1.8

I hereby certify that this correspondence is being deposited on January 14, 2003 via U.S. First Class Mail addressed to the Assistant Commissioner for Trademarks, 2900 Crystal Dr., Arlington, VA 22202-3513.

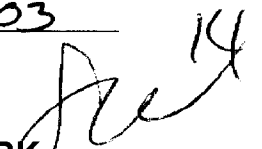
Martin G. Ozinga
Name of applicant, assignee or
registered representative



Signature

1/14/03

Date



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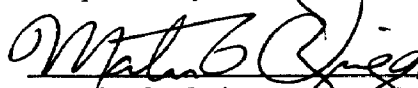
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Phillips McFall McCaffrey McVay & Murrah, P.C.
One Leadership Square, 12th Floor
211 N. Robinson Ave.
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(405)235-4100 ph (405)552-2476 facsimile
ip@phillipsmcfall.com

Attorney for Assignee

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Martin G. Ozinga
Name of applicant, assignee or
registered representative


Signature

1/14/03
Date

Schedule "1"

Trademarks

	<u>U.S. Trademark Name</u>	<u>U.S. Trademark Registration No.</u>	<u>U.S. Trademark Registration Date</u>
1.	Garcia's Mexican Restaurants	1,728,394	October 27, 1992
2.	A Fresh Tradition in Mexican	2,127,040	January 6, 1998
3.	Garcia's and Rose Design	2,384,751	September 12, 2000